



## Fuel Conservation A manufacturer's perspective

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## The flight equation



Air transport's mission is to carry safely the highest commercial payload (passenger and/or freight) over an optimised route between two cities, with the minimum environmental impact.

SR: Specific Range

L: Lift

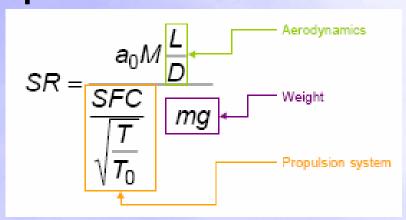
D: Drag

M: Mach Number

SFC: Specific fuel

Consumption

T : Static Air Temperature







## The manufacturers' challenge



- Safety is paramount
- Manufacturers design, sell, manufacture and support aircraft (airframe/engine/systems combinations) that can accomplish the mission
  - Technological breakthroughs











## The manufacturers' challenge



#### > Reliability











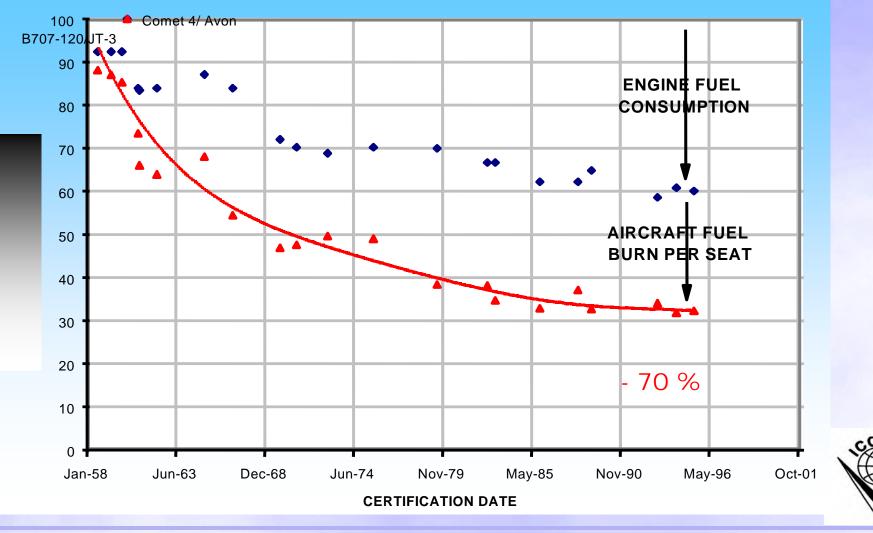






## The manufacturers' challenge: efficiency



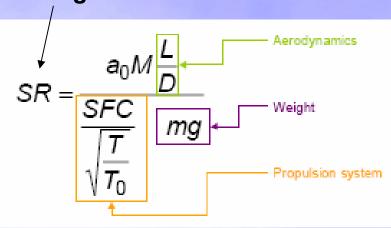




## The manufacturers' challenge



## Specific Range



#### **Propulsion system:**

- engine technology
- fuel used
- associated systems and bleeds

#### **Aerodynamics:**

- aircraft design
- engine integration
- increased laminar flow
- high lift devices
- new configurations

#### Weight:

- reduce MWE(Manufacturer's Weight Empty)
- advanced alloys
- progressive implementation of composite materials
- fly-by-wire





