

International Civil Aviation Organization Organisation de l'aviation civile internationale

Organizacion de Aviación Civil Internacional Международная организация гражданской авиации منظمة الطيران المدنى الدولسي

国际民用航空组织

File Ref.: AT 5/2 – 24/168 22 October 2024

**Subject:** ICAO Aviation Data and Analysis Seminar

(Riyadh, Saudi Arabia, 3 – 5 December 2024)

Action required: Reply no later than 15 November 2024

Sir,

I have the honor to invite your Administration/Organization to attend the ICAO Aviation Data and Analysis Seminar, which is gratefully hosted by the Kingdom of Saudi Arabia in the Crowne Plaza Hotel, Riyadh from 3 to 5 December 2024.

The Provisional Programme for the Seminar is enclosed in **Attachment A**. Information on the venue, administrative arrangements, including the Hotel List in Riyadh is included in the Visitor Guide available on the ICAO MID website at: <u>Pages - Aviation Data and Analysis Seminar (ADAS) (Riyadh, Saudi Arabia, 3 - 5 December 2024)</u>. The Seminar will be held back-to-back with the Aviation Competitiveness Working Group (1-2 December 2024). The programme of the ACWG meeting is also available on the same web page for ease of reference.

The ICAO Aviation Data and Analysis Seminar is a vital platform bringing together regulators, air navigation service providers (ANSPs), aerodrome operators, aircraft operators, international organizations, and industry stakeholders. As the aviation sector evolves, access to timely, accurate, and comprehensive data becomes increasingly critical for decision-making, economic planning, and policy development.

This seminar will provide an unparalleled opportunity for participants to explore cutting-edge tools and technologies developed by ICAO to monitor and assess key air transport trends. Key discussions will focus on the following critical areas:

- Aviation Data Needs and Utilization: Understanding the growing importance of reliable data in the aviation sector, from passenger traffic and fleet usage to the performance of flight information regions (FIRs).
- Economic Benefits of Aviation: Analyzing how data-driven insights can enhance economic efficiency for airlines, airports, and ANSPs, and their impact on national economies.
- Big Data in Aviation: ICAO will present advanced applications in big data analysis that are shaping the future of air transport by improving forecasting, operational efficiency, and competitiveness.

../.

- Artificial Intelligence in Aviation: The role of AI in enhancing decision-making processes, predictive analytics, and optimizing aviation operations across the value chain.

The seminar will feature insightful presentations on the latest developments in aviation data analytics, along with panel discussions to address strategic topics such as the integration of information systems, enhancing airline efficiency, and economic planning for airports and ANSPs. The event will provide stakeholders with practical knowledge to harness these innovations for enhanced decision-making and long-term growth in the aviation industry.

Taking into consideration the scope of the subjects to be addressed by the Seminar, it is strongly recommended that your delegation includes experts from both the regulator and service providers' side, who are actively involved in the economic planning, analysis and policy making.

I would appreciate if you could, as soon as possible and preferably not later than 15 November 2024, confirm the participation of your Administration/Organization by by submitting the Nomination Form at Attachment B to the following email address: (icaomid@icao.int) with copy to (msmaoui@icao.int).



Mohamed Abubaker Farea Regional Director ICAO Middle East Office

Enclosures: Attachment A – Provisional Programme Attachment B – Registration Form

## ICAO Aviation Data and Analysis Seminar

### 3-5 December 2024, Riyadh, Saudi Arabia

#### **Objectives**

The Seminar will provide an opportunity to foster the dialogue between the States, international organizations and aviation stakeholders on the use of aviation data and analysis to facilitate data-driven decision making.

The Seminar will also provide participants with an opportunity to learn about the new ICAO data and analytics solutions for monitoring and assessing key trends in air transport. The ICAO data solutions encompass a wide array of analytics ranging from operations to financials, including evolution of passenger and cargo traffic, aircraft fleet usage, traffic by Flight Information Region (FIR), and revenue impact on airlines, airports and air navigation services providers (ANSPs).

