



ENHANCING CONNECTIVITY WITH “SMART REGULATION”

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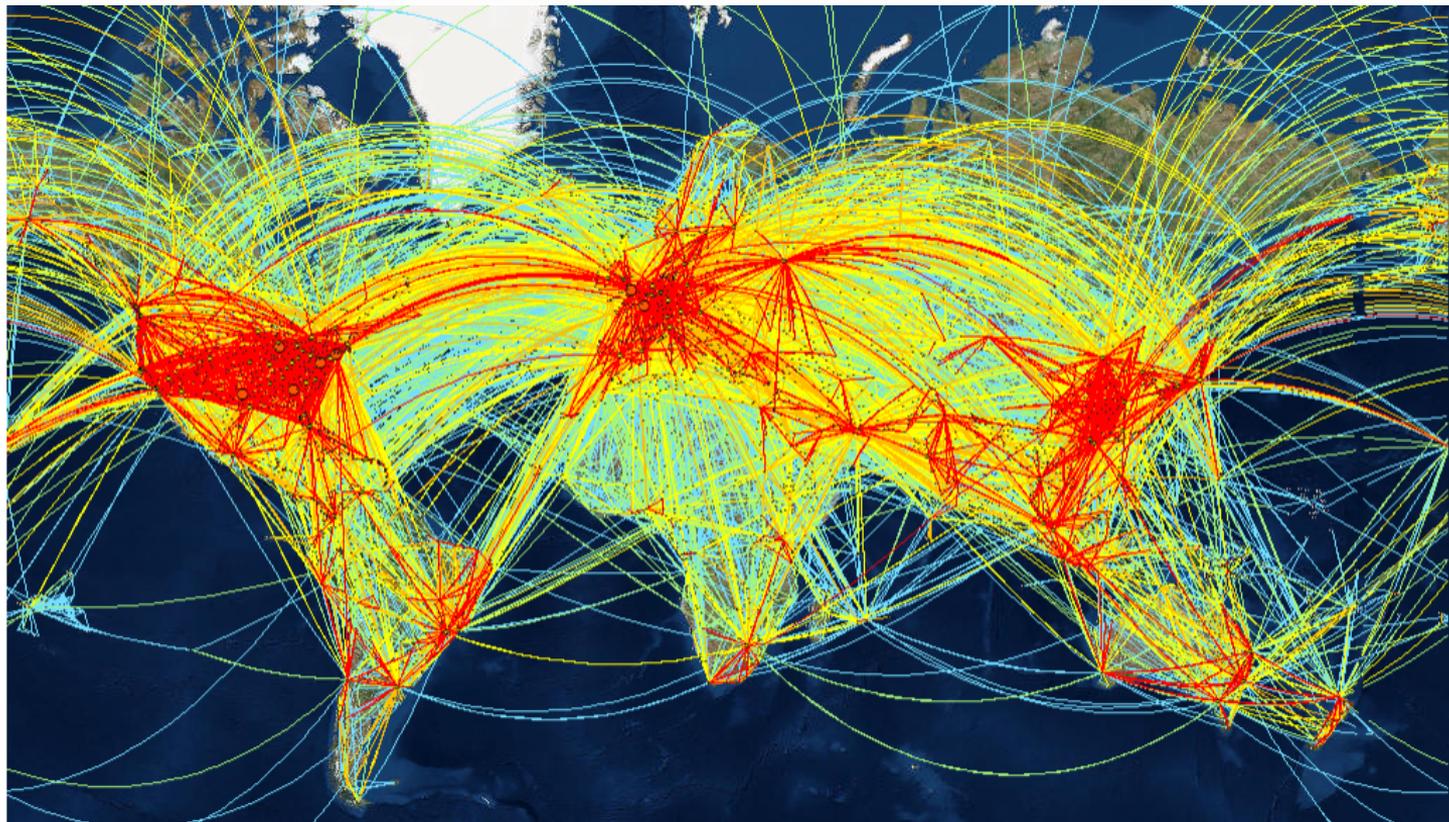
CONNECTIVITY: AN IMPORTANT VALUE CHAIN TO STIMULATE AIR TRANSPORT DEVELOPMENT