# The manufacturers' challenge: propulsion



Reduce propulsion system SFC and

weight

Increased T4°

Increased component efficiencies

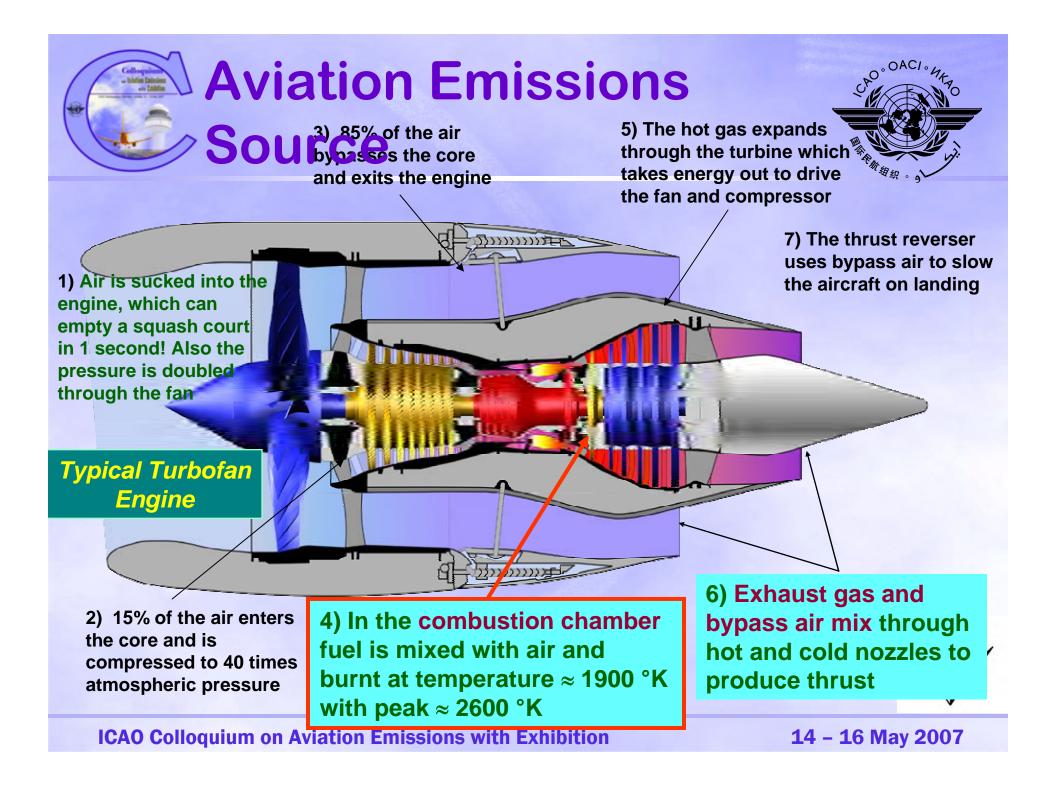
 $SR = \underbrace{SFC}_{\sqrt{T_0}} \qquad Weight$ Propulsion system

Optimized / New propulsion systems configurations





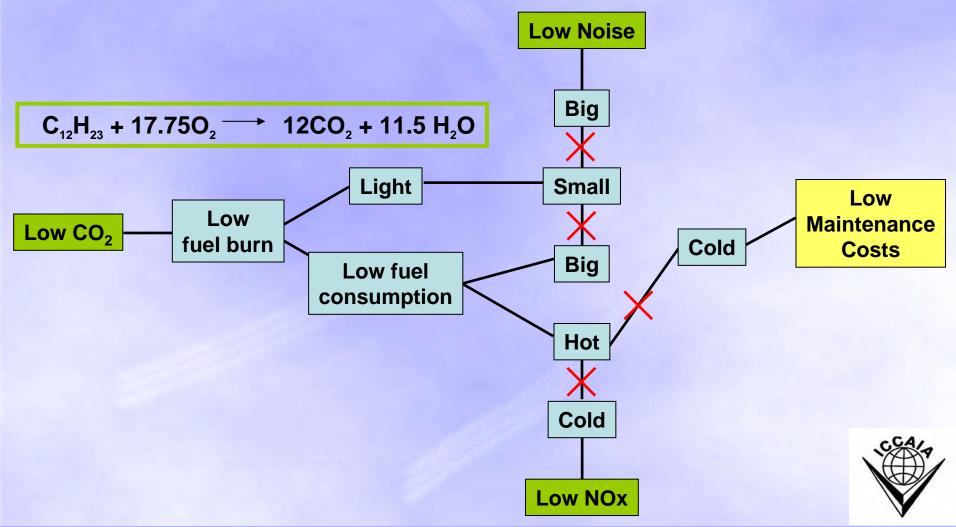






## The manufacturers' challenge: tradeoffs







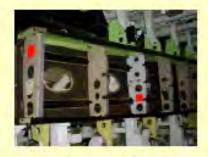
## The manufacturers' challenge: weight



## > Lighter materials

Composites

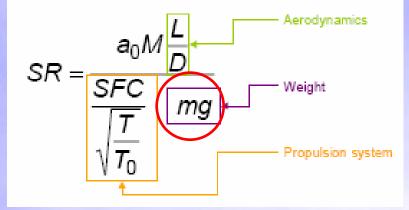




 Advanced light Alloys (Ti, Al-Li, Mg), New Hybrid Alloys



- Innovative, smart materials



Progressive introduction of advanced materials as the technology gets mature



## Structural Weight Reductions

**Composite + Advanced Materials** 

1990 (10-12% \*)

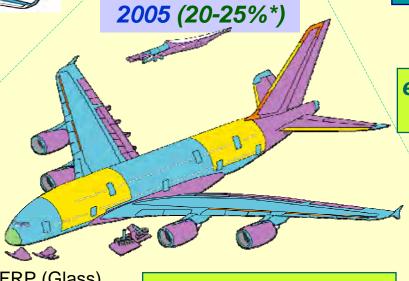
\* Percentage of composites in structural weight

