

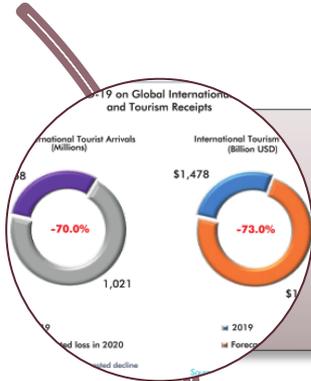
CAPSCA-MID/8 Virtual Meeting

International and CAPSCA Global
partners' updates on PHM

(2-3 December 2020)



OUTLINES



Impact of COVID-19 on Travel and Tourism



Latest developments and measures taken by Arab Civil Aviation Organization on:

- 1- Civil Aviation Organization Level
- 2- Regional and international levels

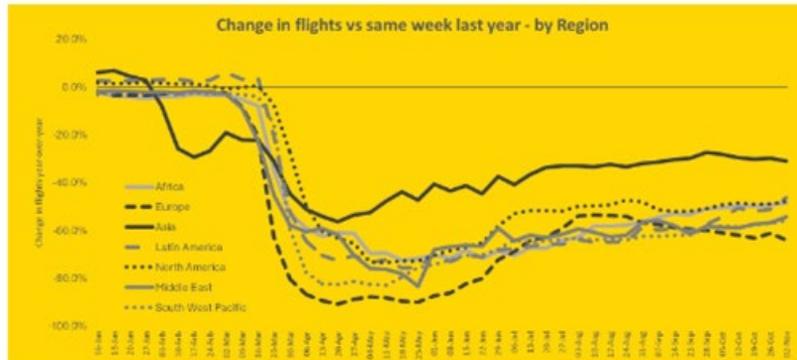
Impact of COVID-19 on Travel and Tourism

COVID-19 IMPACT ON GLOBAL AVIATION

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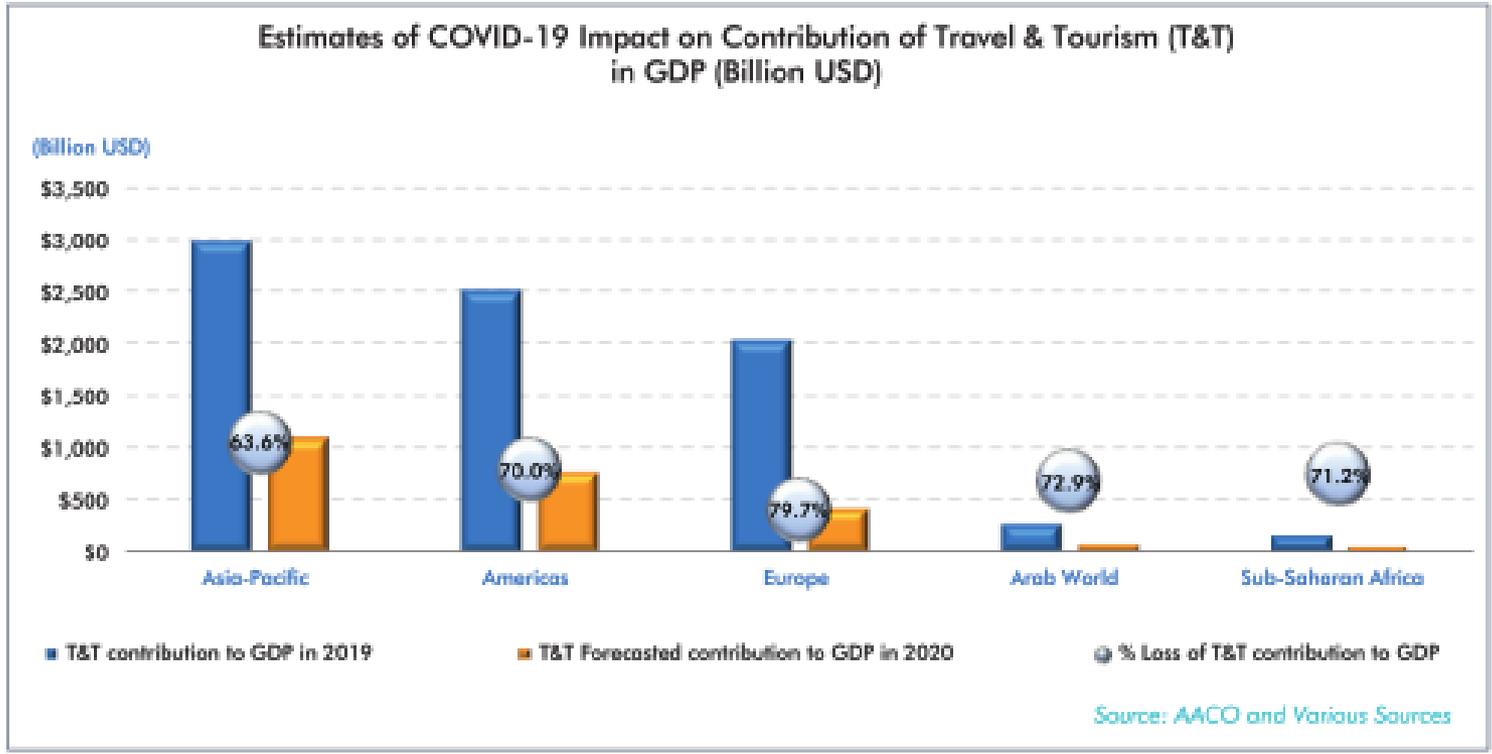
Scheduled Flights by Month & Week for selected markets
Month/Week compared with equivalent month/week in previous year