ICAO

UNITING AVIATION

Global traffic flows Major markets 2012

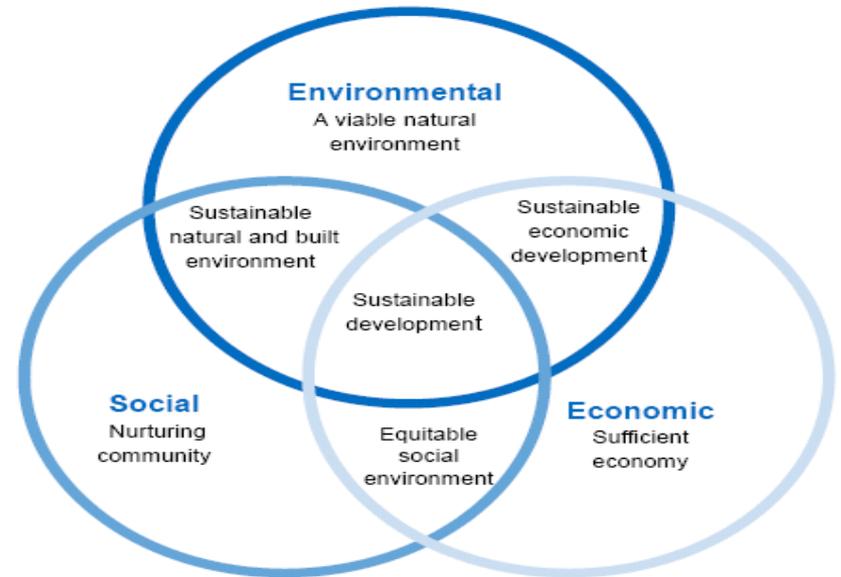




The three dimensions of sustainability

United Nations: "Sustainable development meets the needs of the present without compromising the ability of future generations to meet their own needs."

Triple Bottom Line: In business, one approach to sustainability is focusing on the impact of decisions on the environment and the community in addition to profit (traditional single bottom line). The diagram illustrates this idea.





Movement of passengers, mail and cargo involving the **minimum of transit points**

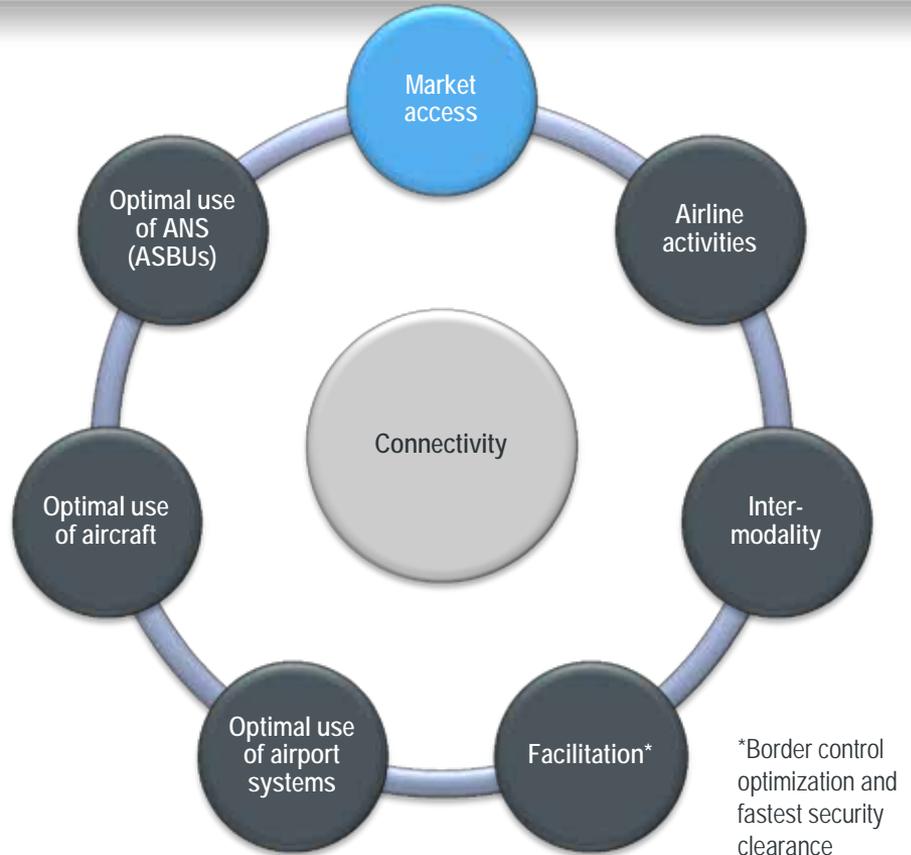
- which makes trip as **short** as possible
- with **optimal** user satisfaction
- at the **minimum** price possible

Connectivity Components

In order to optimize connectivity a strong supporting framework is needed

This includes:

- market access (e.g. liberalization)
- optimal use of:
 - air navigations services (incl. ASBUs)
 - aircraft
 - airport systems
 - facilitation and security
- intermodality
- airline activities





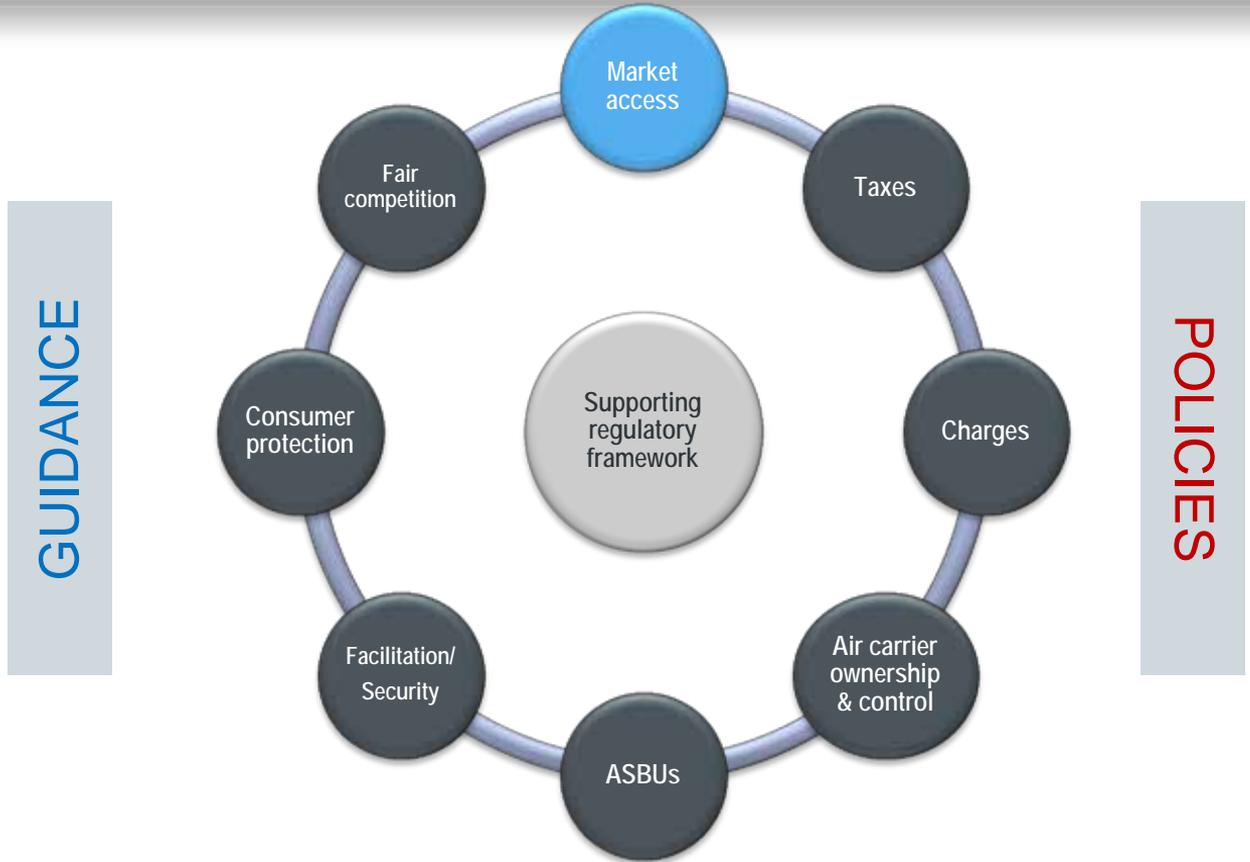
ICAO'S CONTRIBUTION TO CONNECTIVITY: TOWARDS "SMART" REGULATION?



A "Smart" Supporting Regulatory Framework: ICAO's Contribution to Connectivity

The supporting regulatory framework:

ICAO's contribution to connectivity

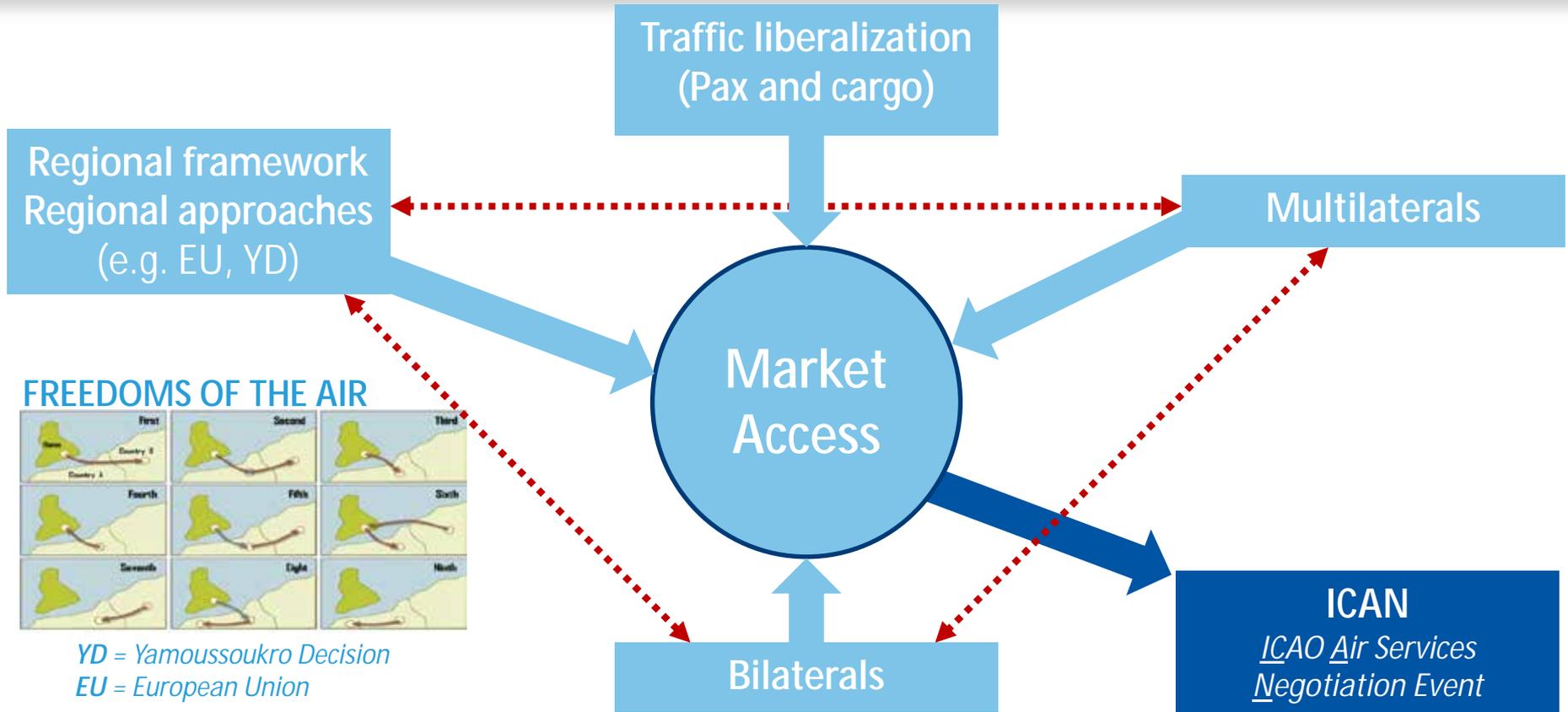




- **Air carrier ownership and control:** international agreement to liberalize the current restrictions
- **Aviation system block upgrades (ASBUs):** improved access, better utilization of available capacity, reduced fuel burn
- **Facilitation:** need smooth transit through air transport system for passengers and cargo
- **Market access liberalization:** international agreements (including for cargo services)



Market Access – Supporting Framework





- **Consumer protection:** ICAO core principles on consumer protection (ATRP/12) and support to adoption of **Montreal Convention 1999**
- **Fair competition:** ICAO to facilitate exchange of best practices ICAO (ICAN competition seminar) and facilitate comparison between national and regional competition policies/practices (compendium)
- **User charges key principles** – cost-relatedness, transparency, consultation with users, non-discrimination
- **Taxation in line with ICAO policies** – «Not to kill the goose that lays the golden eggs»



Market access ↔ Connectivity ↔ Economic development

Connectivity brings concrete value ↔ main purpose of air transport

If conditions are met:

- good end-user experience
- more travel
- more economic development
- and hence more traffic growth

Connectivity is in line with Chicago Convention

Preamble:

civil aviation may be developed in a safe and orderly manner and that international air transport services may be established on the basis of equality of opportunity and operated soundly and economically;

Art. 44

d) Meet the needs of the peoples of the world for safe, regular, efficient and economical air transport;



شكرا, **Shukran**

谢谢, **Xie Xie**

Thank You

Merci

Спасибо, **Spasiba**

Gracias