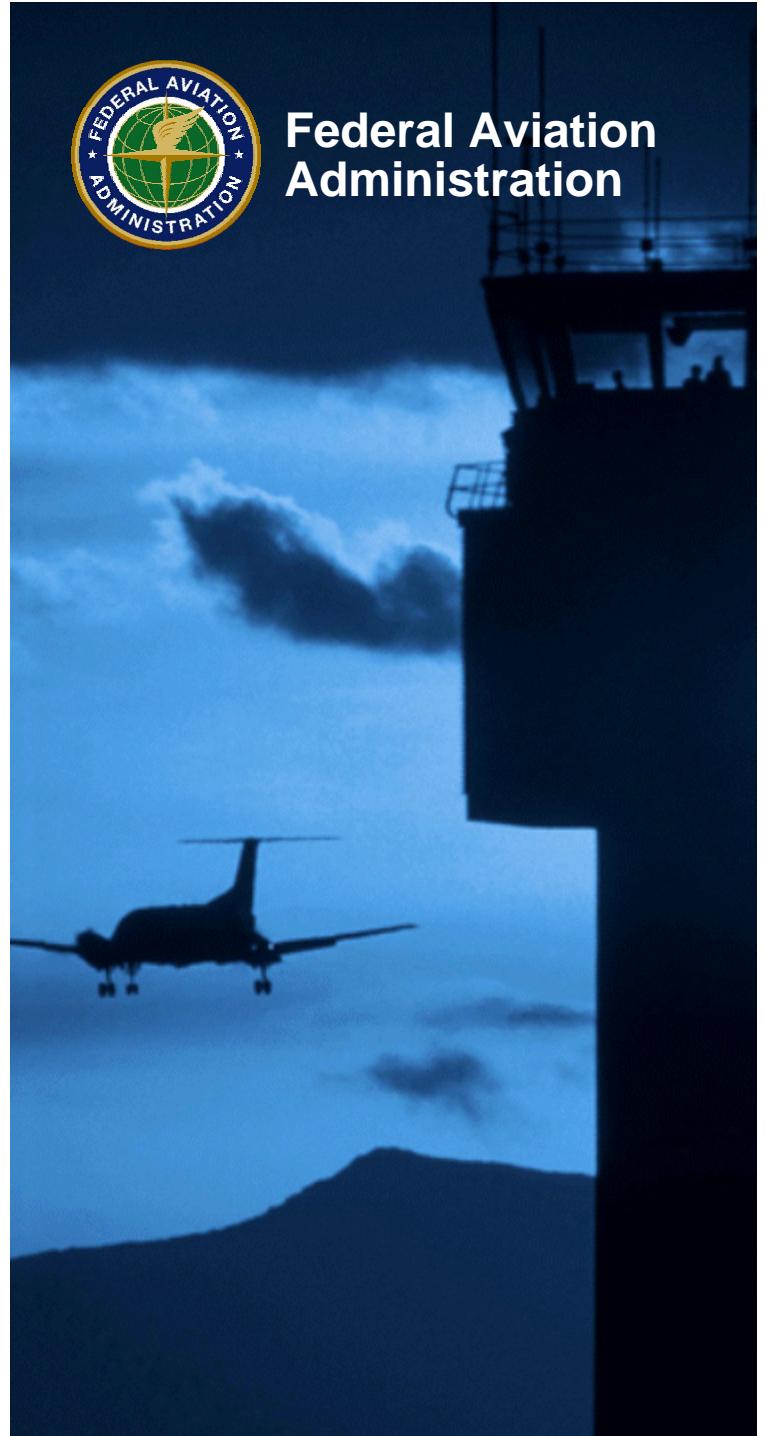


Alternative Fuels R&D – A U.S. Perspective

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ICAO Workshop: Aviation and Alternative Fuels

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R&D Principles – U.S. view

- Alternative Jet Fuels must be drop in, have equivalent safety and better environmental performance than petroleum Jet.
- Enable as many fuels as possible that meet criteria (certification (safety/performance), environment, cost)
- Government should not choose winners
- Fund early research
- Bridge chasm from development to deployment



