



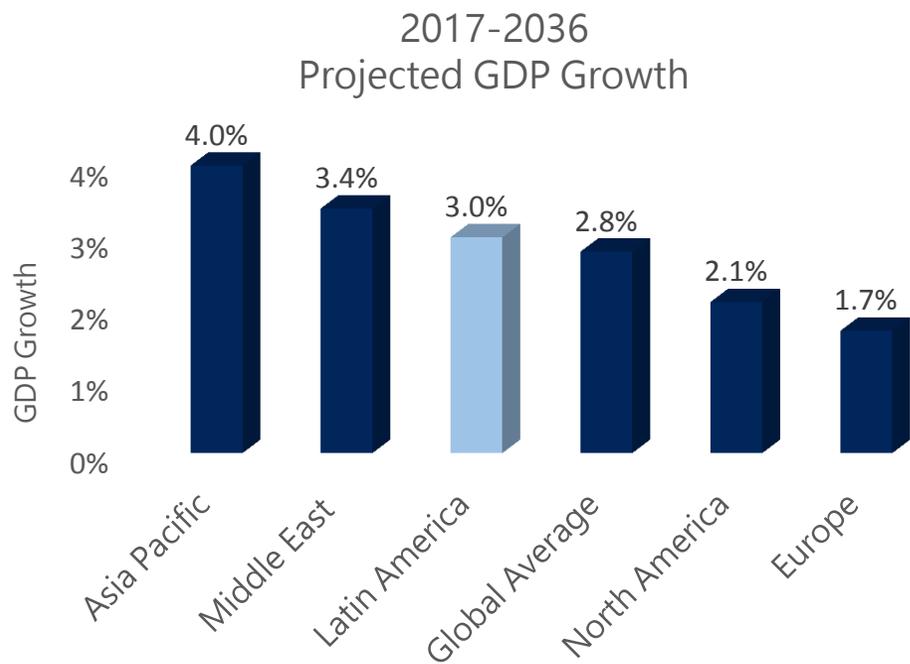
Latin American and Caribbean Air Transport Outlook



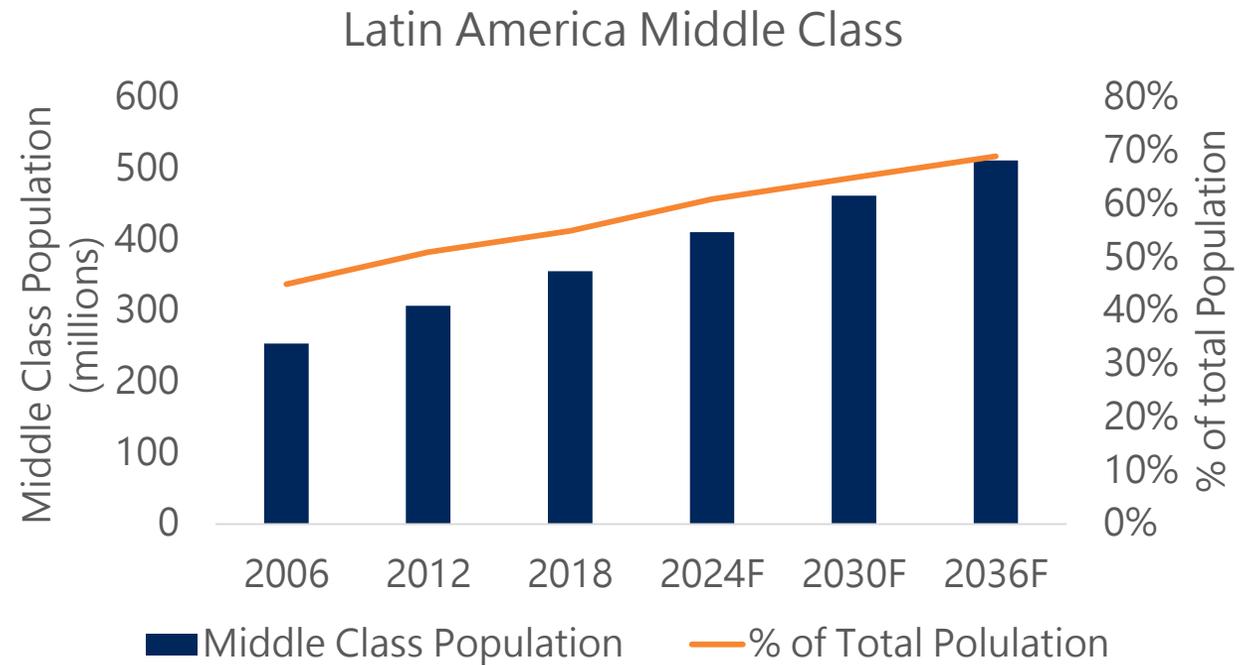
Luis Felipe de Oliveira - ALTA Executive Director
Latin American and Caribbean Air Transport Association

