



TRANSPORT

Stimulating Investment in
Financing Development of
Aviation Infrastructure

About us

We are IDB Invest, the private sector institution of the IDB Group, a multilateral development bank committed to strengthening Latin American and the Caribbean businesses. We combine the speed and agility of the private sector with the strength and stability of the IDB Group, we're driving business to revolutionize markets.



Governments
civil society

Loans
Guarantees

Grants
Policy advice
Technical assistance



Corporates
Infrastructure
Financial intermediaries

Loans
Guarantees
Equity & Mezzanine

Advisory
services



Innovation Lab

Loans
Equity

Grants

At glance

45

SHAREHOLDERS

54

PERCENT
OF SHARES

HELD BY LATIN AMERICA
AND THE CARIBBEAN
MEMBER COUNTRIES

60

YEARS

OF EXPERIENCE
IN THE REGION AS
IDB GROUP

400

EMPLOYEES

28

OFFICES

IN LATIN AMERICA
AND THE CARIBBEAN,
ASIA AND EUROPE

Aa1 MOODY'S

AA STANDARD & POOR'S

AAA FITCH RATINGS

What we offer

We support our clients by providing finance solutions, advisory services and knowledge that meet the evolving demands of the regions private sector.

Financial Products and Services

- Loans
- Guarantees
- Equity and mezzanine
- Resource mobilization
- Blended finance

Advisory Services

- Climate change
- Gender
- MSMEs
- Public-private partnerships

Knowledge

- Publications
- Conferences and workshops
- Market trends
- Feasibility studies
- Regional/sectorial expertise

Priority sectors

We work in a variety of sectors and the mission stays the same: create solutions, guide great ideas, and turn potential into reality.

Financial Intermediaries

-  Banks and other financial intermediaries
-  Financial Inclusion
-  Funds

Infrastructure

-  Energy
-  Transport
-  Water and sanitation
-  Social infrastructure

Corporates

-  Agribusiness
-  Manufacturing
-  Tourism
-  Telecommunications, media and technology

Our value added



Business

\$10.2

BILLION

APPROVALS AND
MOBILIZATION ¹

\$10.9

BILLION

TOTAL ASSETS
UNDER MANAGEMENT ²

360+

PROJECTS ²

Impact

109

MILLION

JOBS

CREATED ³

4.2

MILLION

tCO₂ REDUCED
PER YEAR ⁴

2.7

MILLION

MSMEs

FINANCED ³

¹Actual amounts 2016 – June 2018.

²As of June 2018.

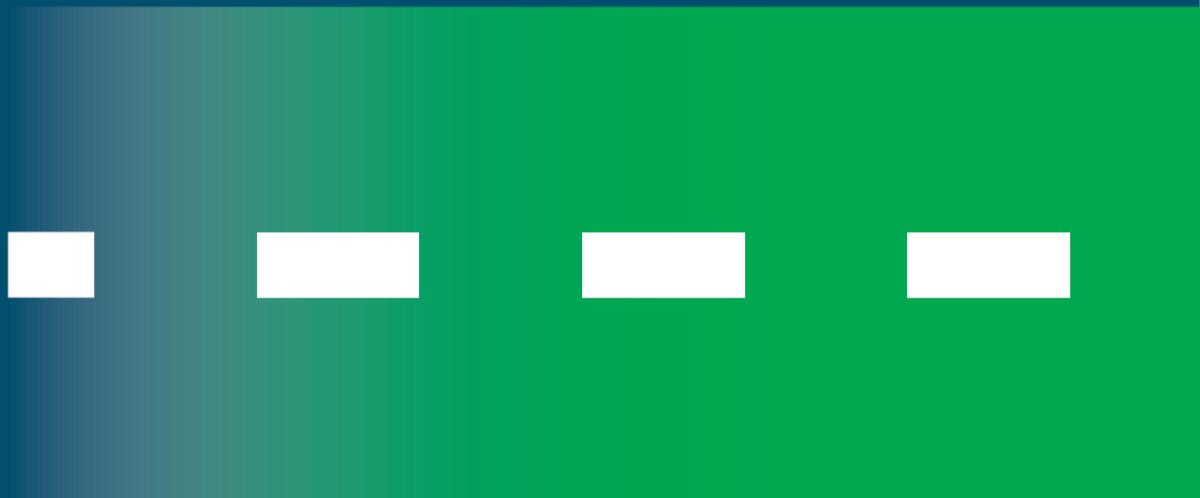
³Accumulated 2011 – 2017.

⁴Average 2016 – 2017.

All amounts are in USD.