**2010-2015 (50-60%\*)** 



Composite wing and fuselage

« Materials Baseline »



est. structural weight saving ~ 15%

GFRP (Glass)
QFRP (Quartz)

CFRP (Carbon)

MetalGlare

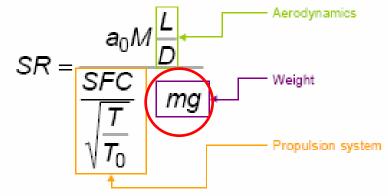
est. structural weight saving ~ 8%



## The manufacturers' challenge: weight



- New manufacturing techniques
  - Welding
    - Electron Beam Welding
    - Laser Beam Welding
    - Stir Friction Welding
- > Systems weight reductions





- More electrical systems: Fly-by-wire (mechanical cables and pulleys replaced by electrical wires)
- Lighter cables, new and optimized systems





# The manufacturers' challenge: aerodynamics



- > Improved aerodynamics
  - Less drag ⇒ less thrust to fly the aircraft
  - Less thrust per unit of weight ⇒ better efficiency and lower fuel burn
- > Laminar airflow
  - Improve natural flow through structural optimization and improved integration (slats, flaps...)
  - Research on how to keep the airflow laminar





# The manufacturers' challenge: configurations









# The manufacturers' challenge:



configurations



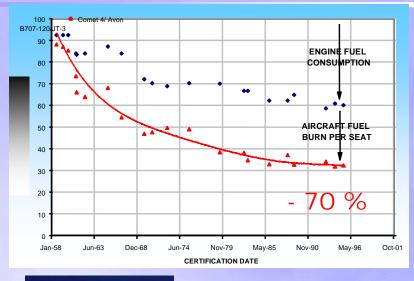
Some of them will remain... ... paper aircraft...

... and others simply dreams.





## The manufacturers' challenge continuous improvement



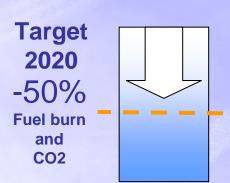
-70% in CO<sub>2</sub> emissions













Fuel: current aircraft are more efficient than average cars



# The manufacturers' challenge: aircraft life



cycle

Investing in research to **design** cleaner aircraft



Inventing new best practices to disassemble and recycle

end-of-life



Life Cycle



Managing the supply chain for a shared vision of

for a shared vision of environmental responsibility Optimising aircraft operations and maintenance for enhanced

environmental performance



Mitigating the impact of manufacturing

on the environment thanks to cleaner technologies and processes





Developing intermodal transport

solutions for minimal infrastructure footprint







- Keep committed to continuously improving the aircraft efficiency
  - Lower fuel burn ⇒ less CO<sub>2</sub> emitted
  - Technology alone can bring more than 1% improvement per year
  - Define optimum operational use of aircraft
- Need strong and powerful research programmes, supported by governments





- Research is key for our sector
  - Technology alone cannot solve the problem but is definitely part of the solution
    - Manufacturers together with research organizations are dedicated to intensive research aimed at developing new technologies
  - Scientific research can help to understand the remaining uncertainties (NOx, Contrails, cirrus...)
    - Manufacturers are also deeply involved in scientific research
  - Research will allow the sector to evaluate potential improvements in various fields, including that of alternative fuels.





#### > Alternative fuels

- XTL or Anything To Liquid (GTL, CTL, BTL)
  - Manage the CO<sub>2</sub> emitted during the fuel transformation process
  - No modification of existing aircraft and/or engine design
- Biofuels (additive to conventional fuels)
  - Chemical compatibility, Lower efficiency and affordability
- Hydrogen (long-term horizon)
  - Not a fuel: need energy to produce it, new infrastructure for storage and supply
  - Bigger volume, new aircraft configuration

#### - Fuel cells

Potential opportunities to replace auxiliary power units

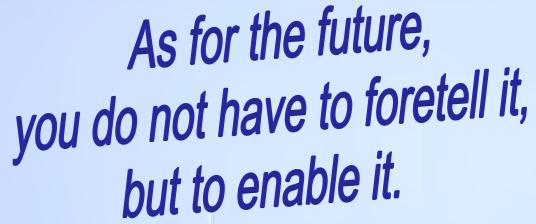






- Keep a strong collaborative effort with key stakeholders
  - Airlines to optimise operations and maintenance (clean aircraft, performance monitoring, flight planning...)
  - Airports to implement innovative solutions (late engine run, reduce taxi time, innovative taxiing techniques, efficient power supply on ground...)
  - Air traffic management to improve operating procedures (more direct routes, better low-speed procedures, improved separation, CDA...)
  - Regulators to have a long-term vision together, define internationally applicable standards (ICAO to play a leading role).
  - Governments to keep a robust research activity





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Thank You