Economic Outlook

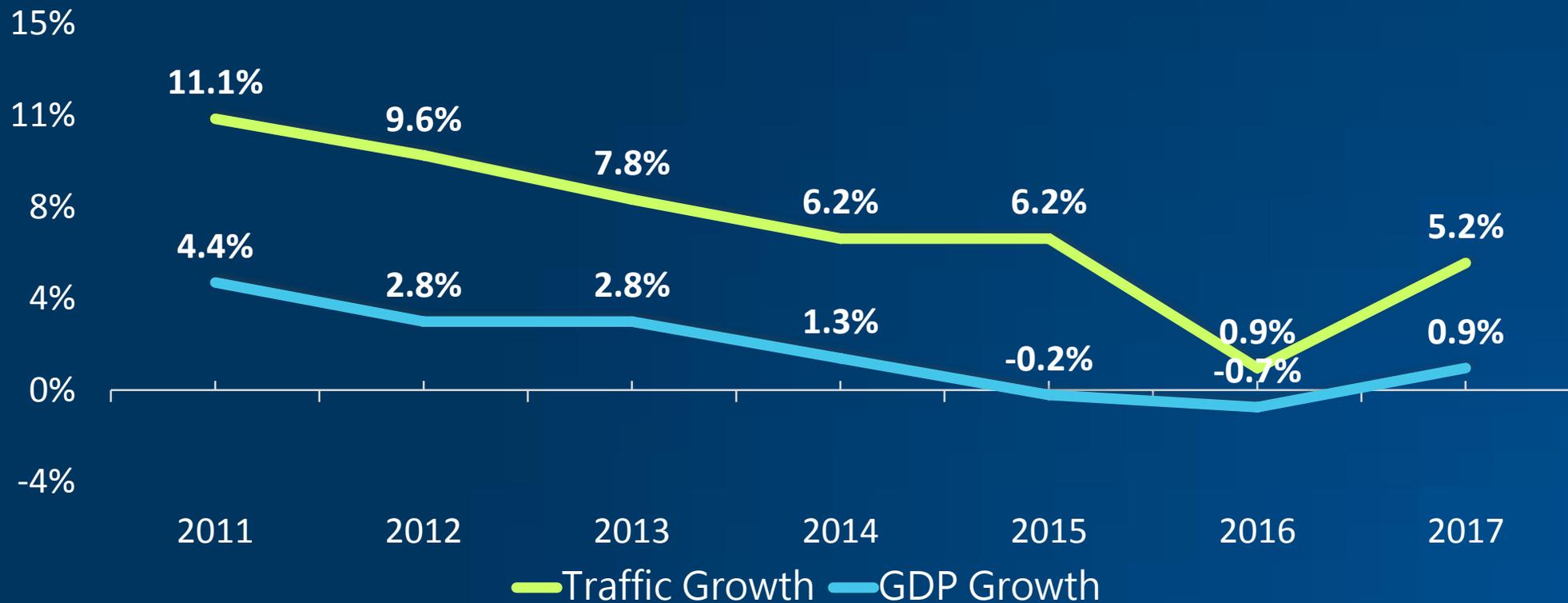
GROWTH IN LATIN AMERICA WILL BE ABOVE GLOBAL AVERAGE IN THE NEXT 20 YEARS



EMERGING MIDDLE CLASS IN THE REGION REPRESENTS A BIG GROWTH POTENTIAL FOR THE AIR TRAVEL INDUSTRY



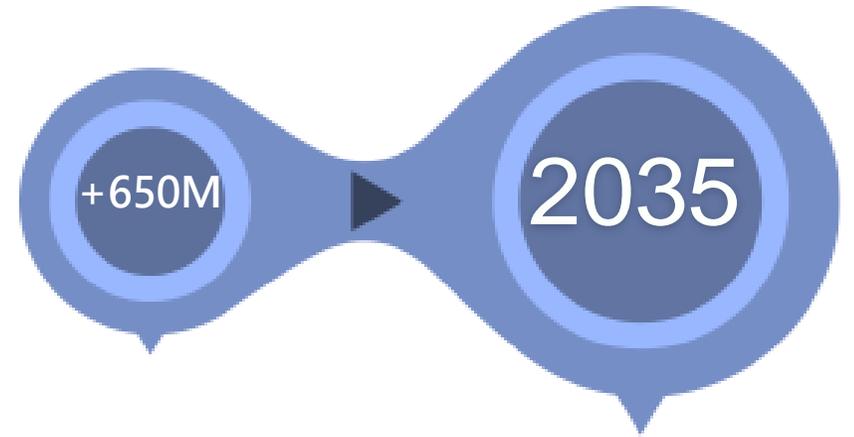
Air Transportation Continues to Outperform Economic Growth in the Region



