



# Airport Slot Coordination

## *Fair and Neutral*

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To represent, lead and serve the airline industry



# Workshop Contents

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- Airport Slot Coordination
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- WSG Strategic Review

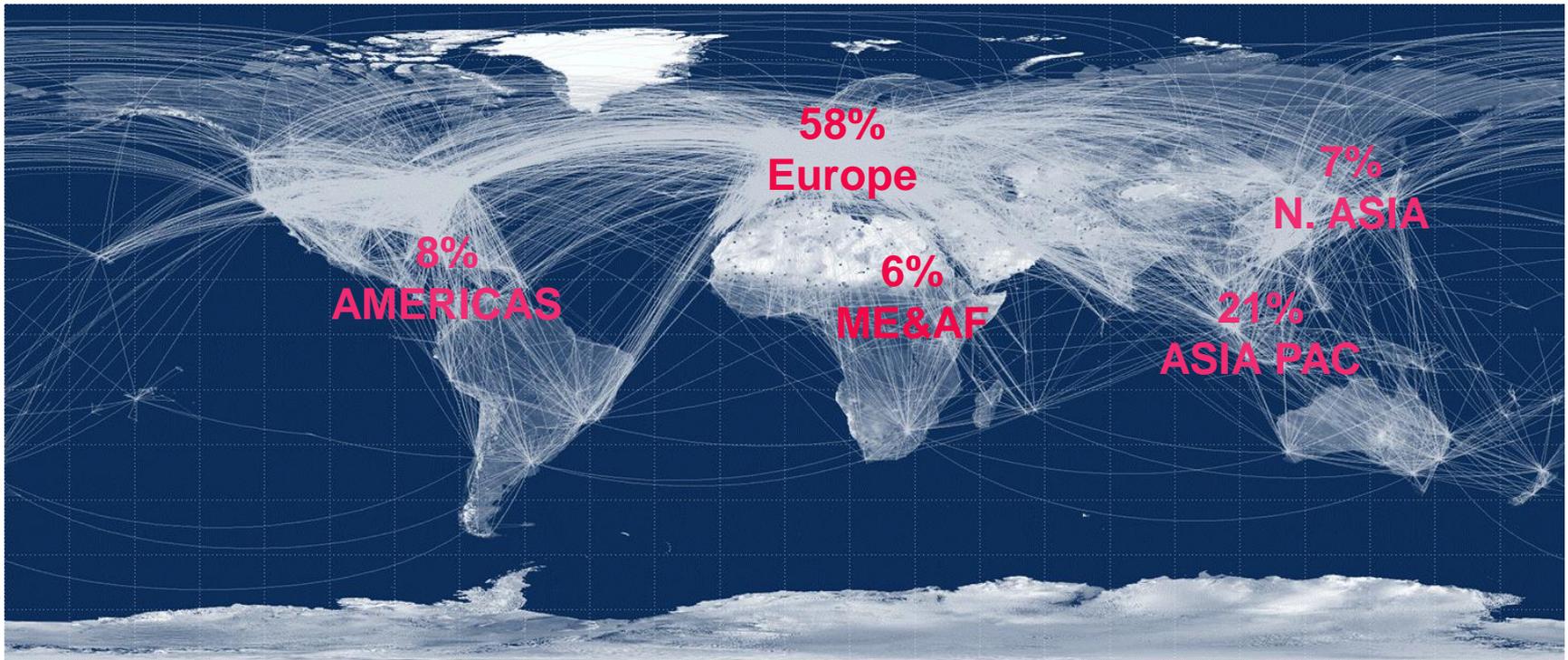
# Workshop Objectives

1. To understand the need for a single global airport slot coordination standard.
2. To recognise the need for fair and neutral airport slot coordination.
3. To recognise the value the WSG provides to states and the consumer.

# Defining a Slot

*Slot: a permission given by a coordinator for a planned operation to use the full range of airport infrastructure necessary to arrive or depart at a Level 3 airport on a specific date and time.*

