

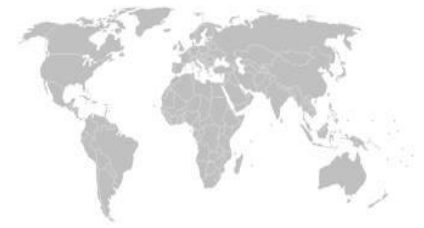


# ICAN 2013

## The Industry Perspective

[www.iata.org/policy](http://www.iata.org/policy)  
#stand4aviation

# Marking a milestone



- Jan 1, 2014: 100<sup>th</sup> anniversary of commercial flight
- Aviation today: 60 million jobs, 3.5% of GDP
- How do we achieve sustainable growth in the future?



# Partnership is critical for growth



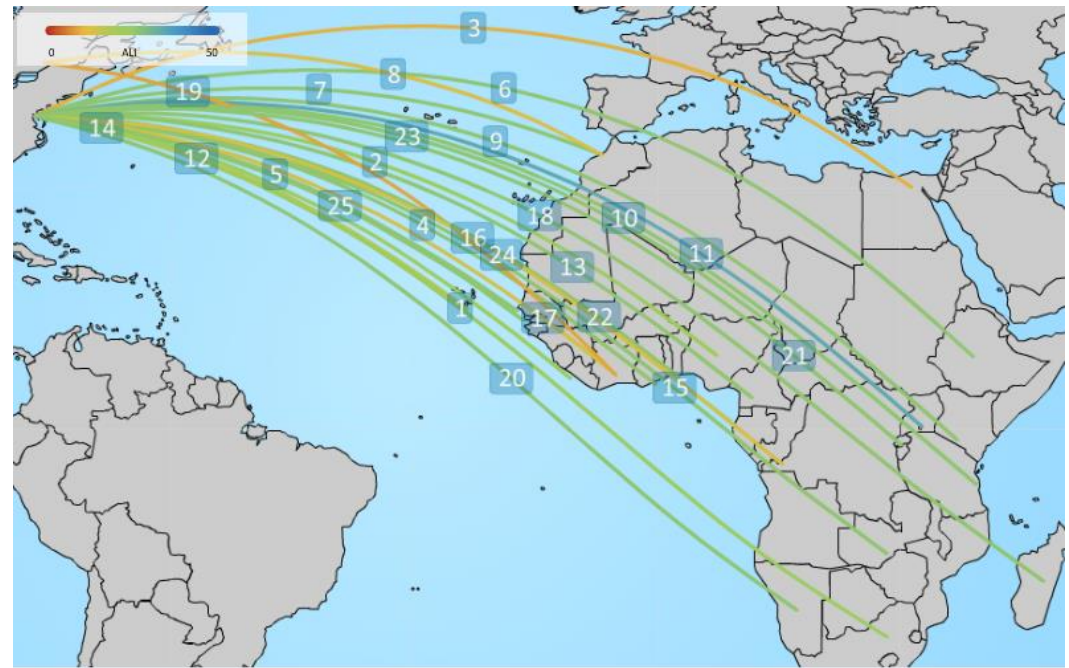
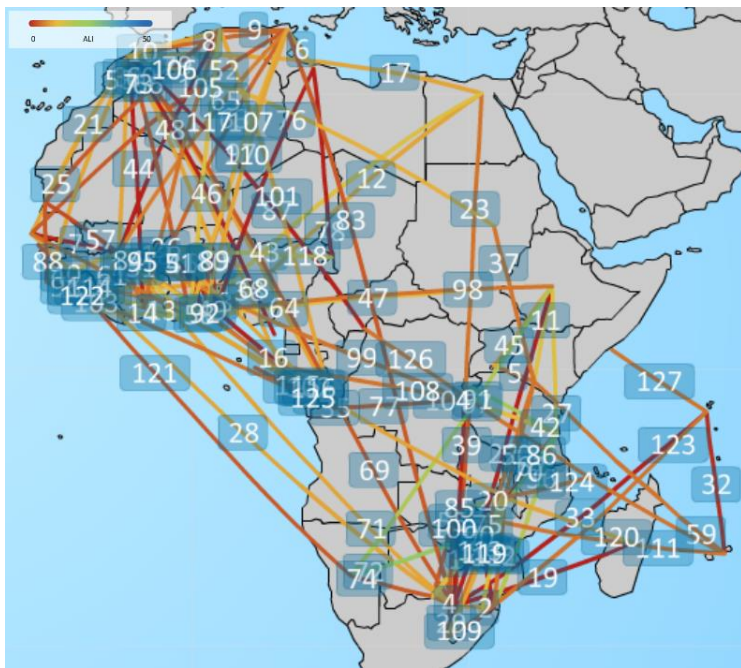
- Safety
- Regulation
- Infrastructure
- Taxation
- Environment
- Capacity Building

# Liberalization

- Need to continue on the path to liberalization
- Support ICAO A38 conclusions
- But short-term actions are important too
  - Remove foreign ownership restrictions in existing bilaterals
  - Broader cooperation among competition authorities
  - Implement existing agreements on liberalization



# Liberalization of intra-African markets remains an issue

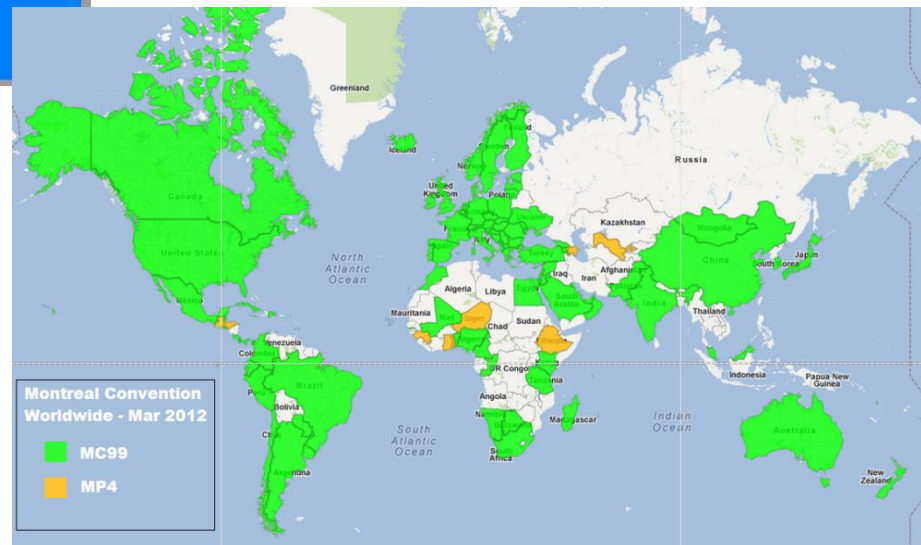


Source: WTO Air Services Agreement Projector

# Patchwork Problems



- Global industry needs global solutions
- Let us implement what we already have available, e.g. MC 99





# Brakes on aviation growth

- Inefficient infrastructure
- Proliferation of taxation, particularly in Africa
- Will governments implement existing ICAO guidance?





**Aviation is a force for good.**

**Let's work together to put it on a path to sustainable growth.**