

ICAO Regional Air Transport Conference

7 October 2014

Montego Bay, Jamaica

EARL RICHARDS

**Airports Authority of Jamaica, President
ACI-LAC, Board Member**





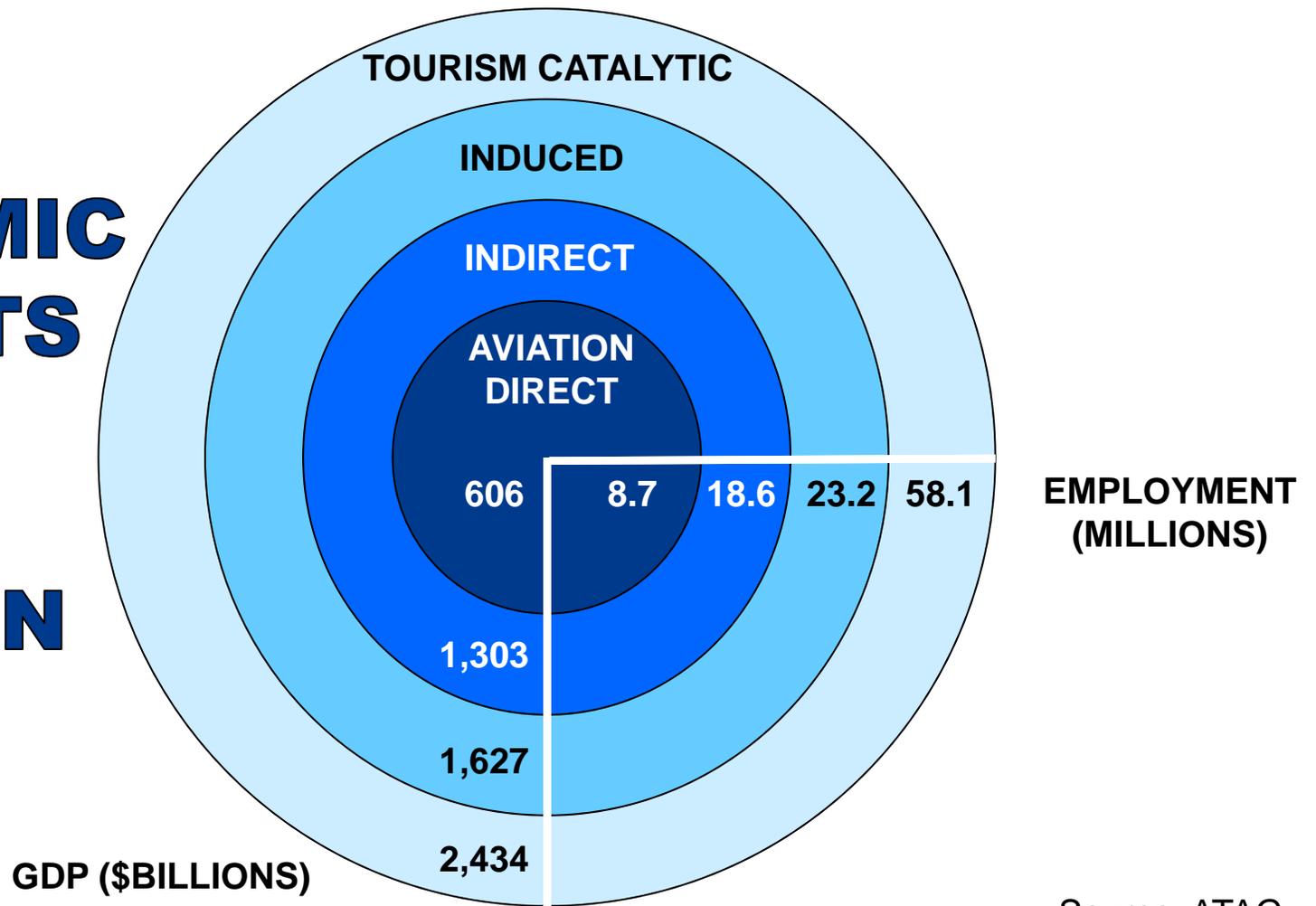