	January	February	March	April	May	June	July	August	September	October	02-Nov
Africa	-3.8%	-3.7%	-20.8%	-61.0%	-70.9%	-70.1%	-67.4%	-59.2%	-54.3%	-50.1%	-48.6%
Europe	-3.0%	-2.3%	-36.0%	-89.0%	-89.0%	-81.7%	-63.8%	-53.9%	-58.2%	-61.6%	-64.0%
Asia	5.0%	-22.6%	-27.9%	-53.9%	-47.9%	-41.5%	-36.1%	-33.2%	-31.0%	-29.1%	-31.0%
Latin America	2.6%	2.8%	-11.8%	-69.6%	-74.3%	-70.6%	-66.6%	-64.7%	-59.5%	-53.2%	-46.3%
North America	1.7%	1.1%	-7.1%	-59.7%	-73.1%	-66.0%	-52.1%	-49.2%	-50.9%	-49.4%	-48.1%
Middle East	-1.8%	-2.1%	-27.3%	-63.1%	-78.6%	-65.4%	-62.8%	-61.3%	-58.0%	-58.1%	-54.5%
South West Pacific	-2.4%	-2.9%	-17.2%	-81.0%	-80.2%	-71.0%	-64.4%	-63.7%	-62.2%	-58.1%	-56.1%
GLOBAL	1.5%	-7.8%	-21.5%	-65.9%	-69.1%	-62.6%	-52.2%	-47.6%	-47.7%	-46.4%	-45.8%



