



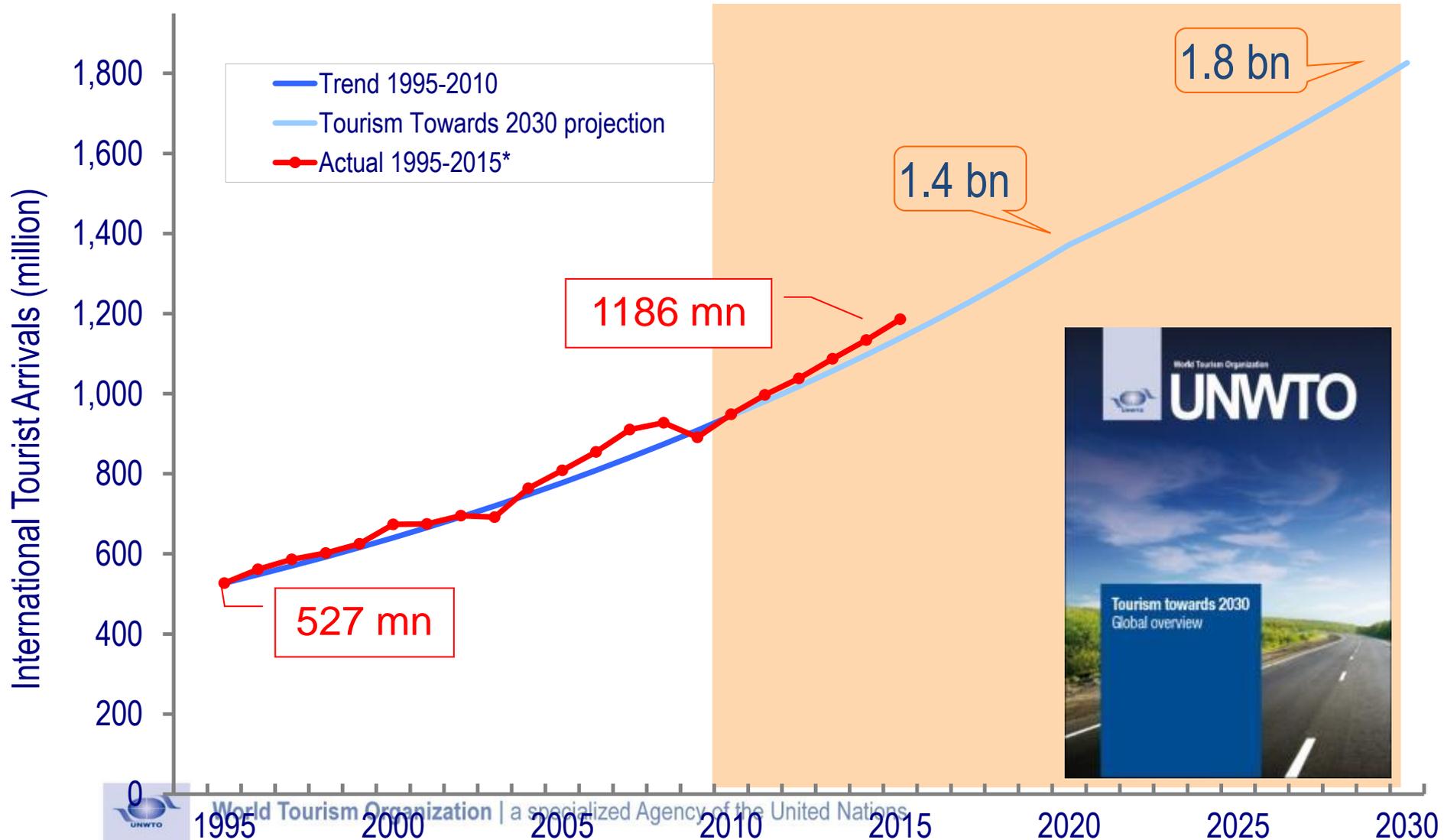
**Joint  
ICAO/UNWTO  
Round Table  
Discussion  
(ICAN2016)**

