



**ACT>>>**  
**GLOBAL**

ICAO: UNITING AVIATION ON CLIMATE CHANGE

# ICAO Colloquium on Aviation and Climate Change

## A Global Framework for Sustainable Aviation

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**Air Transport Action Group**



# Aviation is a key driver of social & economic development



**2.2 Billion Passengers**

**32 Million Jobs**

**8% of Global GDP (US\$ 3.5 Trillion)**

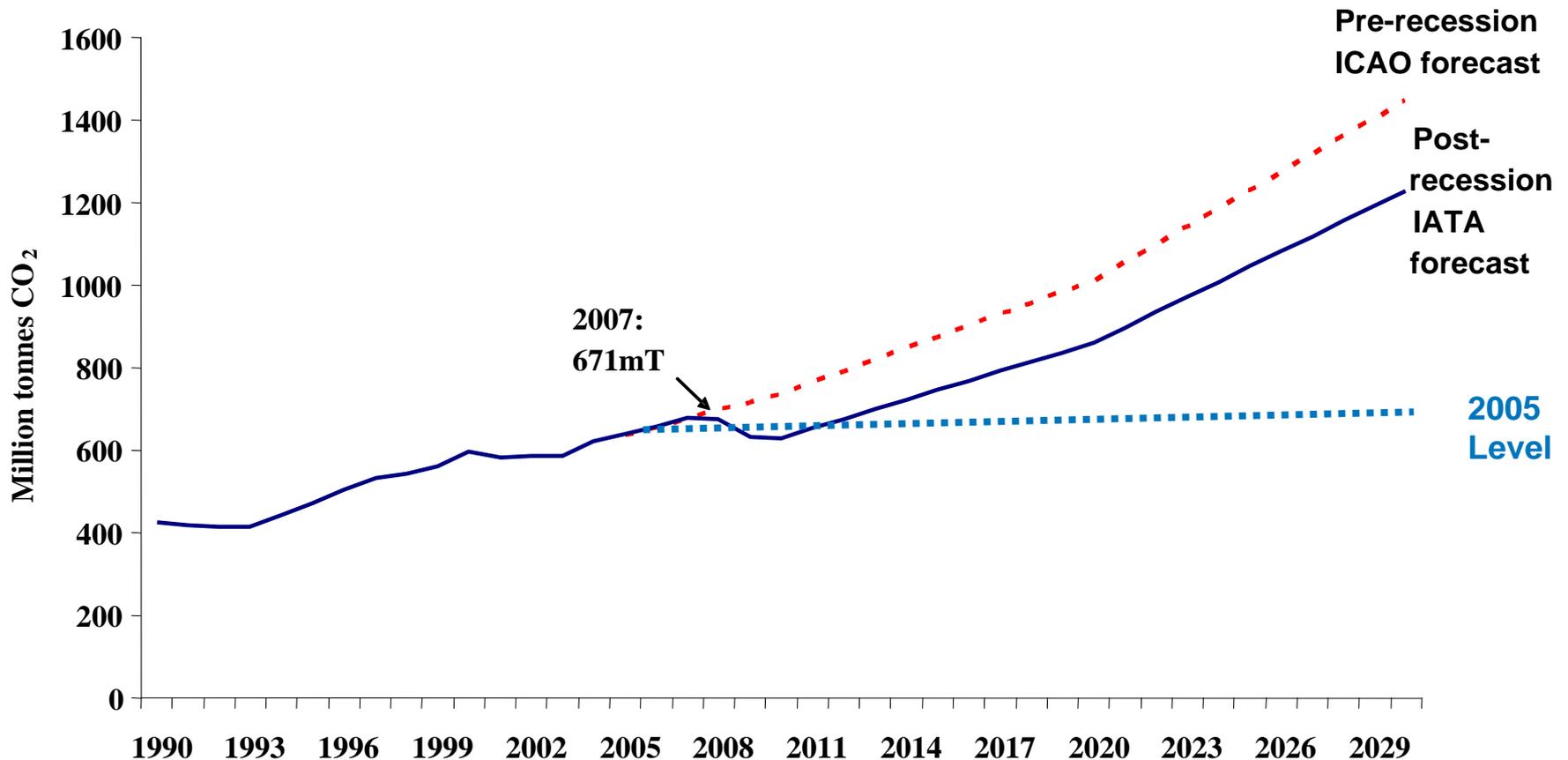
**2% of Global Man-made CO2 emissions**

**Major driver of tourism and trade**

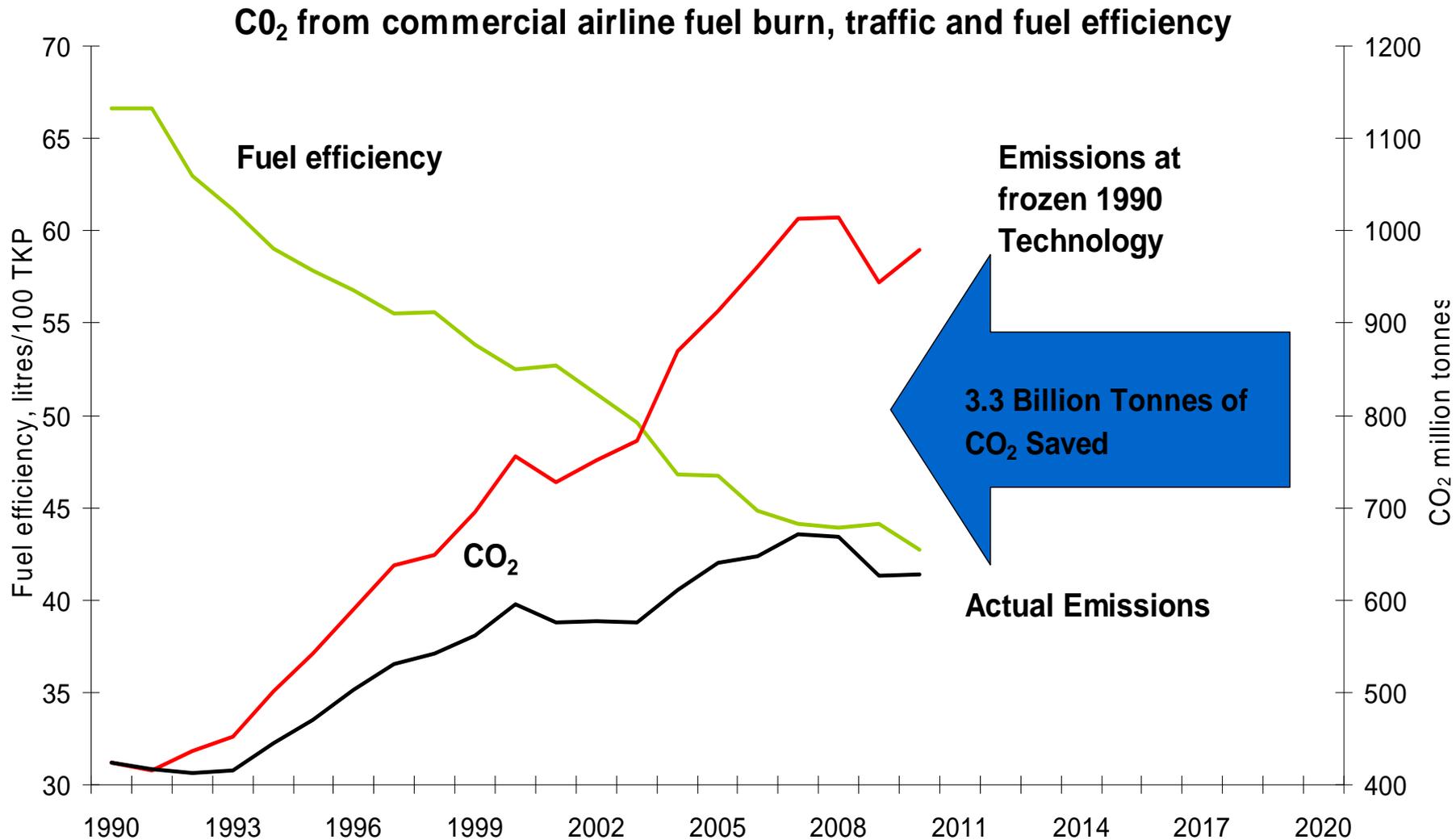


# Aviation emissions challenge

CO<sub>2</sub> emissions from the global fuel burn of commercial airlines