Travel and Tourism

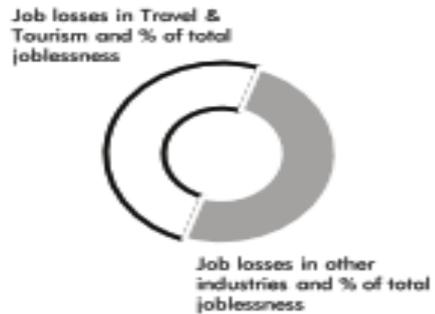
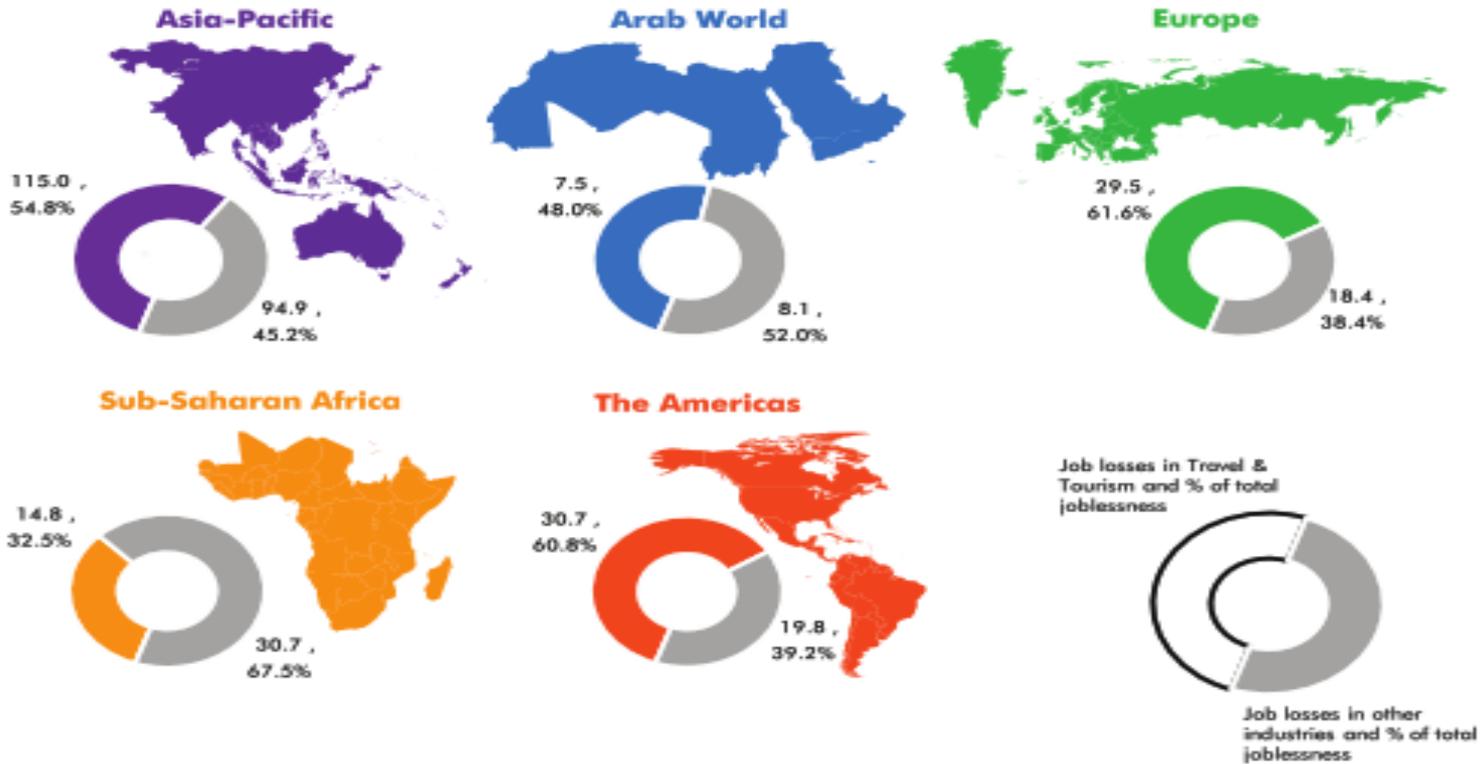
Impact of COVID-19 on Travel & Tourism (Globally and by Region)



Travel and Tourism

Impact of COVID-19 on Travel & Tourism (Globally and by Region)