**Nassau, Bahamas  
5 December 2016**

**Márcio Favilla  
Executive Director  
World Tourism Organization  
(UNWTO)**

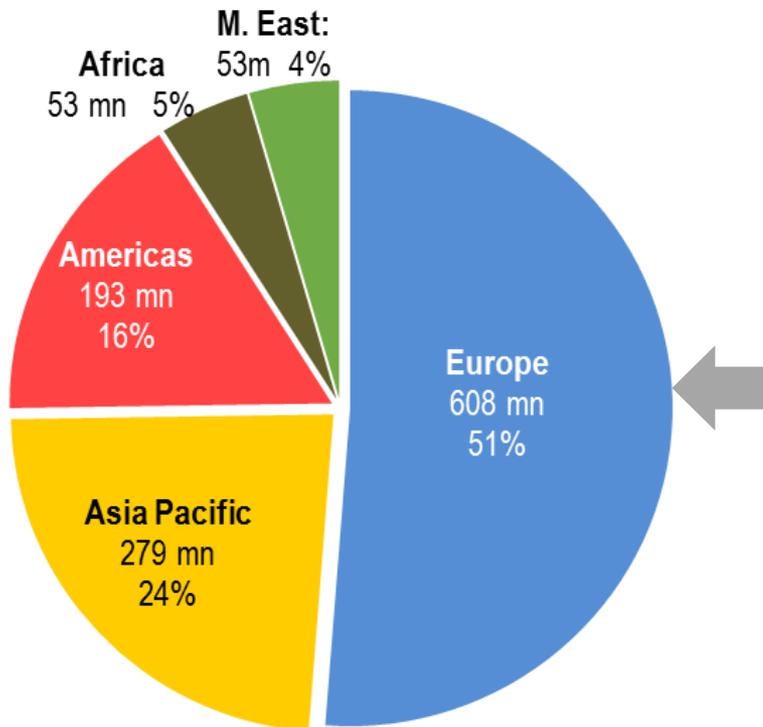


# Actual Trend vs. Tourism Towards 2030 World



Source: World Tourism Organization (UNWTO)

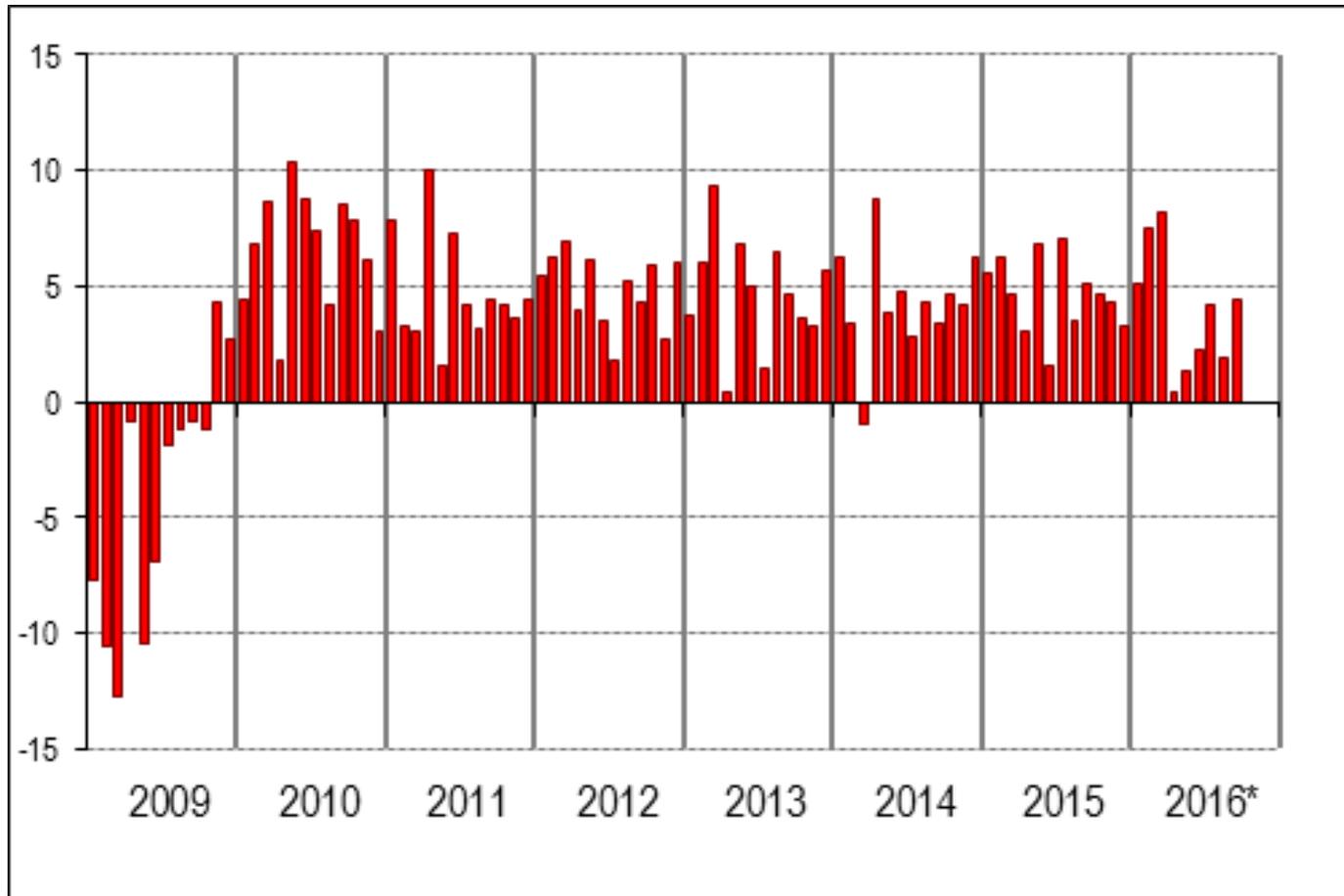
# International tourist arrivals (2015)