# Industry strong track-record



# Industry targets

**2010**

1.5% p/a fuel  
efficiency

Working  
towards CNG

**2020**

CNG from 2020

Implementation of  
global sectoral  
approach

**2050**

50% reduction in  
net CO<sub>2</sub>  
emissions over  
2005 levels

**Industry is  
united behind  
these targets**



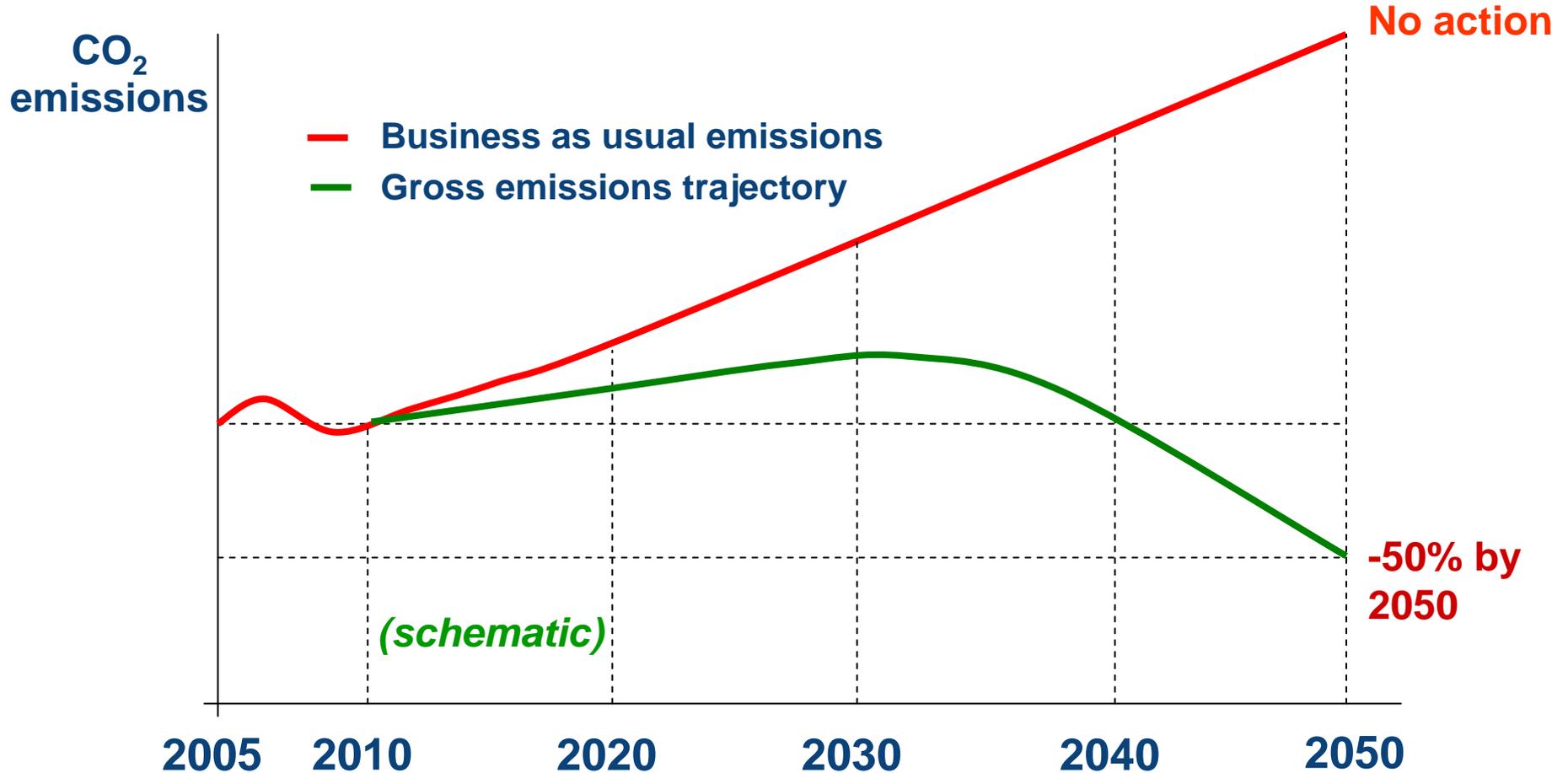
# Aviation is facing the challenge

## Four-Pillar Strategy

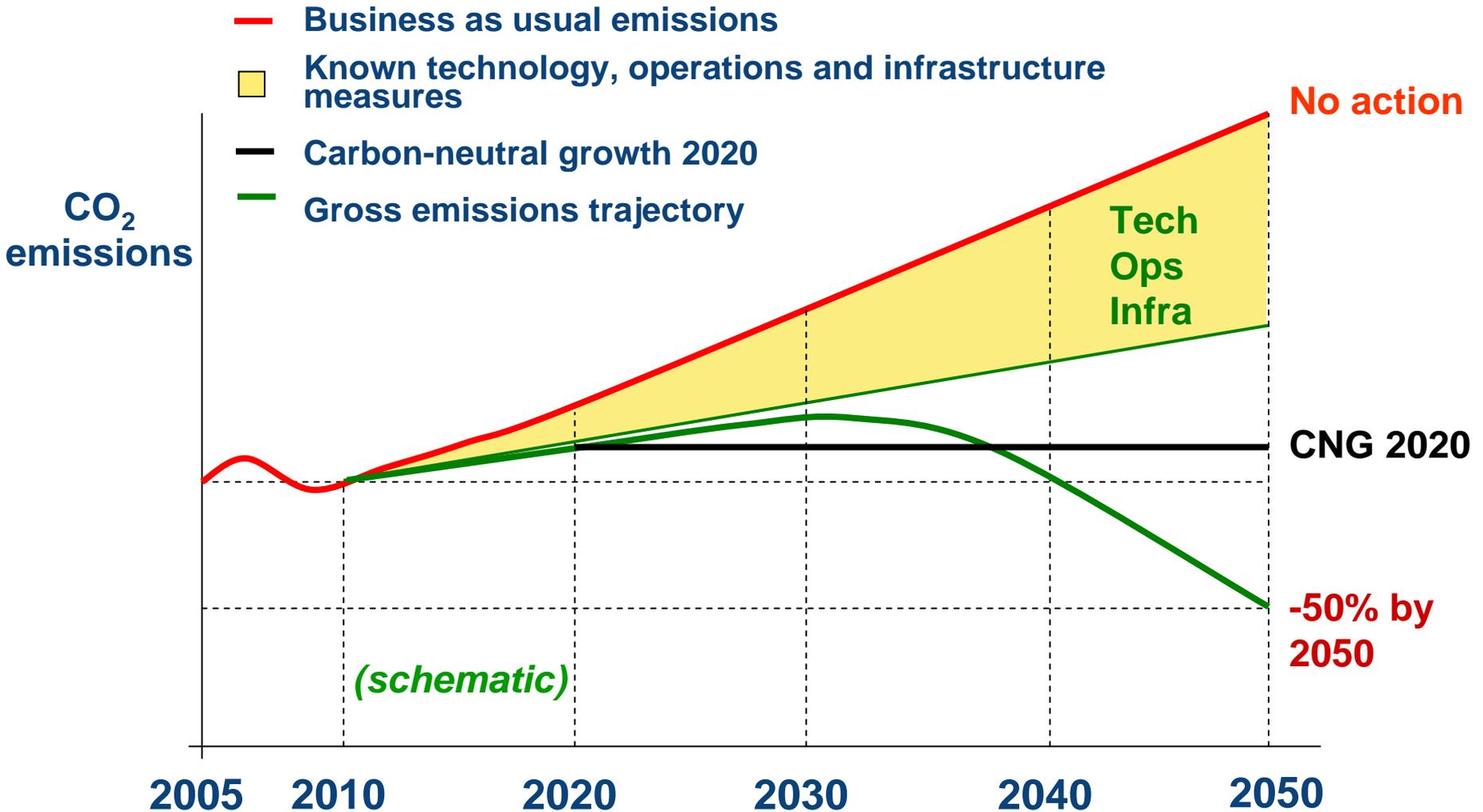
- Invest in new technology
- Fly more efficiently
- Build & use efficient infrastructure
- Use effective economic measures