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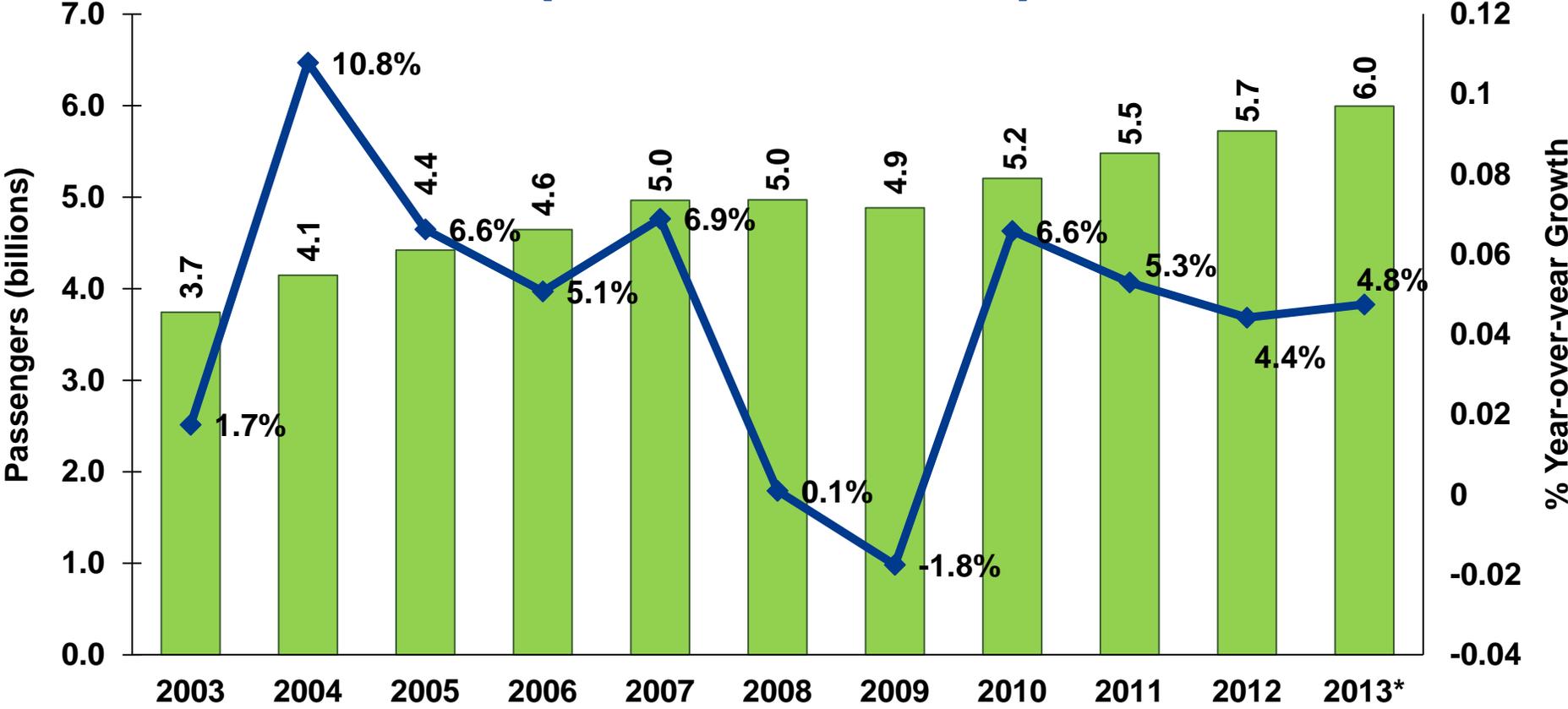
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ECONOMIC BENEFITS OF GLOBAL AVIATION