# State of the Industry



**Airport infrastructure is not sufficient to meet current and forecast demand.**

# Constrained Vs Unconstrained Growth

Country	Unconstrained Growth (%)	Constrained Growth (%)	Change (%)
Cambodia	4.1%	0.8%	-3.3%
Sri Lanka	4.0%	0.8%	-3.2%
Nepal	3.8%	0.8%	-3.0%
Hong Kong	3.4%	0.8%	-2.7%
Macau	3.9%	1.4%	-2.5%
Indonesia	3.4%	0.9%	-2.5%
Philippines	4.1%	1.8%	-2.3%
Singapore	3.7%	1.5%	-2.3%
Viet Nam	4.8%	2.7%	-2.1%
China	3.5%	1.4%	-2.0%
India	4.3%	2.3%	-1.9%
Pakistan	5.0%	3.1%	-1.9%
Thailand	2.9%	1.1%	-1.8%
Taiwan	3.1%	1.4%	-1.7%
South Korea	2.8%	1.1%	-1.6%
Malaysia	3.4%	2.1%	-1.4%
Bangladesh	4.4%	3.0%	-1.3%
New Zealand	2.1%	0.8%	-1.3%
Australia	2.0%	1.1%	-1.0%

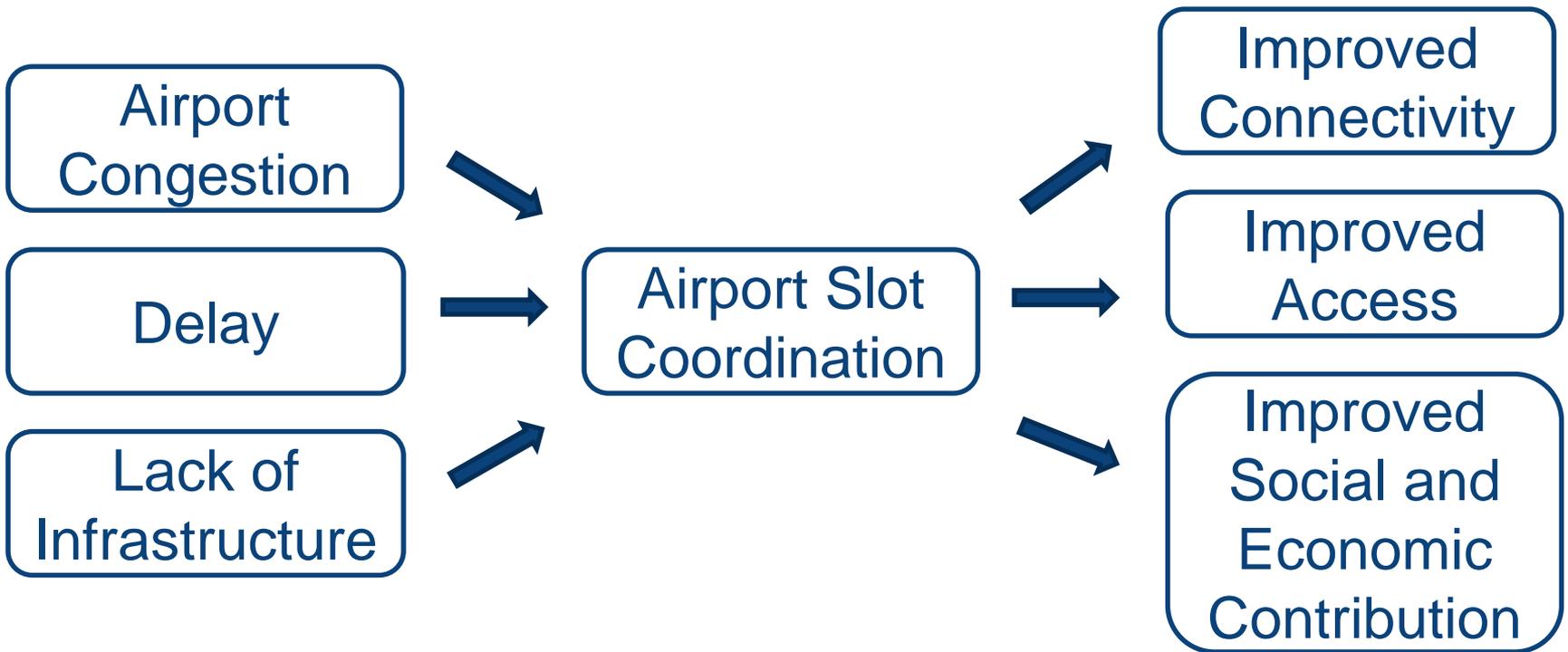
Cost of Constrained growth in ASPAC;

➤ 23.7 Million jobs.