World Tourism Organization | a specialized Agency of the United Nations

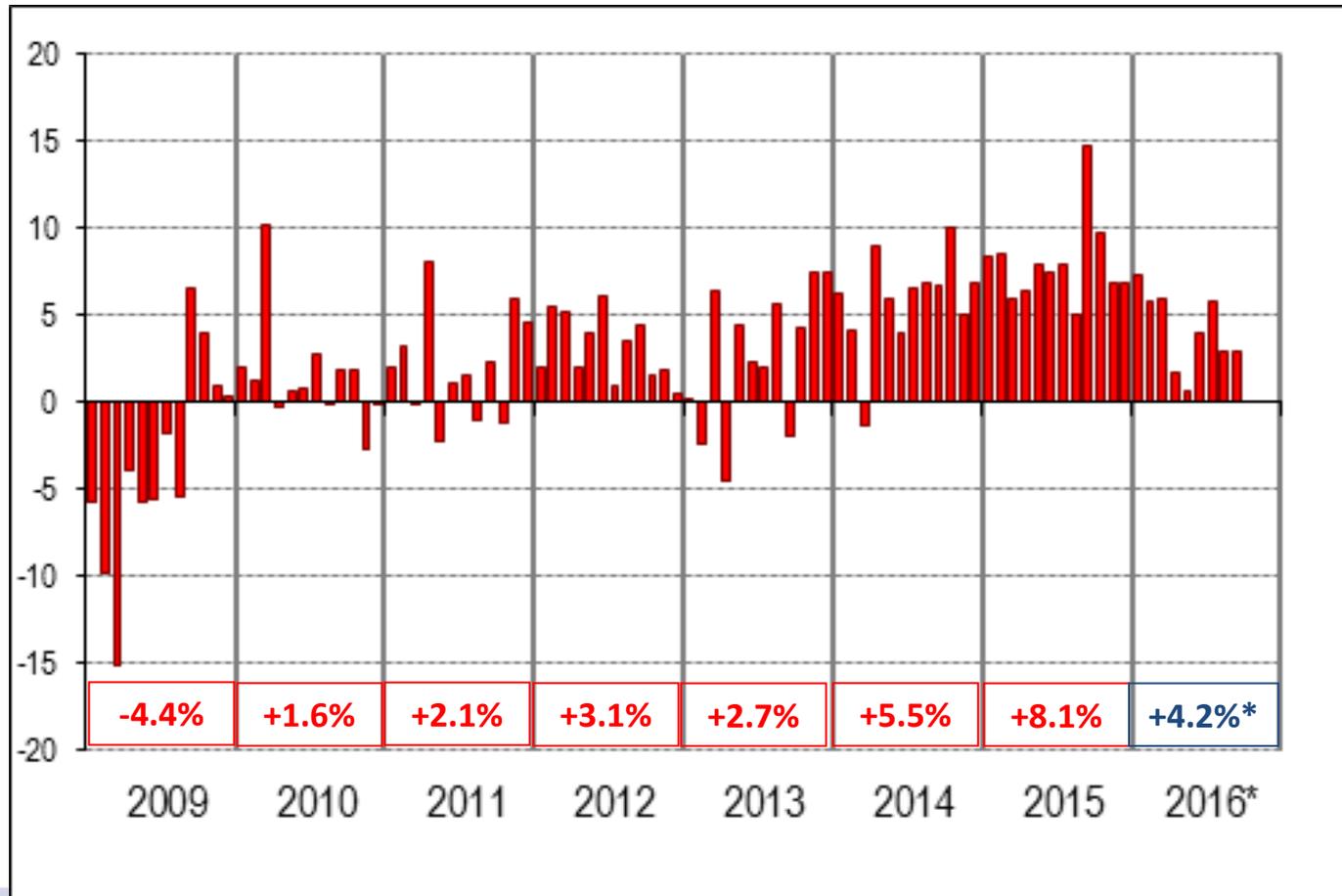
# Inbound tourism

International tourist arrivals - **World** (% change)