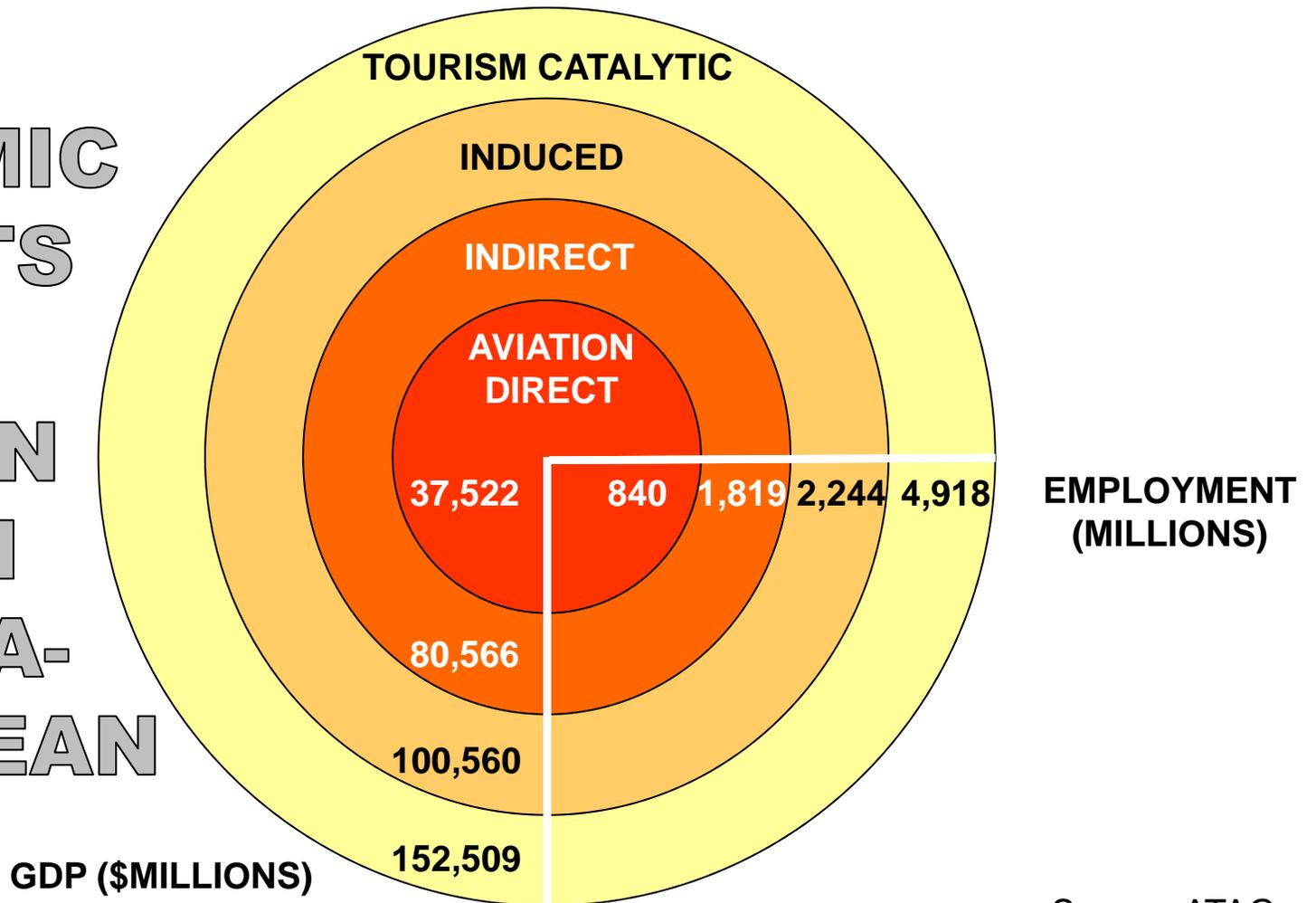


Source: ATAG

TOTAL WORLDWIDE PASSENGERS (2003-2013)

