

# **Air Cargo & Global Regulatory Framework**

## **Asia Pacific Perspectives**

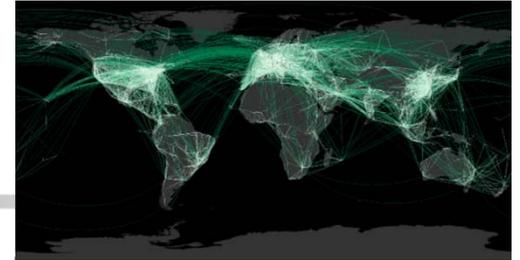
**Andrew Herdman**

**Director General**

**Association of Asia Pacific Airlines**

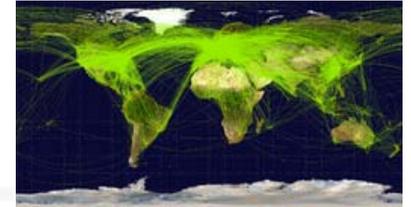
# Aviation: moving the world

- **Air travel delivers global mobility**
- **Over 3 billion passengers**
  - **9 million people flying per day**
- **Carries 35% by value of global trade**
  - **Goods worth US\$ 6 trillion**
- **Wider social and economic benefits**
- **Committed to sustainable growth**
- **Outstanding safety record**



Source: ATAG

# Asia Pacific Aviation



**US\$163 billion revenue**  
**US\$2 billion net profit**  
**1,012 million passengers**  
**715 million domestic**  
**300 million international**  
**19 million tonnes of cargo**  
**5,969 aircraft**