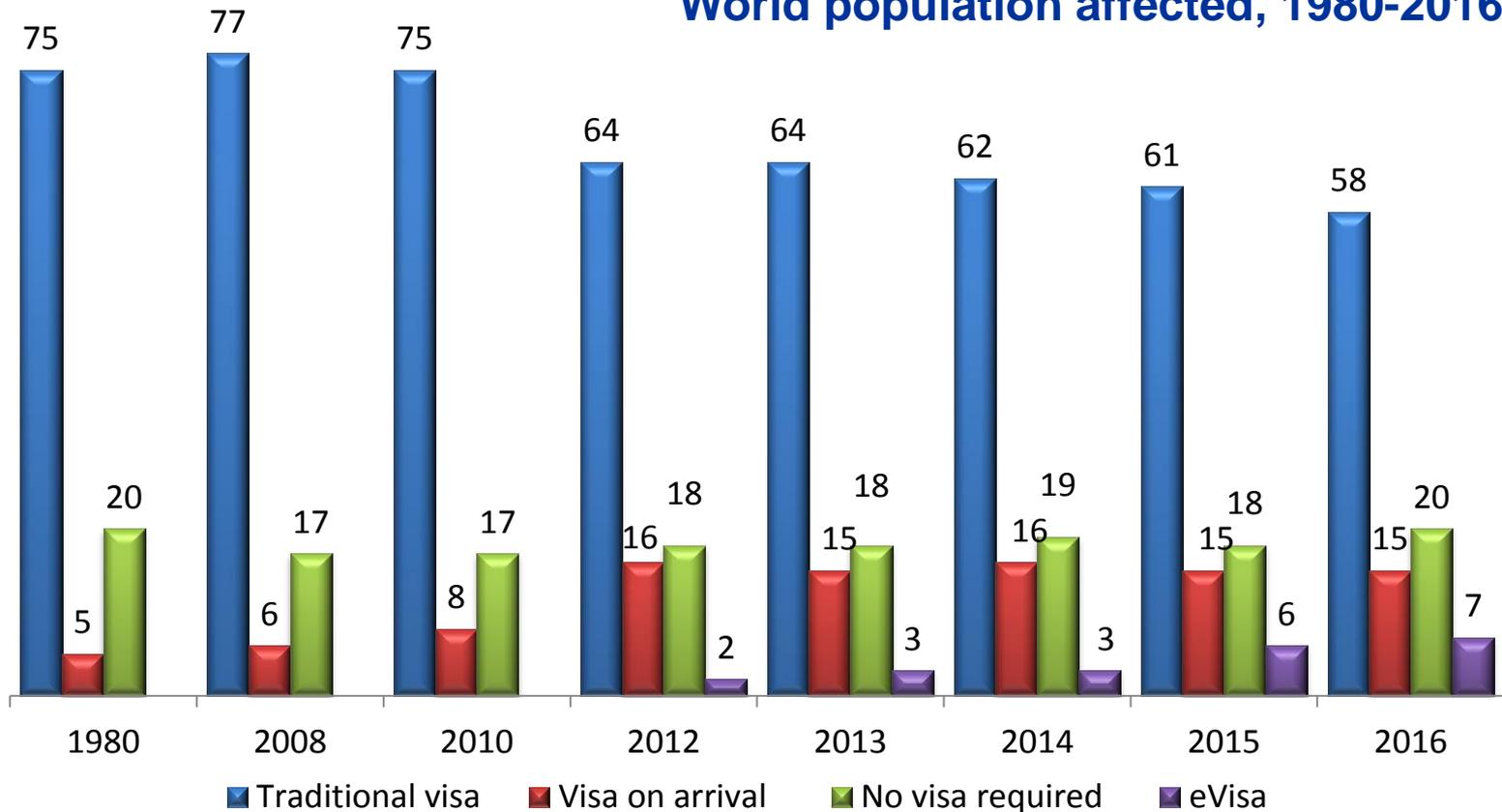
# Inbound tourism

## International tourist arrivals - **Caribbean** (% change)