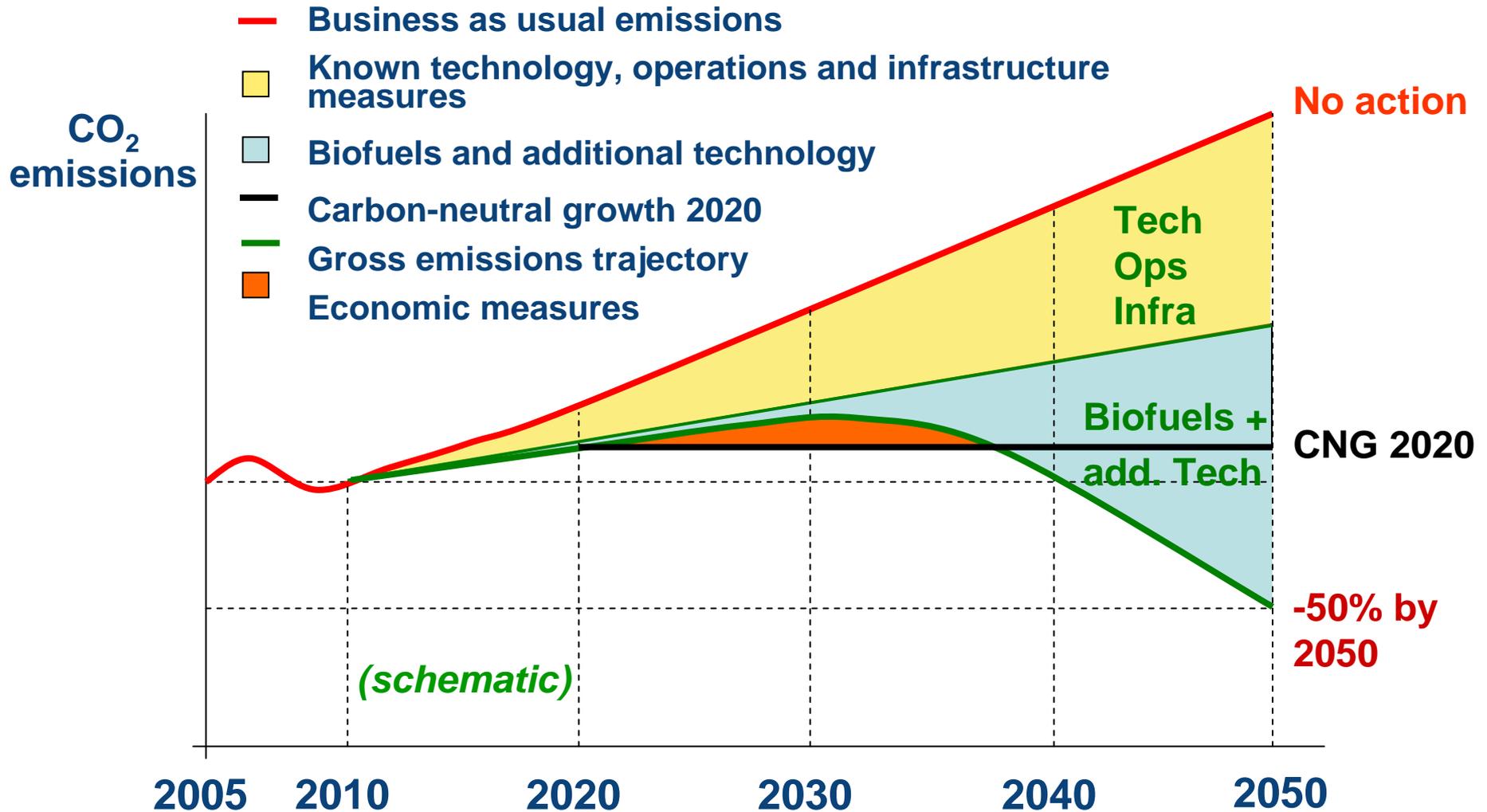
# Emissions reduction roadmap



# Emissions reduction roadmap

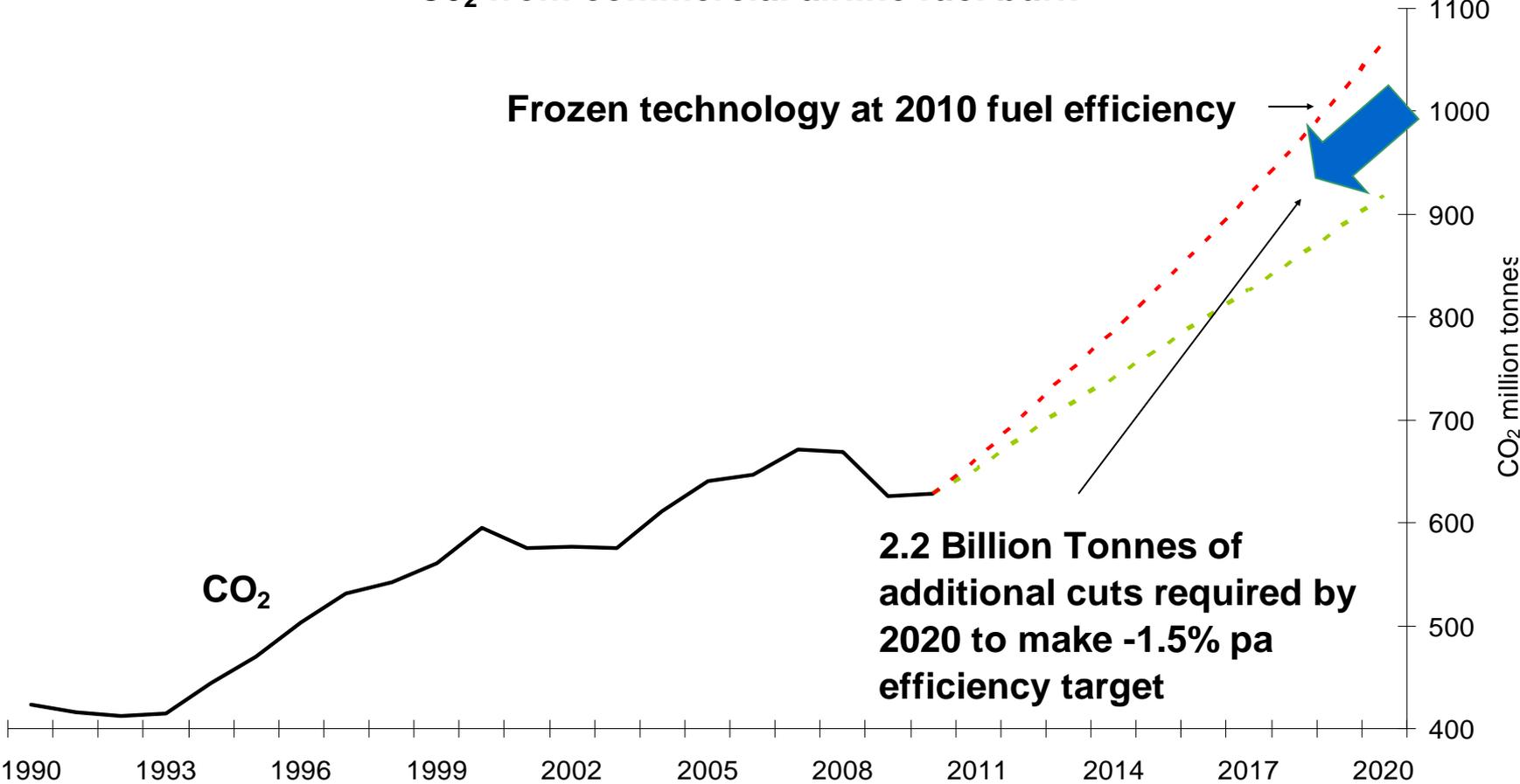


# Emissions reduction roadmap



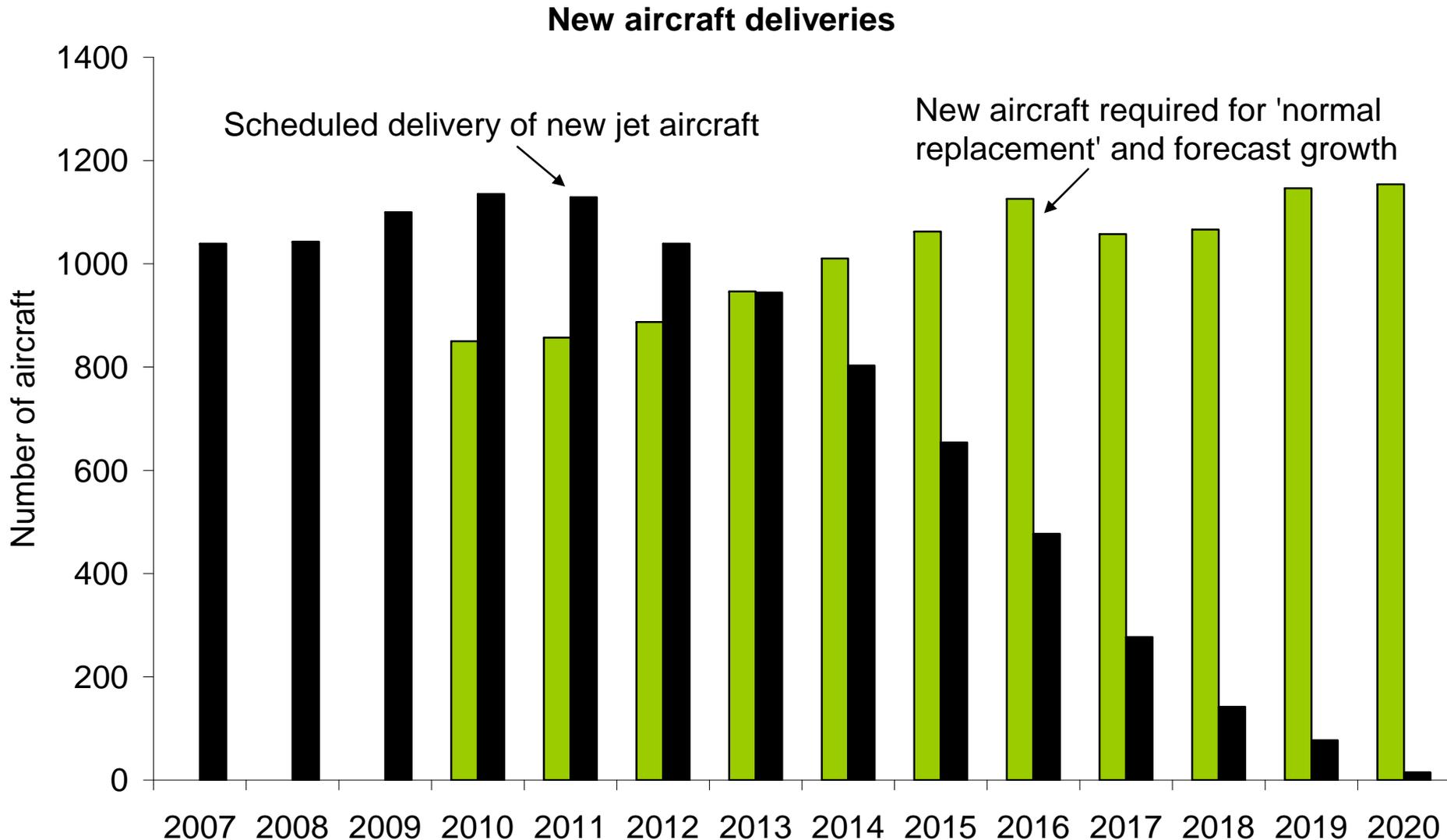
# Industry 1.5% efficiency target

CO<sub>2</sub> from commercial airline fuel burn



# Industry +1.5% efficiency target

12,000 new aircraft to buy at cost of \$1.3 trillion



# Industry can't do it alone

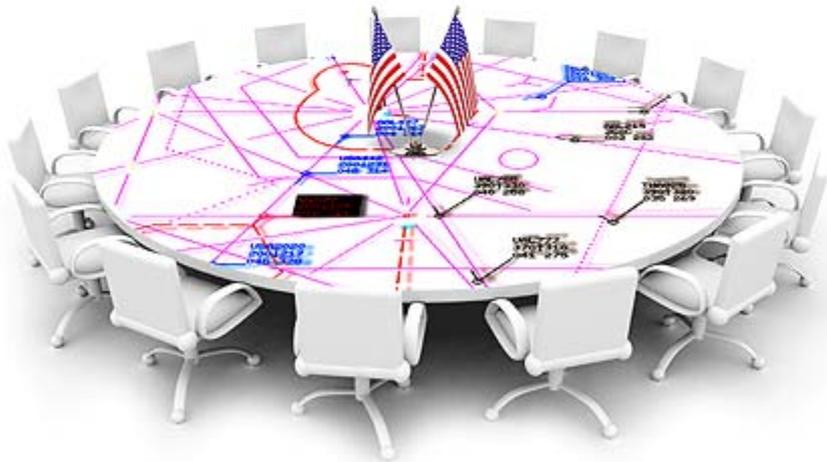


# Governments must do their part

Investments in ATM improvements

e.g. NextGen, SESAR