TRANSPORTATION

Making connections



The market opportunity



BY 2050

90%

**OF THE REGION'S
POPULATION
WILL LIVE IN CITIES**

Investments in roads, ports, railroads and air transport **reduce transaction costs** for businesses, ensure access to affordable energy and hedge against inflation and high commodity prices.

Latin America has the **lowest airport construction and development** activity of US\$25 billion/year compared to Europe and North America (\$100 billion and \$90 billion, respectively).

Ninety-five percent of international trade moves through ports in Latin America and the Caribbean.

\$915
BILLION

13

14

\$374
MILLION

**OUTSTANDING A-
LOANS¹**

CLIENTS¹

PROJECTS¹

OUTSTANDING B-LOANS¹

1.750
MILLION

1.107^{KM}
**ROADS BUILT
OR UPGRADED³**

17.757
**NEW
JOBS
CREATED³**

**PEOPLE GIVEN ACCESS TO
IMPROVED PUBLIC LOW-
CARBON TRANSPORTATION
SYSTEMS²**

¹ Under management as of June 2018.

² Accumulated 2011 – 2015.

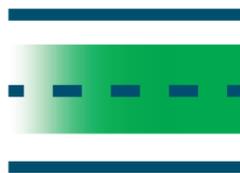
³ Accumulated 2011 – 2017.

All amounts are in USD.

Transport value added

We promote an integrated approach to transport development to incentivize market entry and promote sustainability.

TRANSPORT SECTORS



- Airports
- Toll roads
- Metros
- Ports

FINANCING OPTIONS

- Project finance loans
- Corporate loans
- Guarantees
- Bridge financing
- Mini-perms
- Subordinated/mezzanine debt
- Equity
- Capital market issuances
- Local currency financing
- Blended finance

ADVISORY SERVICES

- Road safety appraisals
- Rapid Transport Systems (RTS)
- Climate change adaptation and mitigation appraisals
- Upstream coordination with governments
- Public-private partnerships advisory
- Knowledge sharing and publications



OUR TRACK RECORD



Portfolio highlights

(All amounts are in USD)



Bahamas, 2017

A-Loan \$3 mm

Juan Santa Maria International Airport

Costa Rica, 2011

A-Loan \$45 mm

Mobilization \$55 mm

Energy efficiency investment in the Aviation Sector

ARAWAK PORT DEVELOPMENT LIMITED



INVESTMENT SUMMARY

Client/sponsor: Arawak Port Development Limited (APD Limited)
Country: Bahamas

Year of closing: 2017

A-Loan: US\$3 million

Objective: Reduce the company's carbon footprint by decreasing consumption of electricity from the main grid.

KEY FEATURES

The project financed the installation of a rooftop solar photovoltaic system on APD Limited's main building at the port, as well as financed the retrofit of the port's terminal lights to LED, along with other energy efficiency activities at the port.

DEVELOPMENT IMPACT

The solar photovoltaic system provided approximately 80,000 kWh within the first year and reduced the company's carbon footprint by decreasing consumption of electricity from the grid through an investment that generates zero-emission electricity.

The LED conversion yield a further reduction in fossil fuel power generation of 220,000 kWh each year, bringing the total annual reduction to approximately 300,000kWh. APD Limited is committed to preserving the environment through clean technology and this project has helped to meet this commitment.

Mainstreaming sustainability in airport expansion

JUAN SANTAMARIA INTERNATIONAL AIRPORT



INVESTMENT SUMMARY

Client: AERIS

Country: Costa Rica

A-loan: \$45 million

Co-loan: \$55 million

Tenor: 15 years

Total project cost: \$5.8 billion

Year of closing: 2014

Objective: Expand Costa Rica's airport and strengthen local economic activity

KEY FEATURES

The loan finances the first two expansion phases of the airport. Works include a terminal extension to permanently house security, immigration, customs processing and additional holding rooms. Additional improvements include placement of a hold pad at the end of the taxiway and treatment to repair asphalt in key circulation areas.

The airport is the second busiest in Central America, servicing approximately 3.5 million passengers annually through 48 non-stop destinations. Costa Rica's main industries of tourism, agriculture and electronics rely heavily on air transportation.

DEVELOPMENT IMPACT

As a result of this project, the total operating revenues increased almost 10% during the first half of 2015 (\$46.4 million) compared with the same period in 2014.

An infrastructure sustainability assessment, based on a Harvard University methodology, found the project improved the quality of life of communities, stimulated job creation, improved tourism and agro industries and minimized use of energy and water. After the investment, the Airports Council International ranked the airport as the 3rd best in Latin America.

Our most recent market awards



The Banker
Investment Banking



Let's continue the conversation

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