***Asia Pacific carriers overall market share:***

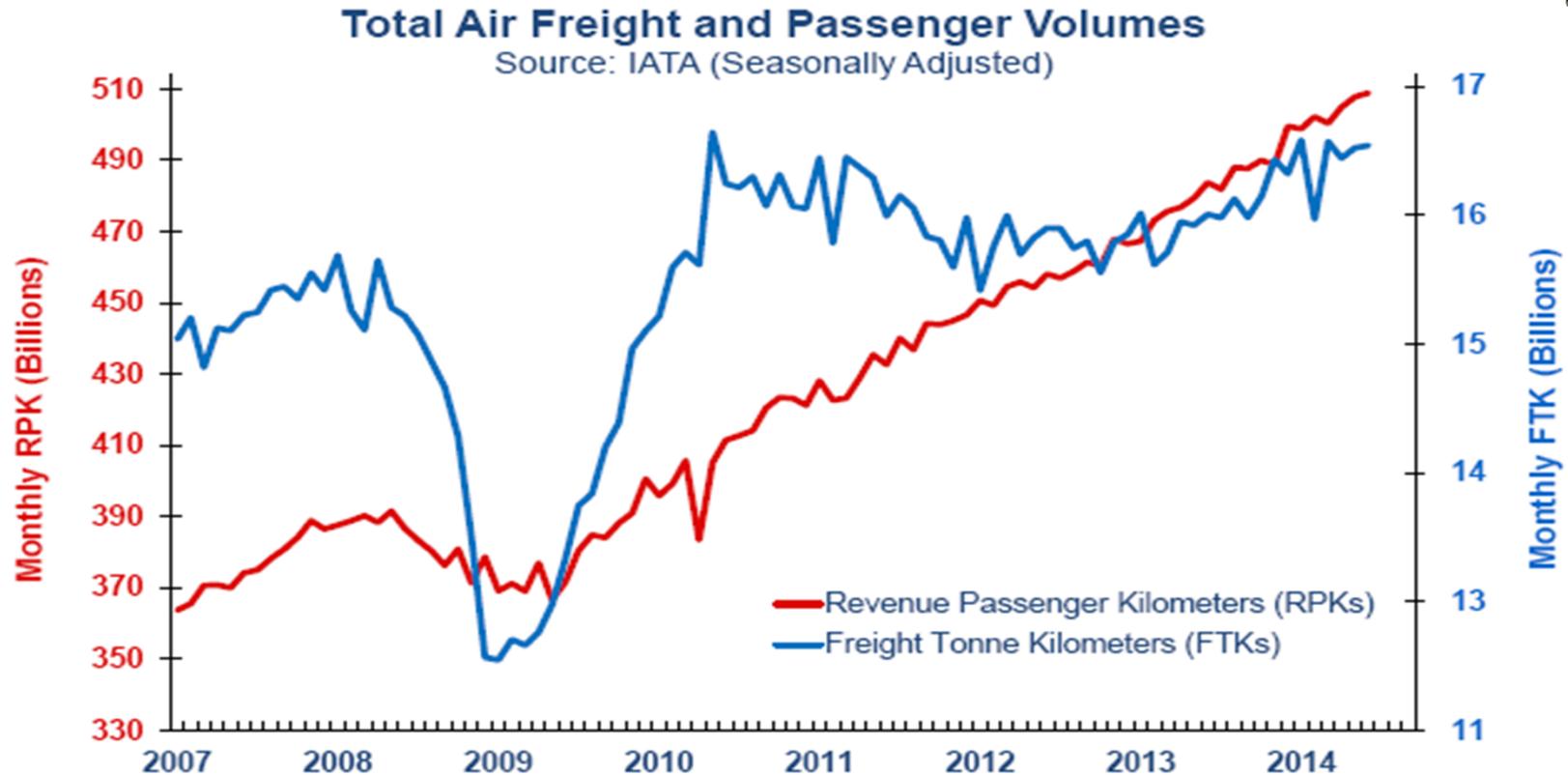
***31% of global passenger traffic***

***38% of global cargo traffic***

Data: 2013

Source: Combined AAPA + non-AAPA airlines GMT+5 to GMT+12

# Global passenger and cargo traffic



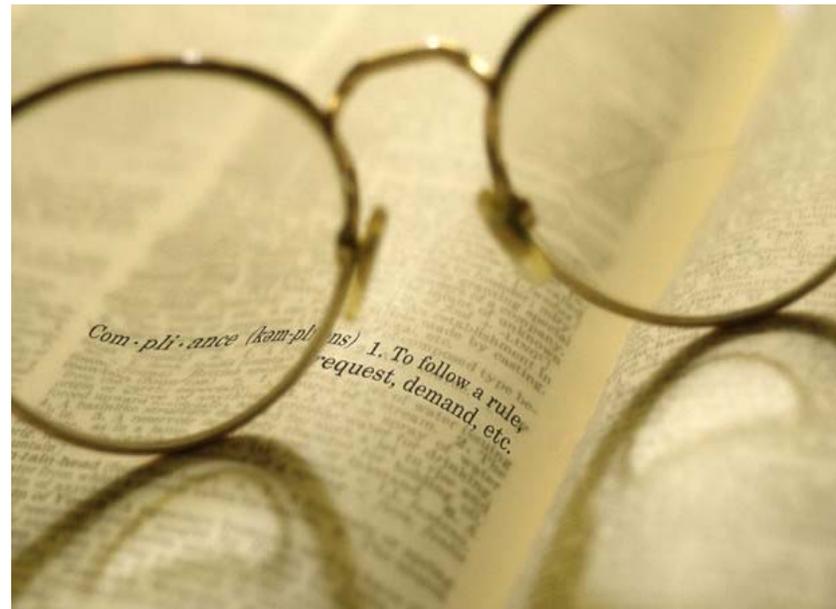
- ***Robust growth in passenger travel***
- ***Air cargo market still in recovery***
- ***Inter-dependent supply: belly & freighter***

# Air Cargo: Regulatory Challenges

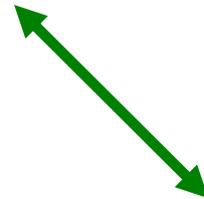
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*Aviation is subject to intensive regulation*

- ***Safety***
- ***Infrastructure***
- ***Customs***
- ***Security***
- ***Liberalisation***



# Global Regulatory Imbalances



**Asia  
Pacific**



***Wider impact of US and EU regulations***

***We need global standards: important role for ICAO***

# Closing Thoughts

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- **Aviation at the heart of global economic development**
  - **Asian airlines already major force in both passenger and air cargo**
  - **Proliferation of national and regional regulatory requirements**
  - **Need for harmonised global standards**
  - **Air cargo involves entire global supply chains**
  - **International cooperation and collaboration**
- 

***Industry committed to sustainable growth***



# AAPA

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