Outline

- *R&D Focus*
- *U.S. Context (Legislation and Programs)*
- *Commercial Aviation Alternative Fuels Initiative (CAAFI)*
- *R&D Completed*
- *R&D To do*



R&D focus on evaluating:

- **Fuel options**
 - processes & feedstocks
- **Fuel performance**
- **Environmental Sustainability**
 - Emissions, life cycle analyses (LCA), land use, water
- **R&D metrics (Fuel Readiness Level - FRL)**
- **Reducing production cost**
 - Increase processing efficiency



U.S. Legislation

- **Energy Independence and Security Act (EISA) of 2007**
 - Renewable Fuel Standard (RFS)
- **Food, Conservation, and Energy Act (FCEA) of 2008 (“Farm Bill”)**
 - Energy Title (Title 9)
- **Economic Stimulus?**



Forecast for Renewable Fuel Standard (Billion Gallons)

Year	Renewable Biofuel	Advanced Biofuel	Cellulosic Biofuel	Biomass-based Diesel	<i>Undifferentiated Advanced Biofuel</i>	Total RFS
2008	9.0					9.0
2009	10.5	.6		.5	0.1	11.1
2010	12	.95	.1	.65	0.2	12.95
2011	12.6	1.35	.25	.8	0.3	13.95
2012	13.2	2	.5	1	0.5	15.2
2013	13.8	2.75	1		1.75	16.55
2014	14.4	3.75	1.75		2	18.15
2015	15	5.5	3		2.5	20.5
2016	15	7.25	4.25		3.0	22.25
2017	15	9	5.5		3.5	24
2018	15	11	7		4.0	26
2019	15	13	8.5		4.5	28
2020	15	15	10.5		4.5	30
2021	15	18	13.5		4.5	33
2022	15	21	16		5	36

Source: Energy Independence and Security Act of 2007 (H.R. 6)



U.S. Fuels R&D Programs

- U.S. Department of Agriculture (USDA)/Department of Energy (DOE) Biomass R&D Initiative (FCEA sec. 9008) – [\$25m '09]
- USDA Biorefineries program (FCEA sec. 9003)
 - [\$75m '09; \$245m '10; possible \$150m more]
- DOE Biorefineries – [possible \$200m]
- U.S. Air Force (USAF) Alternative Fuel Certification Program
 - 300,000 gallons Hydro treated Renewable Jet (HRJ) in '09.
- Defense Advance Research Projects Agency (DARPA) Algae
- NASA Fundamental Aeronautics
- DOE Advanced Biofuel Initiative
 - Algal Biofuels Roadmap (fall '09)
- FAA/NASA Continuous Low Energy, Emissions Noise (CLEEN)



CAAFI R&D team



"Define the R&D required to enable the development of commercial aircraft “drop-in” alternative fuels that are derived from a multiple of sources. Identify promising new innovative developments in alternative fuels."

R&D Workshop, Dayton, Ohio 1/27/09

- Review Govt. energy funding initiatives
- Update on stakeholder activities
- Fuel Readiness Level scale
- R&D Roadmap
- Feedstock Roadmap