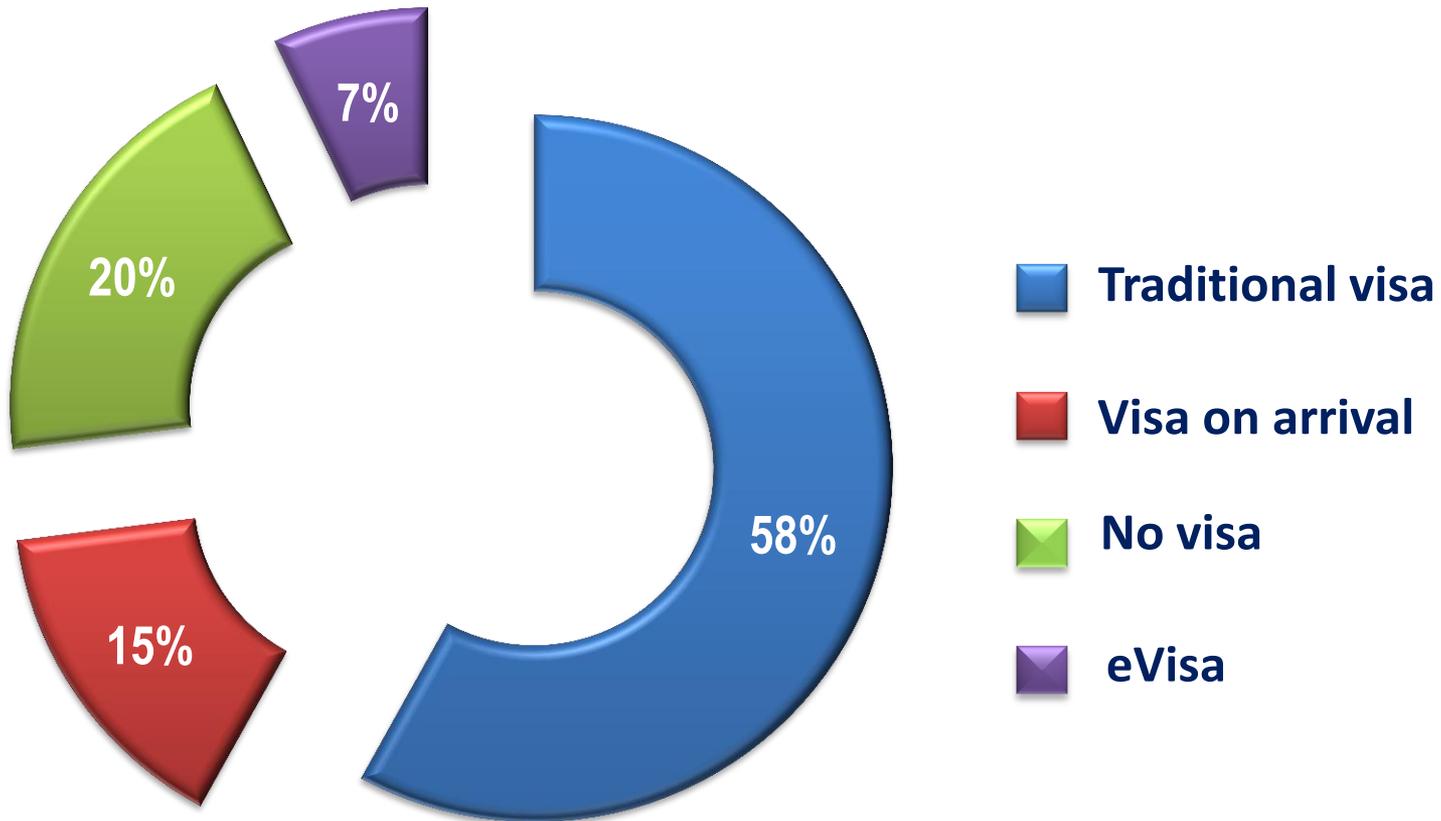


# UNWTO's Visa Openness Report

World population affected, 1980-2016 (%)

