

Air Navigation: Flying through Congested Skies

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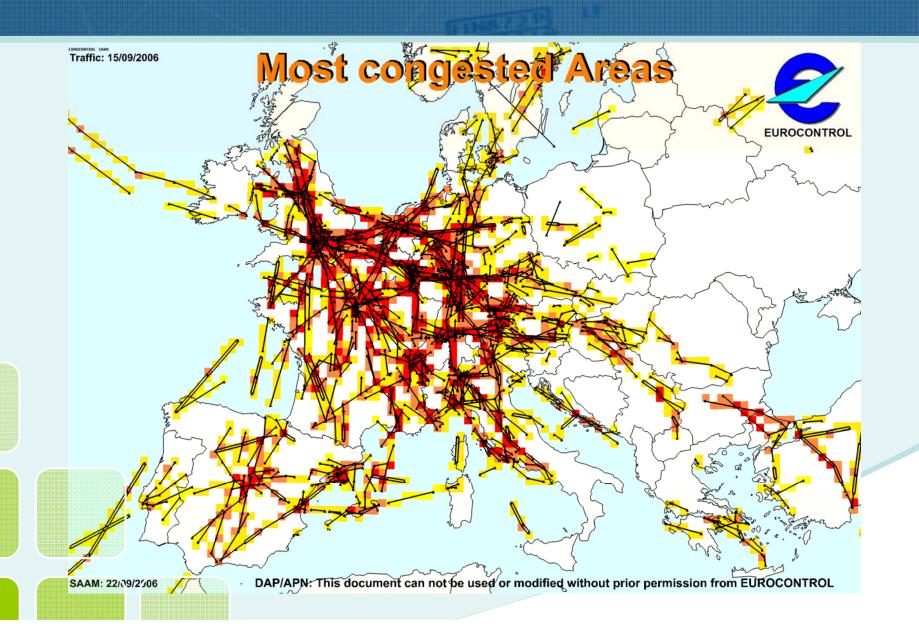


Air Traffic Growth

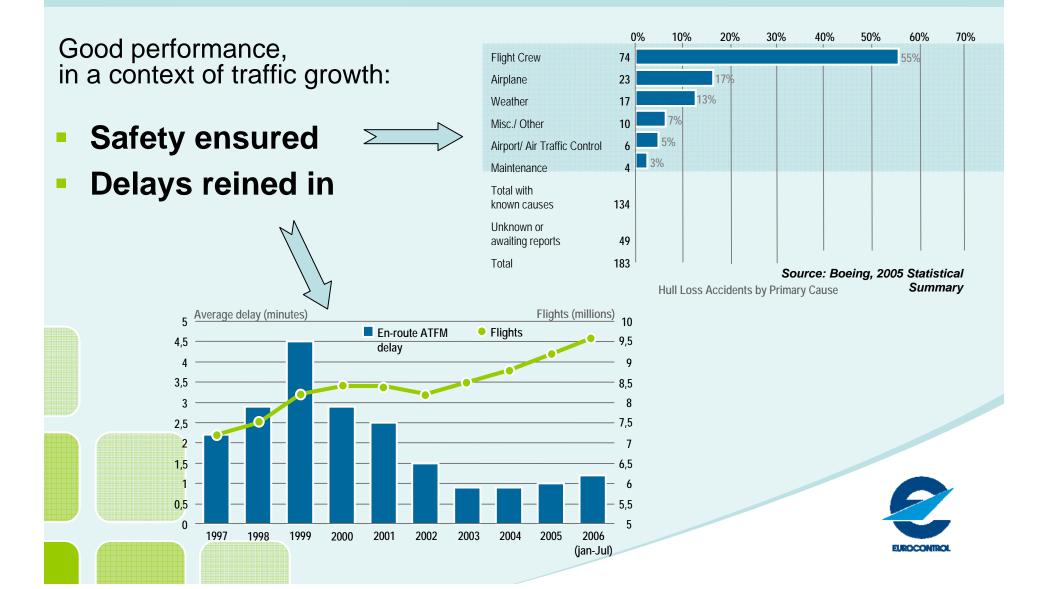
Air Traffic in Europe will double within the next 20 years:



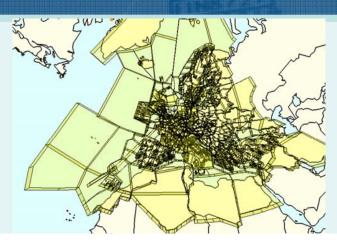
Airspace Potential



Current Performance of Air Traffic Management in Europe



Constraints to Growth



Capacity Gap / Sector Splitting Limit



Environment







Maintaining and improving Safety

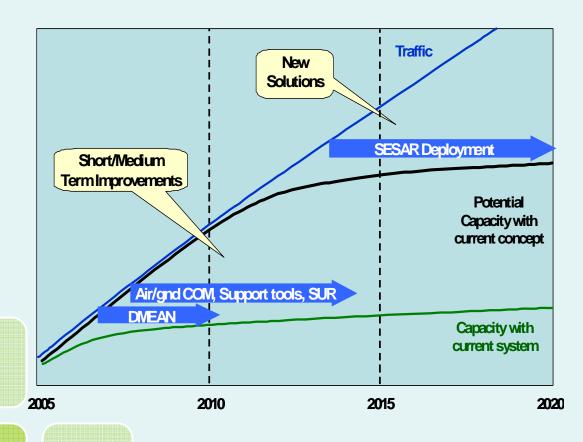
European Safety Plan for ATM (ESP)

- European Safety Legislation/Regulation
- Incident Reporting and Data Sharing, Just Culture
- Safety Management Enhancement
- Reduce risk of runway incursions, level busts & comms errors
- Increased level of safety maturity for both ANSPs and REGs





Current and Future Development



SHORT & MEDIUM TERM

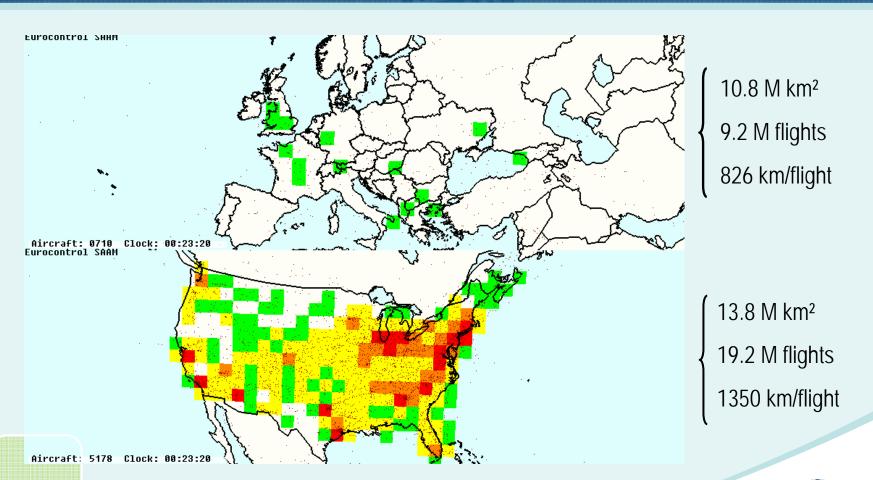
- European Safety Programme
- Improvements based on current technology (DMEAN)

LONG TERM

SESAR



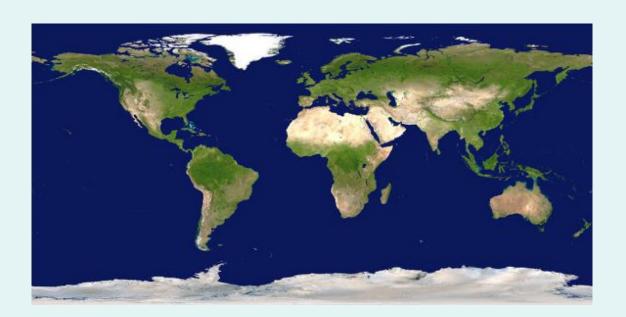
US / Europe differences & similarities





Global Interoperability

Transatlantic and global cohesion is a must





Conclusion

Human Factors



Physical restrictions



Societal / environment