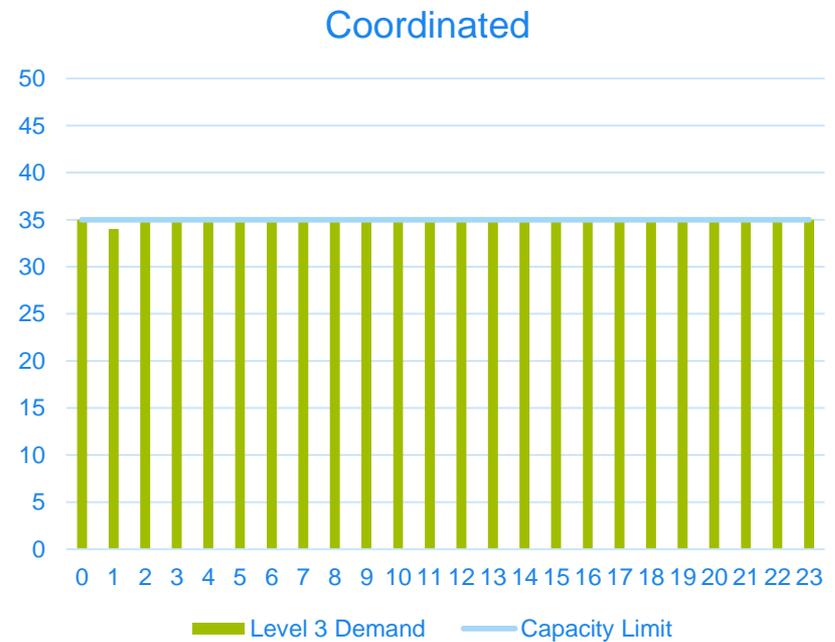
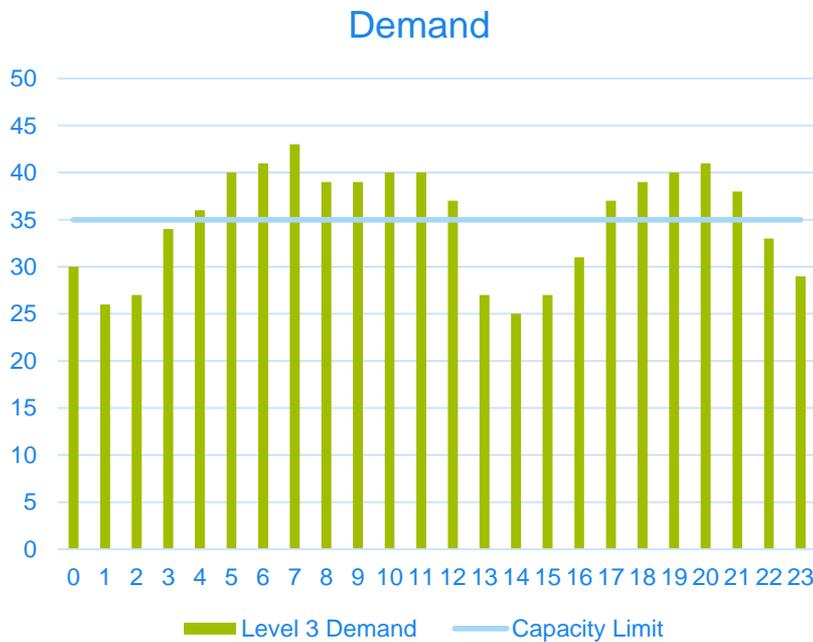
➤ \$398.5 billion.

\* Asia Pacific Commercial Air Transport: Current and Future Economic Benefits, 2015, InterVISTAS Consulting Inc.

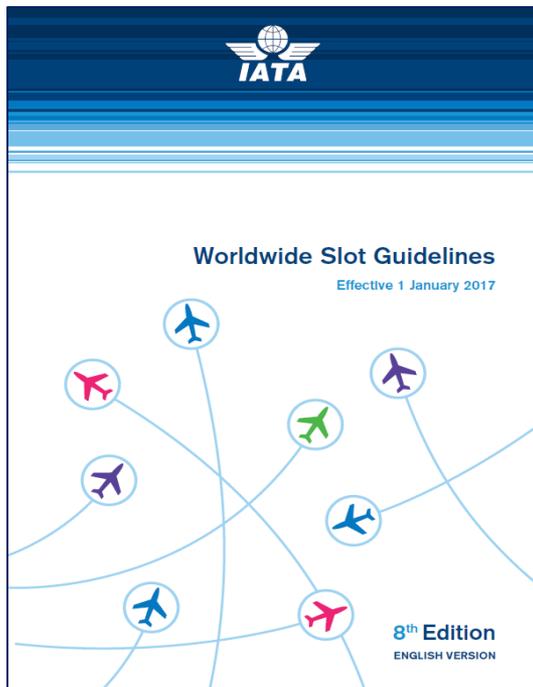
# Airport Slot Coordination



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# Worldwide Slot Guidelines



## The Worldwide Slot Guidelines (WSG)

- Globally accepted, fair and equitable, best practice
- Consistent, stable and transparent approach to slot allocation and management
- Ensures a viable operation and maximizes efficient use of scarce infrastructure
- Available for free in 5 languages on [www.iata.org/wsg](http://www.iata.org/wsg)