Job Losses* in 2020 of Travel and Tourism (T&T) vs. Other Industries

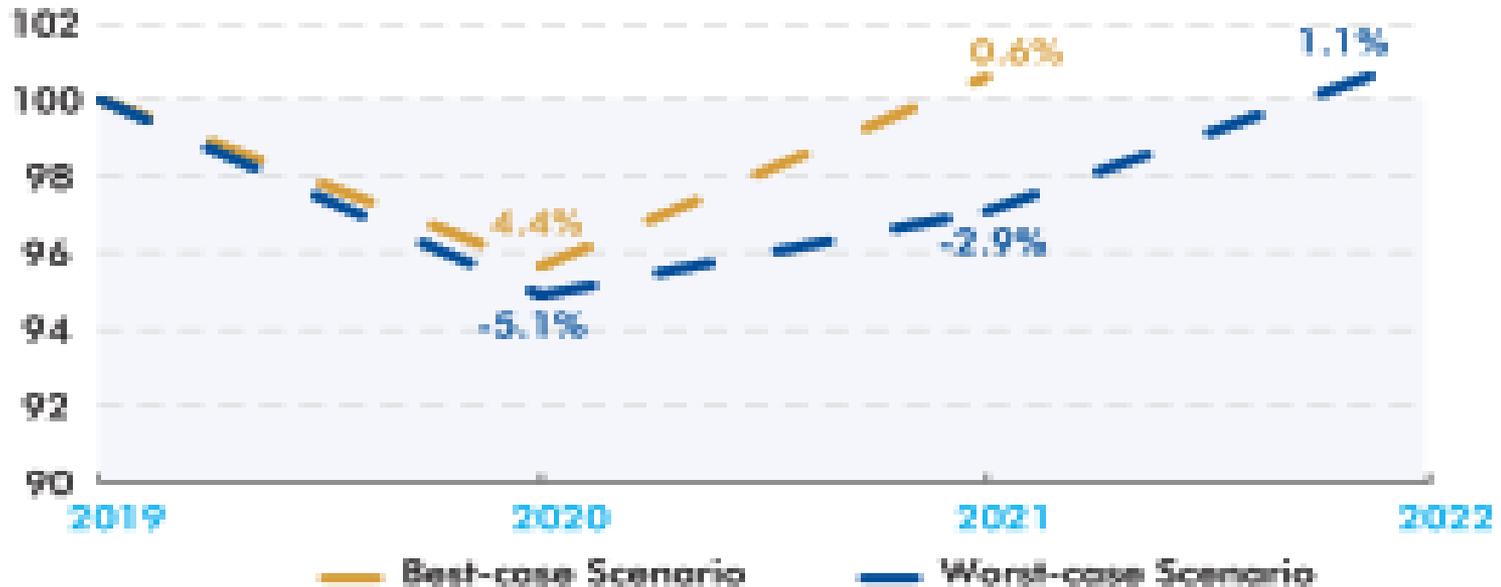


Source: AACO and Various Sources

Estimates of Time for recovery of the Global Economy from COVID-19 Crisis

Estimates of Time for Recovery of the Global Economy from COVID-19 Crisis*

Base year 2019 = 100



*Data points compared to base year 2019 (last normal year before the crisis) measured using GDP, dotted lines represent estimates