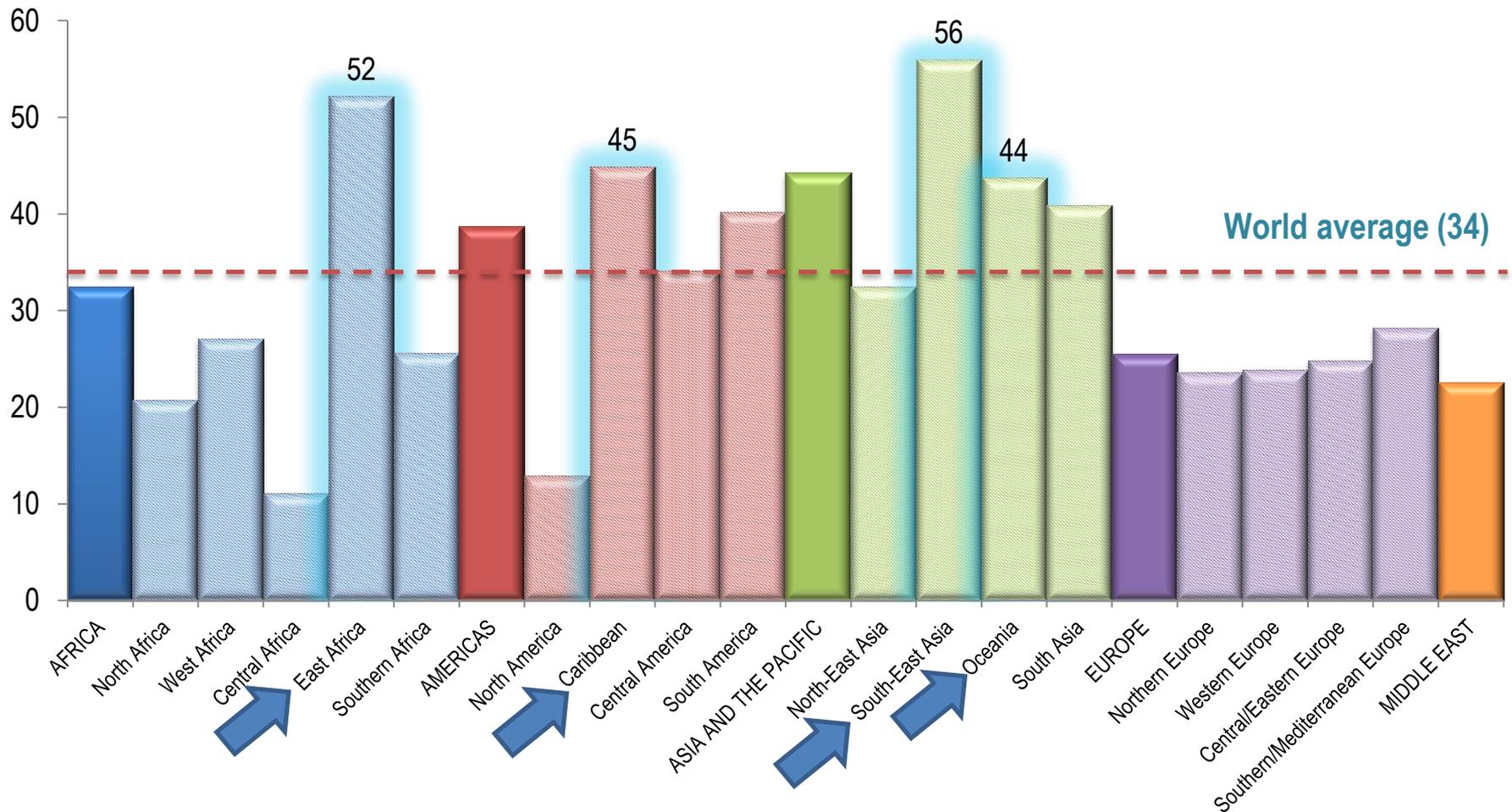


# World population affected, 2016





# Most open destinations, 2016



# Most open destinations, 2016

**Openness: 100**

**Cook Islands  
Micronesia  
Niue**

**Openness:  
99-80**

**Dominica  
Haiti  
Ecuador  
Indonesia  
Macau**

**Openness: 79-70**

**Hong Kong  
Mauritius  