Exploring Processes to Produce Fuel

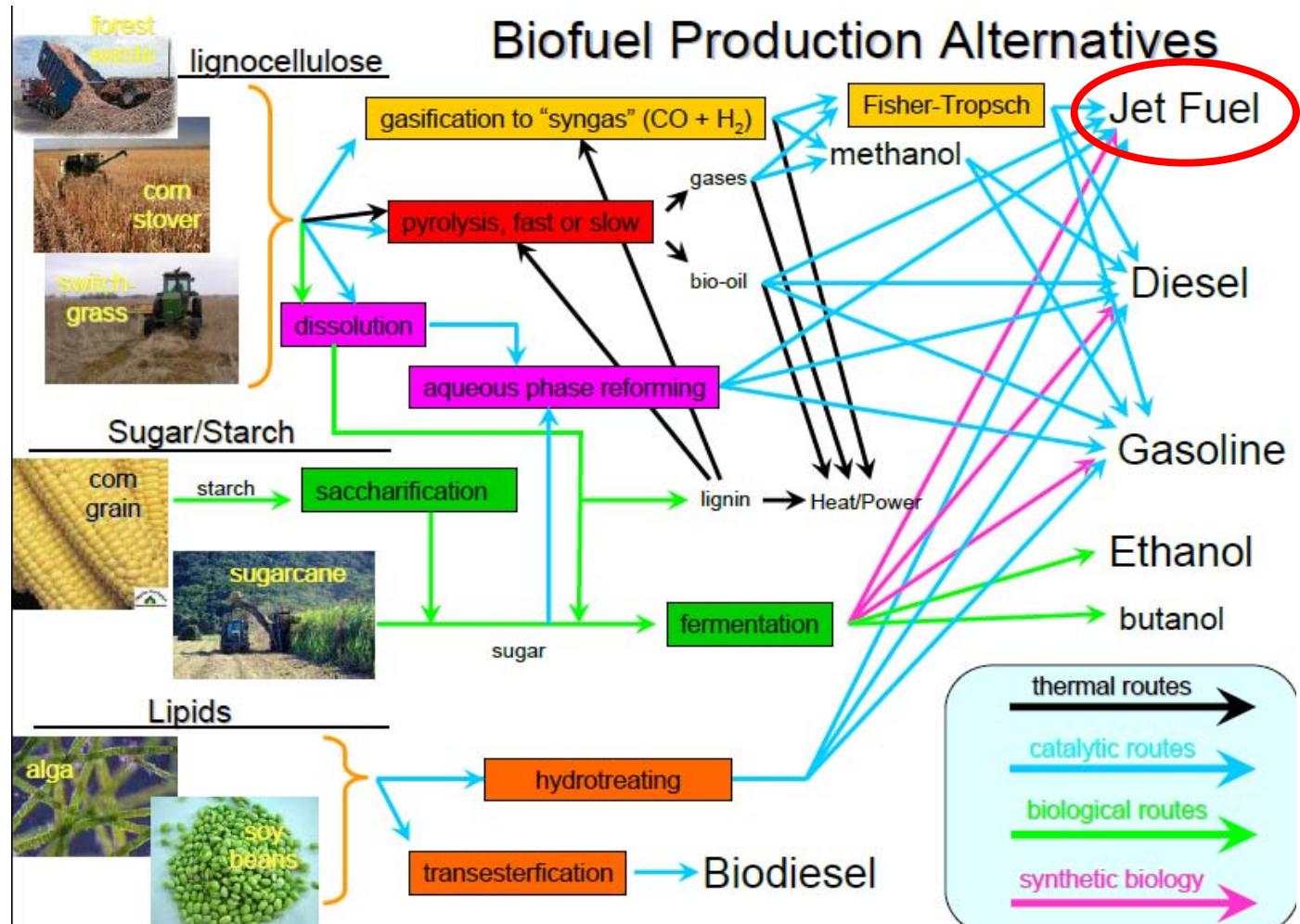
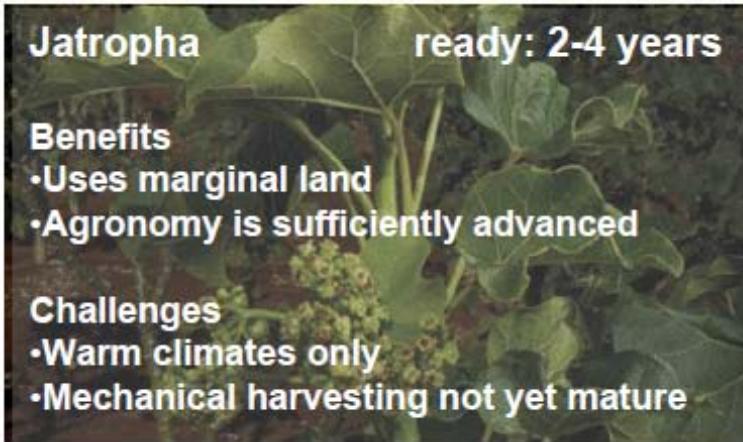