Source: IMF AACO

Estimates of Time for Recovery of the Arab World Economy from COVID-19 Crisis

Estimates of Time for Recovery of the Arab World Economy from COVID-19 Crisis*

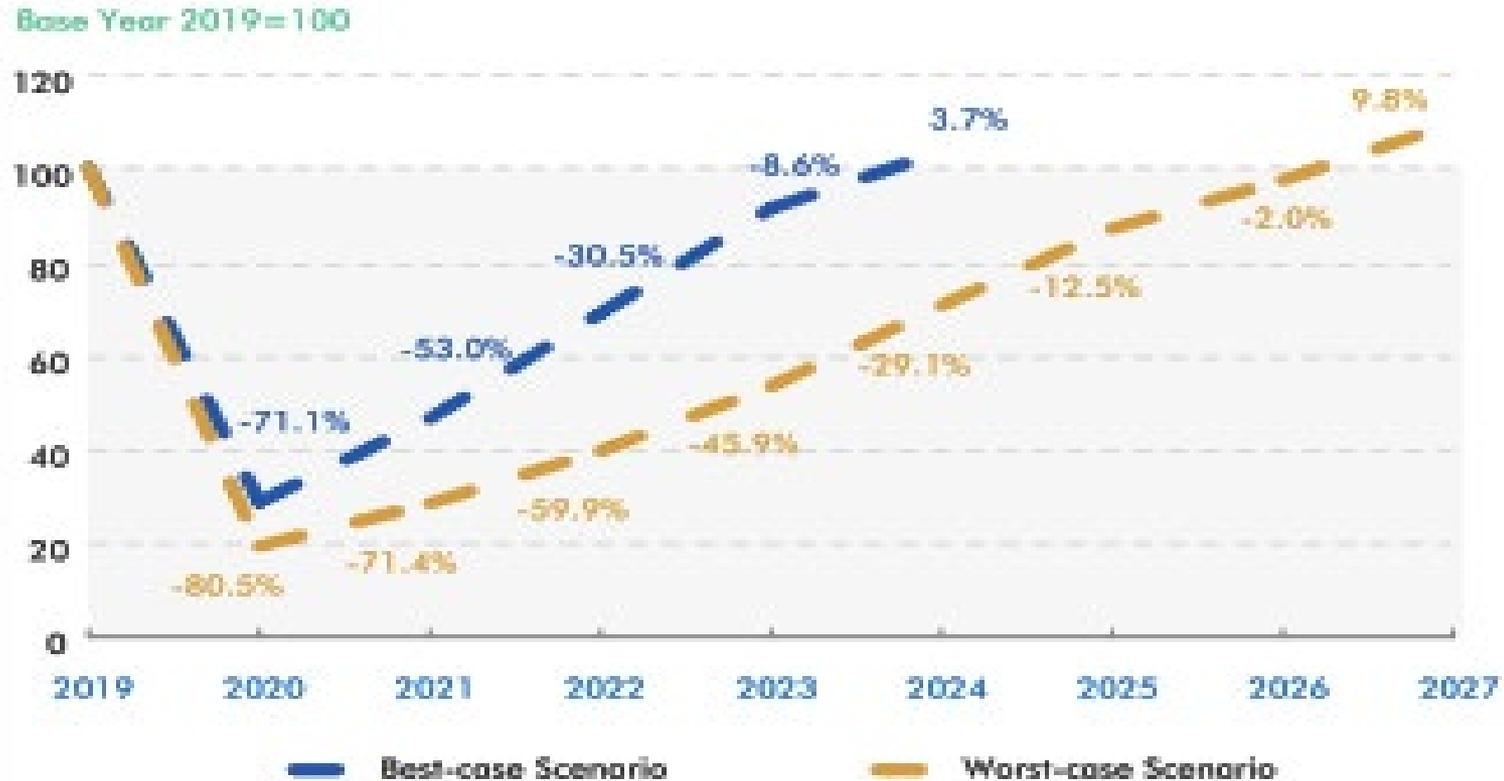
Base year 2019 = 100



*Data points compared to base year 2019 (last normal year before the crisis) measured using GDP, dotted lines represent estimates