# Consistent Global Standards

## One Flight, two airports, one rule

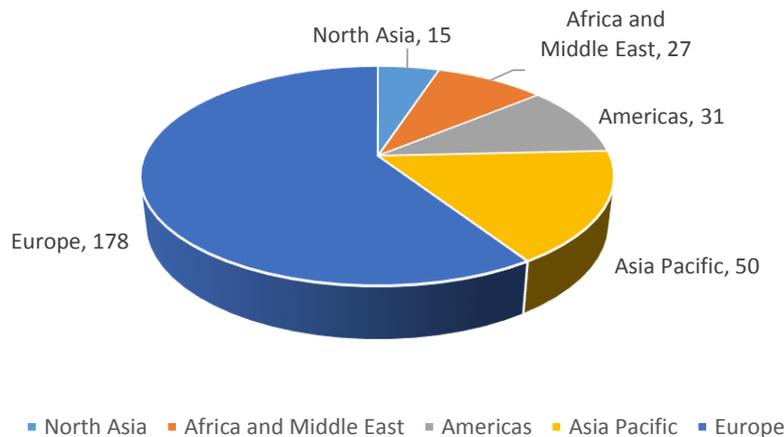


**Single, global,  
consistent  
standard**

**Same rule at  
both ends of the  
route**

# Independent, Transparent Coordination: Ensuring Fair and Neutral decisions

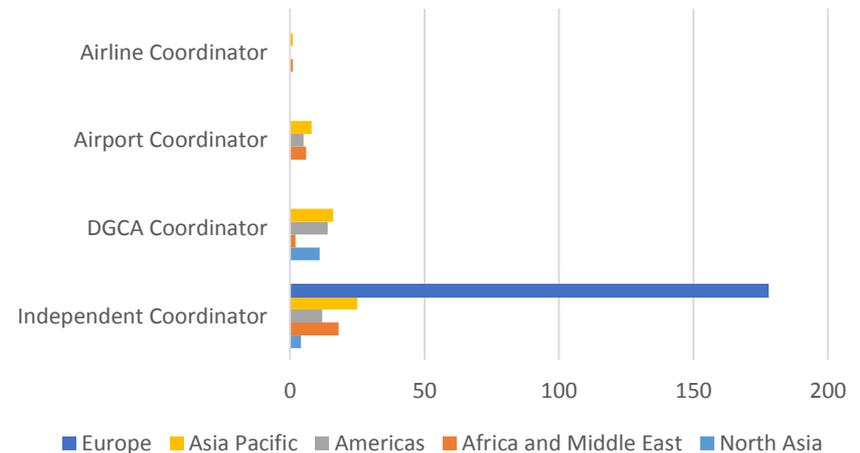
Numbers of Coordinated Airports by Region



- Demand for airport slot coordination is proportional to unsatisfied airline demand for constrained airport facilities.

- The greater the unsatisfied demand for slots, the greater the need for an independent, transparent and non-discriminatory approach to promoting fair and neutral airport access and competition.

Approaches to Coordination



\*Categorization considers organization types and known levels of influence from interested parties.

# WSG Strategic Review

- Joint initiative of **IATA**, **Airports Council International (ACI)** and the **Worldwide Airport Coordinators Group (WWACG)** to:
  - Improve and optimize the WSG
  - Ensure the policies and procedures remain relevant
  - Reinforce the benefits of the single global process for slot allocation
- **Four priority areas:**
  - Looking at the rules for **access to congested airports** whilst maintaining fair, transparent and equal access to all
  - Enhancing the application of **slot performance monitoring**
  - Looking at the processes involved in **retaining historic slots**
  - Enhancing the current **airport level** principles
- **For more information please download the [Fact Sheet](#)**

# To Summarise

- Aviation provides great **economic** and **social value** to countries and consumers.
- Demand for slots globally will continue to be challenging while infrastructure fails to meet demand.
- Airport Slot Coordination and the WSG are designed and are being reviewed by the industry to **maximise the value of aviation** and balance the needs of all stakeholders.
- If **authorities** deliver the right environment, aviation and the WSG will deliver the value.



# *Questions and Discussion*

# Discussion

1. To understand the need for a single global airport slot coordination standard.
2. To recognise the need for fair and neutral airport slot coordination.
3. To recognise the value the WSG provides to states and the consumer.



*Thank you!*

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