Image: John Regalbuto, NSF

Exploring Sustainable Feedstocks

Jatropha ready: 2-4 years



Benefits

- Uses marginal land
- Agronomy is sufficiently advanced

Challenges

- Warm climates only
- Mechanical harvesting not yet mature

Algae ready: 8-10 years



Benefits

- High productivity
- Potential for scale

Challenges

- Major process tech. innovation needed
- GMO risks

Halophytes ready: 2-4 years



Benefits

- Uses desert land and salt water
- Part of system designed for GHG reduction

Challenges

- Proven at pilot scale to-date
- Improve agronomy for cost reduction

Camelina ready: now



Benefits

- Ready-to-go
- Can integrate with traditional agriculture

Challenges

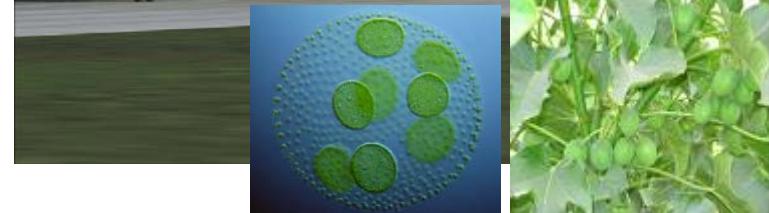
- Limited total potential owing to yield
- Somewhat tied to grain market swings

Image: Boeing

High Visibility Biofuels Flight Tests

In past 2 months, 3 HRJ flight tests:

- Boeing / Continental / CFM on 1/7/2009 in Houston, TX



- Boeing / Air New Zealand / Rolls Royce on 12/30/2008
- Boeing / JAL / Pratt & Whitney on 1/30/2009

Measuring Environmental Impacts

- Environmental Impacts being measured
- Advances in Life Cycle Analyses (LCA)

More details presented this afternoon

CAAFI Fuel Readiness Levels (FRL)

FRL	Description	CAAFI Toll Gate	FRL	Description	CAAFI Toll Gate	Fuel Qty	MRL	USAF TRL
1	Basic Principles Observed and Reported	Feedstock and process basic principles identified					1	
2	Technology Concept Formulated	Feedstock and complete process concept identified					2	
3	Proof of Concept	Small Fuel Sample Available from Lab Basic Fuel Properties Validated (Thermal Stability/Freezing Point)				500 ml	3	1. Basic Fuel Properties Observed and Reported
4.1 4.2	Preliminary Technical Evaluation	System Perf. & Integration Studies Entry Criteria/Specification Properties Evaluated (MSDS/D1655/MIL 83133)				10 gal	4	2. Fuel Specification Properties
5.1 5.2 5.3 5.4	Process Validation	Laboratory Production Development Subscale Production Demonstrated Scalability of Production Demonstrated Pilot Plant Capability Enabled	6.1 6.2 6.3 6.4	Full-Scale Technical Evaluation	Fit-For-Purpose Prop's Evaluated Turbine Hot Section Component/Rig/Emissions Testing Engine/APU Testing	80 gal 4K gal 20K gal 225K gal	5 6 7 8	3. Fit for Purpose 4. Extended Lab Fuel Property Test 5. Component Rig Testing 6. Small Engine Testing
								7. Pathfinder
			7	Fuel Approval	Fuel Class/Type Listed in Int'l Fuel Standards			8. Validation/Certification 9. Field Service Evaluations
8	Commercialization Validated	Business Model Validated for Production Go-Ahead Airline/Military Purchase Agreements						
9	Production Capability Established	Full Scale Plant Operational					9-10	

Legend:

R & D

Certification/Qualification

Business & Economics



R&D Completed

- **Fuel options identified**
 - FT and HRJ options
- **Fuel Performance evaluated**
 - Fuel properties
 - Engine and Flight tests
- **Environmental Impacts being measured**
 - Engine emissions – Sulfur Oxides (SOx), particulate matter (PM)
 - Greenhouse Gas (GHG) LCA
- **FRL scale created**



R&D To Do:

- **Fuel options**
 - ID additional processes & feedstocks
- **Fuel performance**
 - Test additional fuels
- **Environmental Sustainability**
 - Continue LCA, land use, water data gathering
- **Reducing production cost**
 - Identify process efficiency gains



Questions?