Source: IMF, ACO

Estimates of Time for Tourism Recovery in the Arab World from COVID-19 Crisis

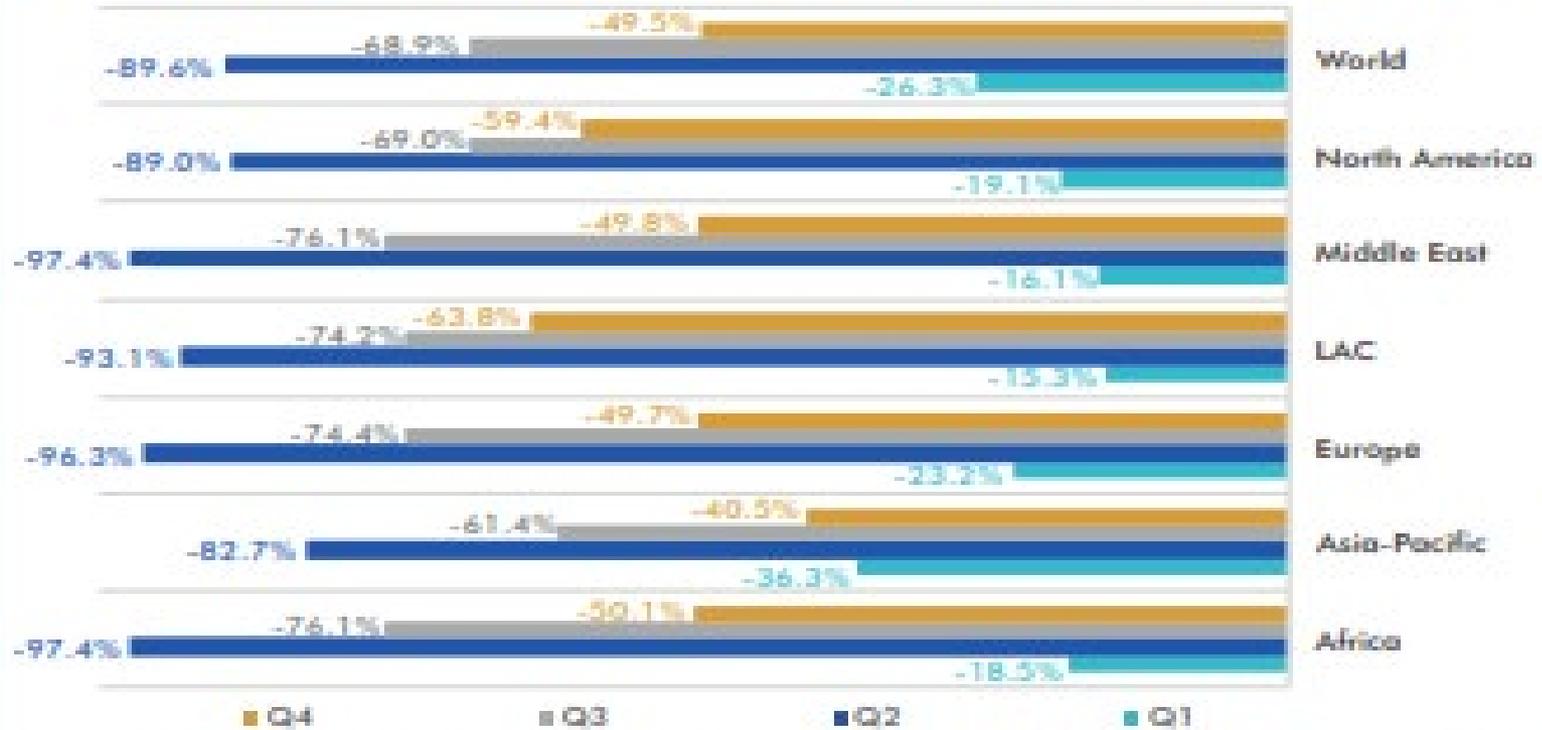


*Data points compared to base year 2019 (last normal year before the crisis) measured using international tourist arrivals, dotted lines represent estimates