Domestic Traffic has Doubled in the Last 10 Years



650
Million
passengers



More than 650 million
passengers will travel by
airplane in Latin America and the
Caribbean in 2035

Latin American and Caribbean International Tourists Arrivals



**Over 50% of
Tourists
Arrive by Air**

Latin American and Caribbean International Tourists Arrivals

Travel and Tourism Economic Footprint

CONTRIBUTION TO EMPLOYMENT

Direct: 2.9%

Indirect (including induced and catalytic effects): 5.4%

Total Contribution: 8.3%

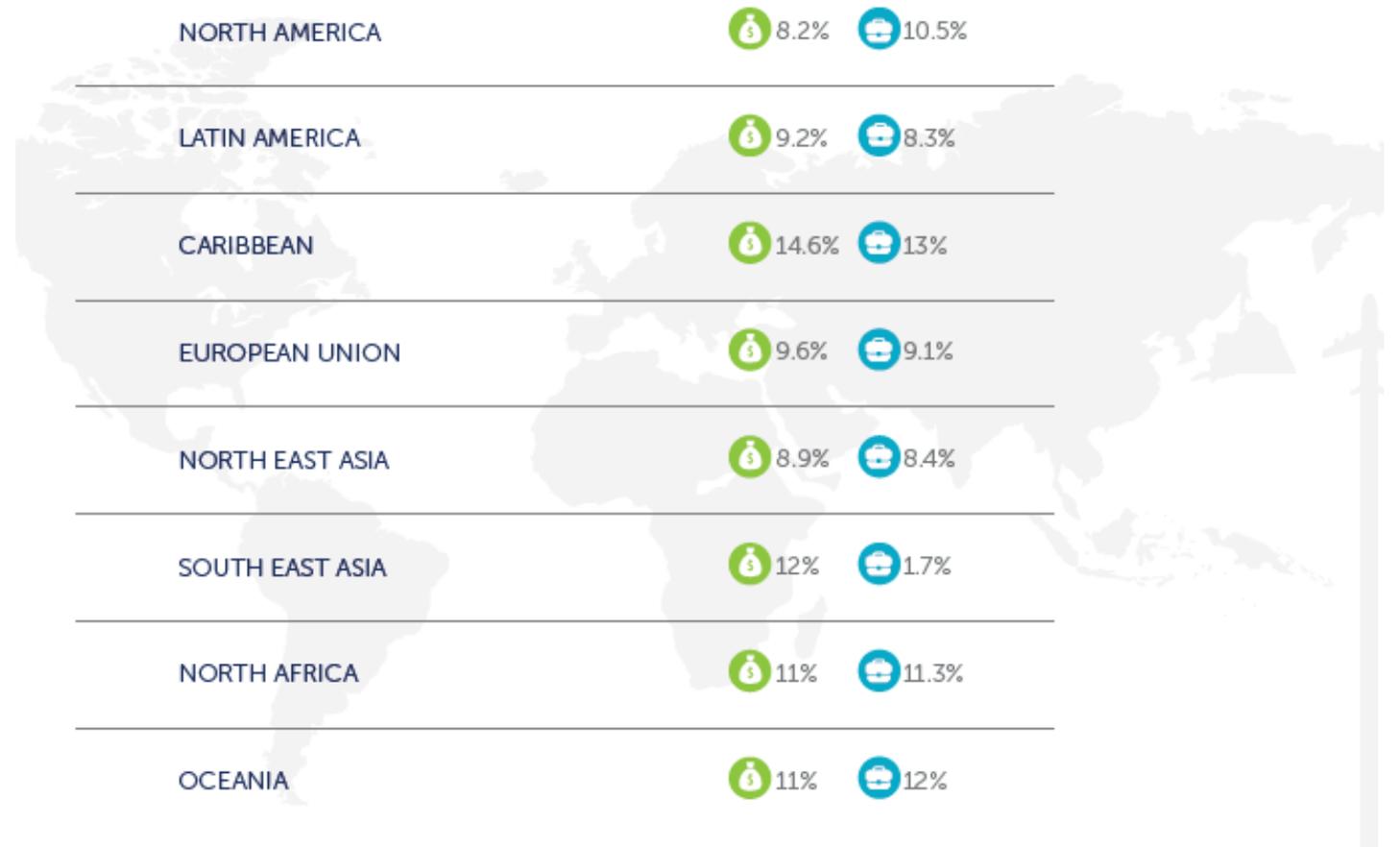
CONTRIBUTION TO GDP

Direct: 3.2%

Indirect (including induced and catalytic effects): 6%

Total Contribution: 9.2%

Travel and Tourism Total Contribution to GDP and Employment



CHALLENGES





 @ALTA_aero

 ALTA Latin American and Caribbean Air Transport Assoc