Vanuatu  
Fiji  
St Kitts &  
Nevis  
Montserrat  
Guyana  
St Vincent &  
Grenadines  
Cambodia  
Timor-Leste  
Samoa  
Cape Verde**

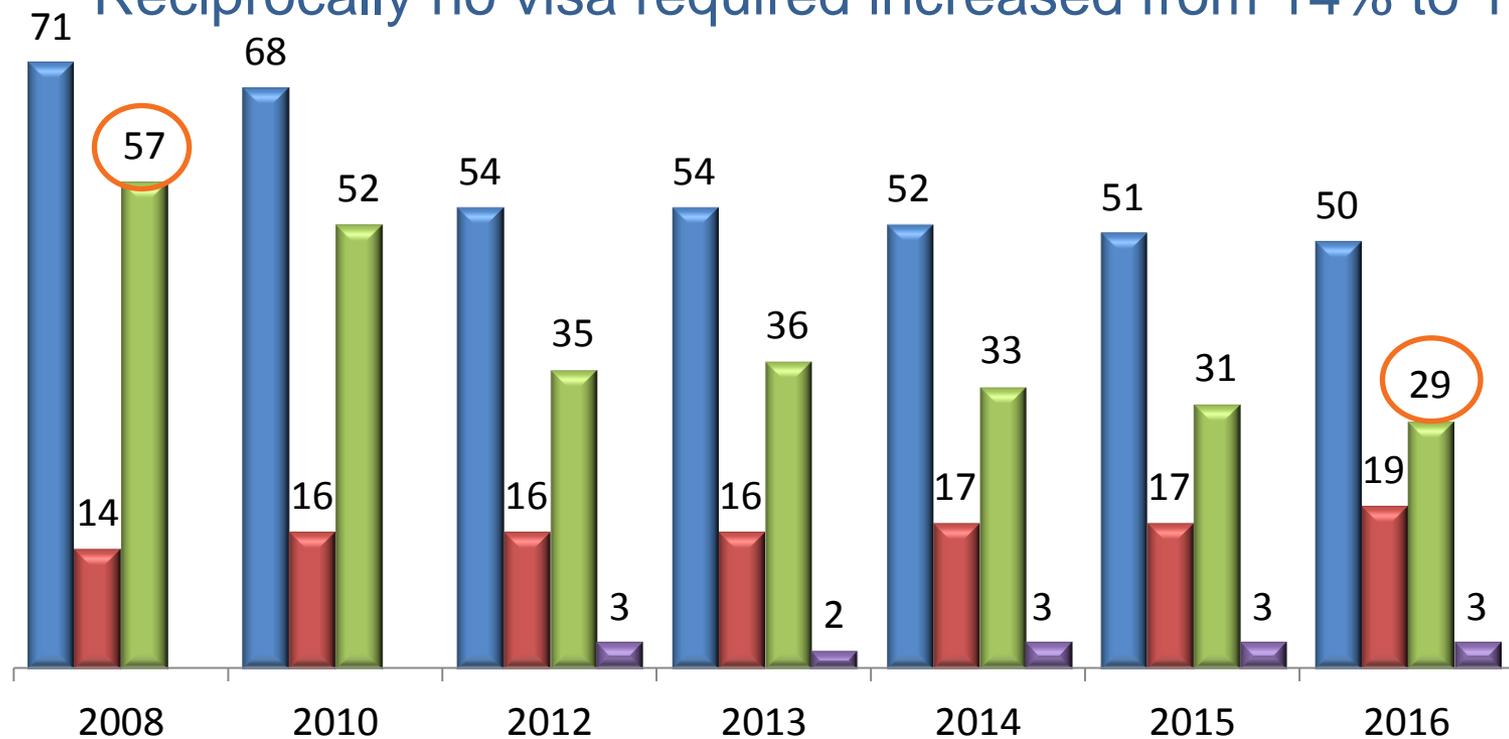
**Jamaica  
Guinea-Bissau  
Togo  
Palau  
Nepal  
Uganda  
Mozambique  
Mauritania  
Comoros  
Islands  
Madagascar  
Seychelles  
Tuvalu  
Maldives**