Source: AACO and Various Sources

Impact on Airport Revenues & Operations

Estimates of Impact on Airports' Passenger Traffic per Quarter for 2020*

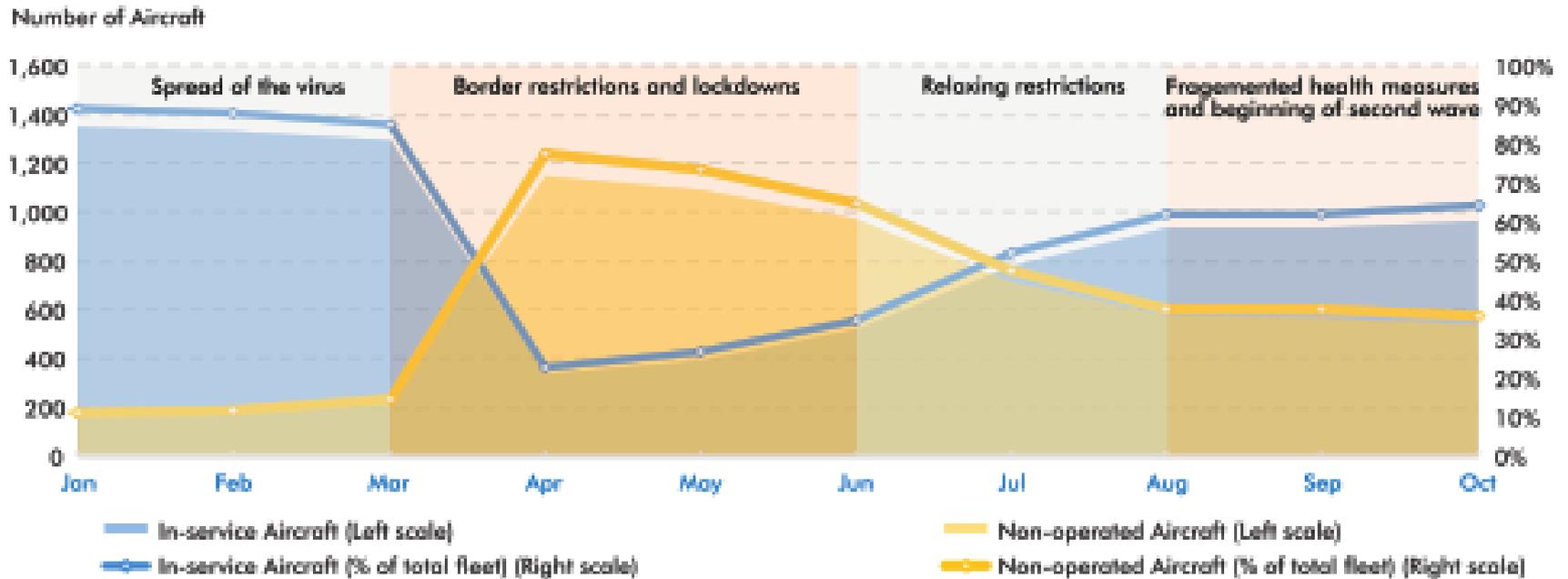


*Change is compared to the pre-COVID-19 forecast scenario
LAC: Latin America and the Caribbean

Source: ACI

AACO Members Fleet Status During Different Phases of the COVID-19 Crisis

AACO Members Fleet Status During Different Phases of the COVID-19 Crisis*



*Data is as of the first week of each month, aircraft having a maximum take-off mass of less than 9,000 kg (20,000 lbs) are not included

Source: Cirium Fleets Analyzer, AACO

Arab Civil Aviation Organization

Latest developments and measures taken
by Arab Civil Aviation Organization on:



Civil Aviation Organization Level



Regional and international levels

Latest developments and measures taken On Arab Civil Aviation Organization Level

In the framework of coordinating Arab efforts to return to the normal operation of civil aviation activities, the Arab Civil Aviation Organization took the following measures:

Latest developments and measures taken on Arab Civil Aviation Organization Level (1/4)



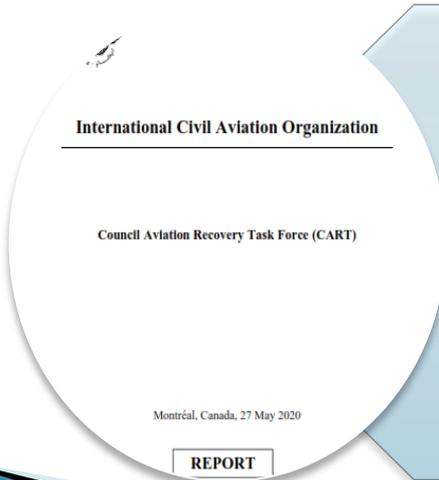
1. *Coordinating the positions of member states regarding common issues interest and urging airlines and governments to work together to reduce the impact of CORONAVIRUS-19 pandemic by creating a platform on the Arab Civil Aviation Organization website concerned with:*

- ✦ Collecting data on this epidemic
- ✦ Collecting the operational and guidelines measures taken and shared with States.
- ✦ Circulate to states the best practices applied.
- ✦ Inventory of the current needs of countries with the aim of developing a plan for the post-pandemic stage, i.e. the stage of recovery,
- ✦ Collecting official data and statistics related to the impact of the pandemic on this sector.
- ✦ Provide a table for attendance officials in Arab Civil Aviation Authority to ease coordination

Latest developments and measures taken on Arab Civil Aviation Organization Level (3/4)



2- Holding all ACAO technical committees meetings using Zoom platform



3. Urging member states to be guided by the necessary procedures, as stated in all annexes, instructions and documents related to health crisis management, with the aim of restoring the air traveler's confidence in ensuring that they are not exposed to infection during the travel trip, and also urging countries to use the guidance being developed by CART TF.