Day 1 – 3 Dece	ember 2024
09:00-09:30	Registration of Delegates
09:30-10:00	Welcome remarks by GACA
10:00-10:30	Tea/Coffee Break
10:30-10:45	Group photo
10:45-12:00	Presentation of key trends in air transport by ICAO
12:00-13:30	Lunch
13:30-14:30	Presentation and hands-on training on ICAO Applications  - ICAOData+ - Aero-Tariffs (airport and air navigation services charges) - Economic impact analysis (airlines, airport, ANSP)  Presented by ICAO
14:30-15:30	ICAO Long-Term Traffic Forecasts  Presentation of the latest ICAO Forecasting results, methodology and application

<sup>\*</sup>Tentative programme: themes, speakers, dates and venue may be changed by organizers·

Day 2 – 4 Dece	ember 2024
	Global Aviation Competitiveness Index
09:00-10:15	ICAO will present the progress of the Global Aviation Competitiveness Index that measures the ability of a State to create and maintain value from its civil aviation sector. The presentation will focus on the development of methodologies and data sources to measure global aviation competitiveness and particularly the pillars and metrics. The development of this index can structurally drive outcomes and be a core lever for policy interventions across States.  Presented by ICAO
10:15-10:45	Tea/Coffee Break
10:45-12:00	The impact of using Artificial Intelligence in Aviation  This session will provide an overview of AI technologies, their current role and future impacts on the aviation industry  - The use of AI for data-driven decisions in the aviation value chain  - Setting the scene on the importance of AI in the future of aviation to improve economic efficiency, safety, security and mitigation of environmental impact  Presented by ICAO
12:00-13:30	Lunch
13:30-14:30	ICAO Big Data dashboards  The ICAO big data dashboards encompass a wide array of analytics ranging from operations to financials, including evolution of passenger and cargo traffic, aircraft fleet usage, traffic by Flight Information Region (FIR), and revenue impact on airlines, airports and air navigation services providers (ANSPs).  - Operational data: airport traffic, capacity indicators (departures, ASK, distance flown, number of seats available) by Country and by route group  Presented by ICAO
14:30-15:30	Industry solution (open) Or States' corner  States are invited to share their experience of using data and analysis for informed policy making to sustain the growth of air transport.
	informed policy making to sustain the growth of all transport.

Day 3 – 5 December 2024		
	Licensed Aviation Personnel Statistics by gender	
09:00-09:30	The status of current and future aviation workforce plays a critical role in planning and implementation efforts of States. ICAO will present how it helps States through data and analytics to use its latest aviation personnel surveys results to visualize and leverage this information.  Presented by ICAO	
	Aviation Satellite Account	
09:30-10:15	ICAO will present the Aviation Satellite Account (ASA) methodological framework which is used for the economic measurement of aviation activity. The ASA is critical tool to provide an effective instrument to States for designing and implementing policies to facilitate connectivity as well as investments into aviation, thus promoting the full economic and job creation potential offered by this activity. It also help to raise awareness among various players involved with aviation of the direct economic importance of this activity and also its role as an economic contributor in all the industries involved in the production of goods and services demanded by aviation.	
	Presented by ICAO	
10:15-10:45	Tea/Coffee Break	
10:45-12:00	ICAO Big Data dashboards (continued)  The ICAO big data dashboards encompass a wide array of analytics ranging from operations to financials, including evolution of passenger and cargo traffic, aircraft fleet usage, traffic by Flight Information Region (FIR), and revenue impact on airlines, airports and air navigation services providers (ANSPs).  - Flight cancellations - Passenger traffic evolution and trends	
12:00-12:30	Industry solution (open)	
12:30-13:30	Lunch	
13:30-14:30	Regional perspective Presented by States	
14:30-15:00	Wrap up and closing remarks	

<sup>\*</sup>Tentative programme: themes, speakers, dates, and times may be changed.

# INTERNATIONAL CIVIL AVIATION ORGANIZATION MID REGIONAL OFFICE

### ICAO AVIATION DATA AND ANALYSIS SEMINAR

(Riyadh, Saudi Arabia, 3 – 5 December 2024)

### **NOMINATION FORM**

1. Name in full: Mr. / Mrs. / Ms.	(as should appear in the official listing and name tag)	
	(as should appear in the official listing and name tag)	
2. Title or Official Position:		
3. State/Organization:		
4. Mailing Address:		
5. Telephone Number:		
Mobile Number:		
E-mail:		
6. Hotel		
Date:	Signature:	
After completing, please send to a copy to: msmaoui@icao.int	o: ICAO MID Office at the following e-mail address: icaomid@icao.int wi	ith

Note: Participants are expected to make their own hotel/visa arrangements