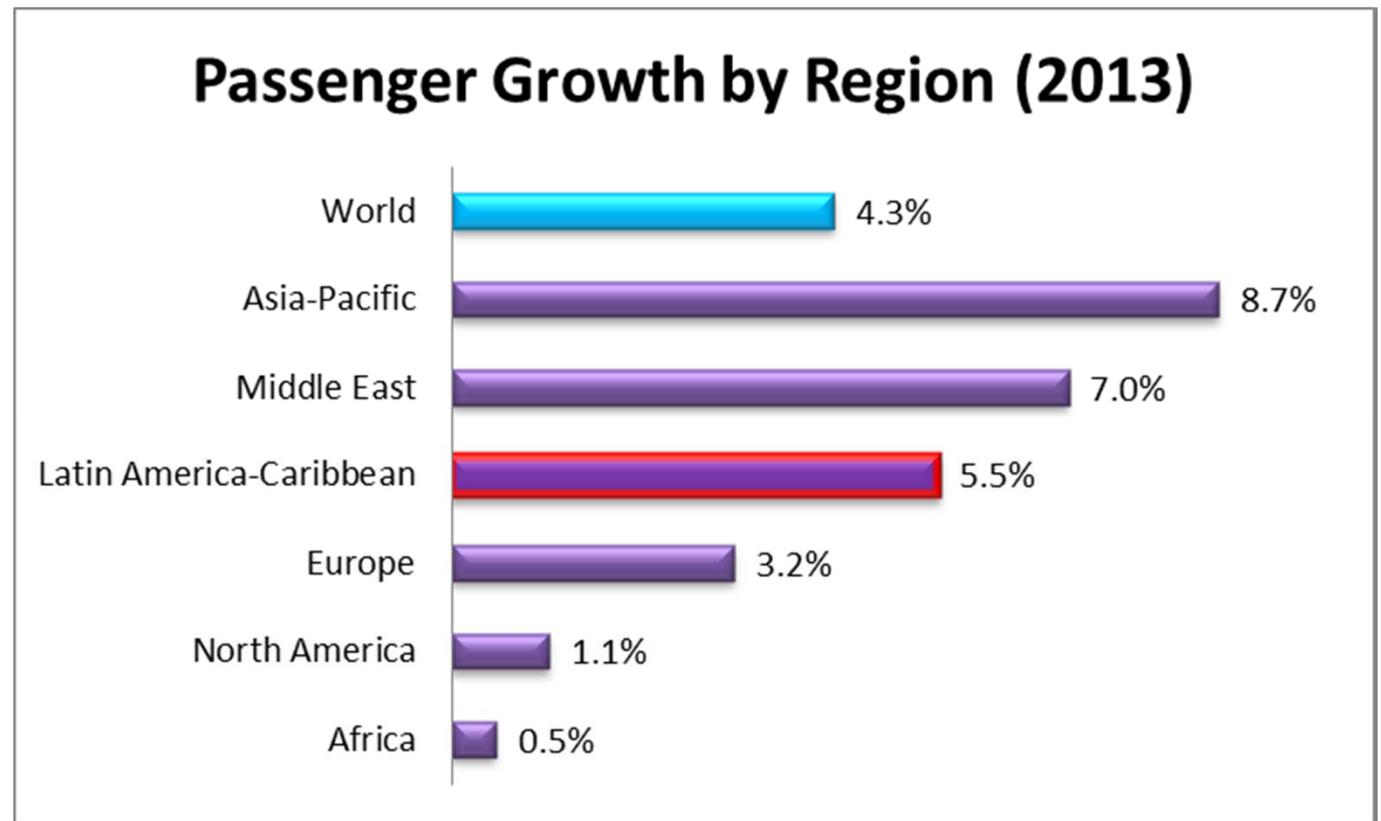


ECONOMIC BENEFITS OF AVIATION IN LATIN AMERICA- CARIBBEAN



Source: ATAG

PASSENGER GROWTH BY REGION (2013)



TOTAL FORECASTED PASSENGER GROWTH BY REGION

	2012	2013	2014	2015	2016	2021	2031	2011-2016	2011-2031
Africa	4.8%	6.2%	6.2%	5.7%	5.5%	5.1%	4.7%	5.7%	5.0%
Asia/Pacific	7.0%	7.7%	7.6%	7.3%	7.1%	6.1%	5.4%	7.3%	6.0%
Europe	2.0%	3.6%	4.2%	3.7%	3.4%	3.1%	2.5%	3.4%	2.9%
Lat America/Caribbean	5.3%	6.8%	6.4%	6.0%	5.5%	5.2%	4.8%	6.0%	5.2%
Middle East	7.0%	7.3%	6.3%	5.7%	5.3%	5.0%	4.6%	6.3%	5.1%
North America	2.6%	2.8%	2.9%	2.5%	2.3%	2.0%	1.8%	2.6%	2.0%
World	4.1%	5.1%	5.2%	4.8%	4.6%	4.1%	3.8%	4.8%	4.1%



**CONGESTION
THREATENS
FUTURE
GROWTH
OPPORTUNITIES**



**LIBERALIZATION CAN LEAD TO
INCREASED TRAFFIC GROWTH**



THANK YOU