Latest developments and measures taken on Arab Civil Aviation Organization Level (4/4)



- 5. Urging Member States to inform ICAO of any temporary discrepancies that may result from the emergency measures taken to address the COVID-19 virus, particularly those related to certification, licensing and provision of certificates through the CCRD subsystem via the EFOD Performance Dashboard.*
- 6. Urging the member states, that have not yet joined, to join the CAPSCA program.*

Latest developments and measures taken On **Regional and International Level**

Latest developments and measures undertaken at **Regional and International levels (1/10)**

1– Meetings with the International Civil Aviation Organization at the ICAO Headquarters level, at a bi-weekly basis (COVID-19 Outbreak Technical meeting)

2–Meetings with the Council Aviation Recovery Task Force (CART) established at the ICAO Council level

3–Participation to international seminars, especially those related to:

- ✓ the ICAO Council Aviation Sector Recovery Task Force (CART) report and documentation, as well as the implementation plan
- ✓ the new ICAO website on the CRRIC COVID-19 Response and Recovery Implementation Center

Latest developments and measures undertaken at Regional and International levels (2/10)

2- Coordination with the Arab Tourism Organization and the Arab Air Transport Association, to establish a task force to:

- ✓ manage the crisis,
- ✓ consider practical measures and plans that would support the return of normal operation and encourage Arab governments to adopt them upon the exit from the crisis,
- ✓ follow the crisis and find related solutions

This TF includes a number of ministers and high-ranking personalities from the three organizations



Latest developments and measures undertaken at Regional and International levels (3/10)

3- Communication with international and regional organizations and with member states by exchanging information and procedures supporting states to expedite the recovery phase and return to normal situation activities

4- Attending and participating in a high-level regional meetings in the Middle East region, involving International and regional Organizations (ICAO, IATA, CANSO, ACI, IFALPA, IFATCA, AACO, etc,) on managing the COVID-19 crisis

Latest developments and measures undertaken at Regional and International levels (4/10)



5. Organizing a joint workshop with Arab civil aviation authorities , ICAO, IATA and AACO to discuss the indicators that help in restoring the operation of air transport, recovering the industry, and restoring the confidence of the air traveler

6- Attending CART TF Meetings and MID RPTF Meeting and its fourth technical working stream SG,



Latest developments and measures undertaken at Regional and International levels (6/10)

7- Participation in regional meetings and webinars held in particular, DGAC EUR/NAT, DGAC MID on the follow-up to the report of the CART, and technical meetings related to the Corona pandemic

8-Cooperation and coordination between the AACO and Transport and Tourism's Department, at the General Secretariat of Arab League , on preparing a guidelines document for the recovery of air transport,



Latest developments and measures undertaken at Regional and International levels (7/10)



9-Participation in the virtual seminar organized by the General Authority of Civil Aviation of the United Arab Emirates, in partnership with the ICAO, under the theme "Developing a collective design for the future of air traffic management post Covid-19"

Latest developments and measures undertaken at Regional and International levels (8/10)



10- Attending to the 33rd session Council of Arab Transport Ministers meeting where adopted resolution no. 488, by which the Council welcomed the approach of opening borders between states based on the risk of transmission of the virus: It was sent to ACAO State members and ICAO for consideration and support,



Latest developments and measures undertaken at Regional and International levels (9/10)



This approach consists of:

- ✓ Each state would do its own assessment of the level of risk of transmission of the virus.
- ✓ CART could provide states with guidance on how to specify that level of risk and would associate it with a code of color which criteria could be agreed upon under CART.
- ✓ The criteria could be based on number of cases per number of tests taken during a specific period of time, the percentages of positive results, the number of tests done, and other elements that could be agreed upon via consultation with states, health authorities and relevant organizations.

Latest developments and measures undertaken at Regional and International levels (10/10)



This approach consists of:(con't)

- ✓ Once the criteria are agreed upon, CART would receive the relevant data from states periodically and update the color codes of states.
- ✓ CART would publish the color code of each state on a global public map to be viewed and used by states.
- ✓ Biosafety measures associated with each color-code would also be agreed upon by CART via wide consultation with states, health authorities and stakeholders.

Thanks for your Attention



المنظمة العربية للطيران المدني
Arab Civil Aviation Organization