# Global reciprocal policies, 2008-2016

Reciprocal traditional visa restrictions decreased from 57% to 29%

Reciprocally no visa required increased from 14% to 19%



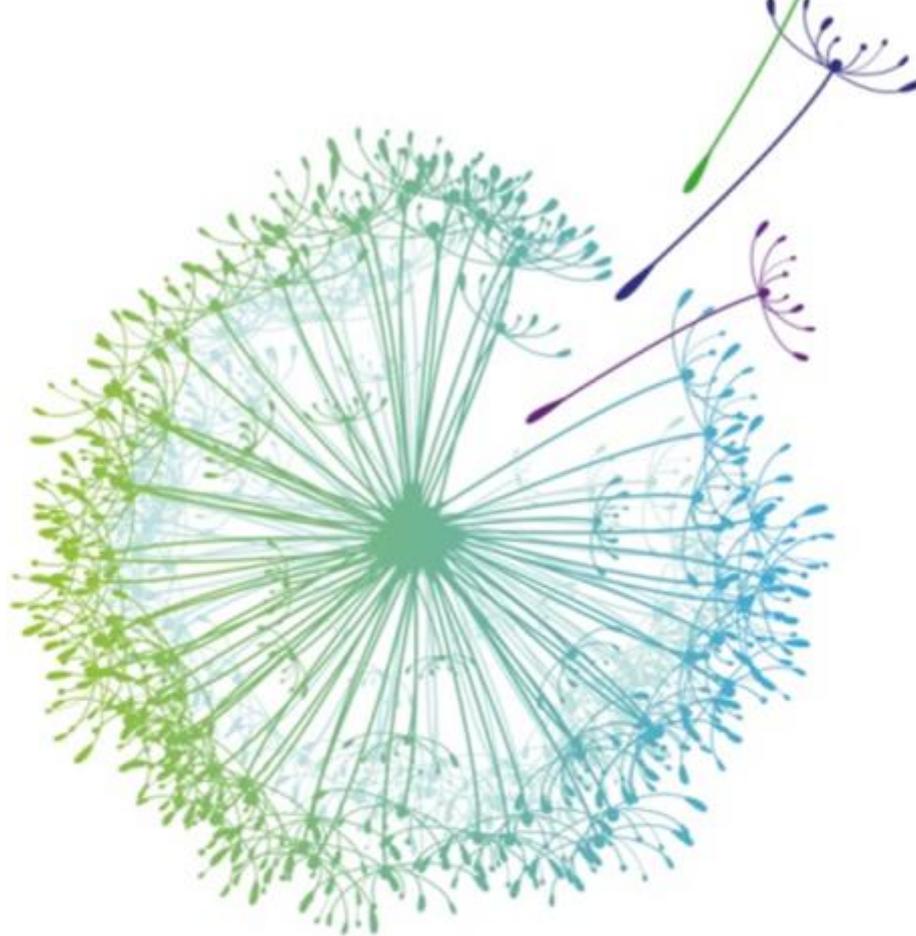
■ % Reciprocal   ■ % Reciprocally no visa required   ■ % Reciprocally visa required   ■ % Reciprocally visa on arrival or eVisa



# Medellín Statement on Tourism and Air Transport for Development (2015)

- ❑ Tourism and air transport are key sectors for **sustainable and resilient growth and development**, particularly for LDCs, LLDCs and SIDS
- ❑ Tourism and air transport development must contribute to building economic links that **bridge the gaps** between developed and developing countries
- ❑ Member States should pursue their efforts to implement the provisions of previous declarations and recommendations ... and, when appropriate, **lend their support to UNWTO and ICAO** in this regard
- ❑ Considering the importance and role of infrastructure, due consideration should be given to practices for **attracting public and private capital in the most cost-effective manner**





**2017**  
**INTERNATIONAL YEAR**  
**OF SUSTAINABLE TOURISM**  
**FOR DEVELOPMENT**



**Thank you!**

Márcio Favilla  
Executive Director  
Operational  
Programmes and  
Institutional  
Relations

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# The 2030 Agenda for Sustainable Development