Increased R&D funding in technology



# •Governments must do their part

Promote aviation biofuels

R&D funding

Pilot projects

Fiscal & investment incentives

Transport & Energy policy

Increased R&D funding



# Aviation needs global solutions



# Need a global facilitating framework.....

Positive market-based measures

R&T investments

Investment incentives

Aviation access to global carbon markets

Access to CDM mechanisms

Fleet replacement

Biofuels development



# ....based on sound principles

- Emissions accounted for at global level
- Emissions addressed through combination of technology, operations, infrastructure and economic measures
- Emissions accounted for once
- Open architecture – access to global carbon markets /mechanisms
- Eventual revenues prioritised for reinvestment in aviation carbon reduction
- Differing needs of states taken into account
- Level playing field for operators between markets



**ICAO has a major  
opportunity to  
take ambitious  
action at the  
37<sup>th</sup> Assembly**



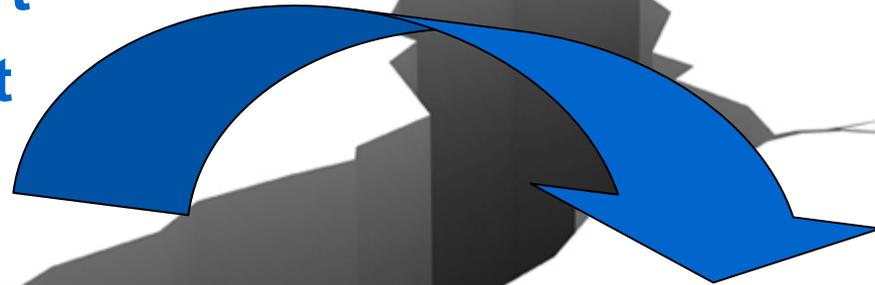
**...but ICAO is made up of states**



# ....bridges must be built

## Available measures:

- *De minimis* rules
- Technology transfer
- Technical support
- Financial support
- Implementation frameworks



**CBDR**

# Failure at ICAO will lead to governments taking **fragmented** decisions



**.....which could question the  
orderly growth of civil aviation**



**Governments and industry  
must work together through  
ICAO .....**

**Targets  
+  
4 Pillar Strategy  
+  
Global  
Framework**



**...to assure a sound  
sustainable future for aviation.**





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