



**INTERNATIONAL CIVIL AVIATION ORGANIZATION**

*A United Nations Specialized Agency*

# **ICAO/McGill pre-Assembly Symposium**

## **SESSION 1 – Setting the Scene**

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21 September 2013

# Chicago Convention



Doc 7300/9



## Convention on International Civil Aviation

## Convention relative à l'aviation civile internationale

## Convenio sobre Aviación Civil Internacional

## Конвенция о международной гражданской авиации

This document supersedes Doc 7300/8.  
Le présent document annule et remplace le Doc 7300/8.  
Este documento reemplaza el Doc 7300/8.  
Настоящий документ заменяет Doc 7300/8.

Ninth Edition – Neuvième édition – Novena edición – Издание девятое — 2006

International Civil Aviation Organization  
Organisation de l'aviation civile internationale  
Organización de Aviación Civil Internacional  
Международная организация гражданской авиации

7 December 1944

Preamble

*THEREFORE, the undersigned governments having agreed on certain principles and arrangements in order that international civil aviation may be developed in a safe and orderly manner and that international air transport services may be established on the basis of equality of opportunity and operated soundly and economically;*

# Remarkable traffic flow evolution



\*Based on OAG data

2002

3,811 Cities for 35,705 Routes and 26,296,329 movements \*

Legend	
CITIES mov	FLOW mov
• 1 - 14999	— FLOW2101-44279
• 15000 - 58929	— FLOW1001-2100
• 58930 - 140764	— FLOW401-1000
• 140765 - 303197	— FLOW166-400
• 303198 - 556306	— FLOW1-165

# Remarkable traffic flow evolution



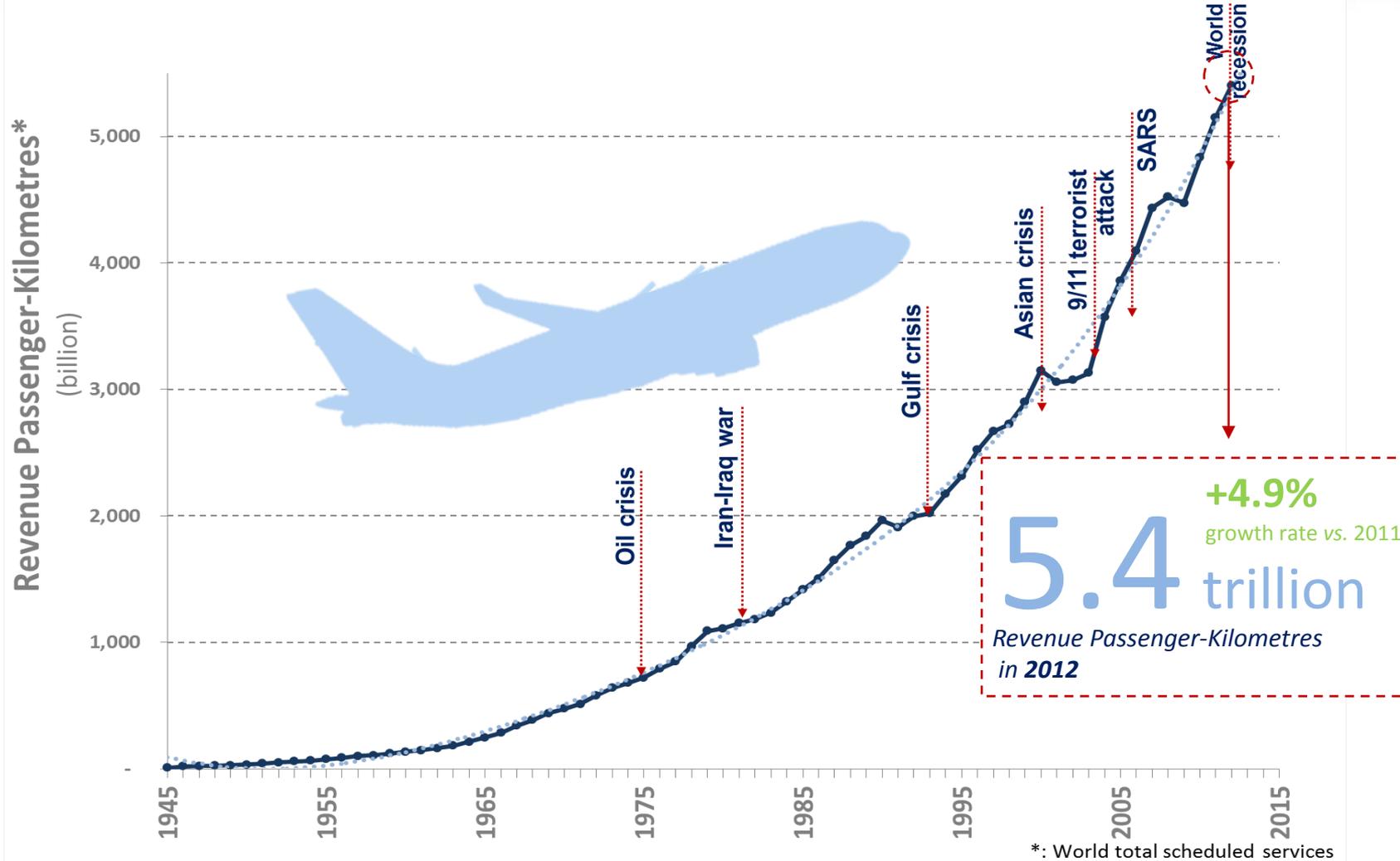
*\*Based on OAG data*

## 2012

4,300 Cities for 46,651 Routes and  
31,673,958 movements \*

Legend	
CITIES mov	FLOW mov
• 1 - 14999	— FLOW2101-44279
• 15000 - 58929	— FLOW1001-2100
• 58930 - 140764	— FLOW401-1000
• 140765 - 303197	— FLOW166-400
• 303198 - 556306	— FLOW1-165

# Continuous growth of air traffic



# Air transport: 2012 world data...

- 3 billion passengers

*52% of tourists travel by air <sup>(1)</sup>*

- 49 million tonnes of freight

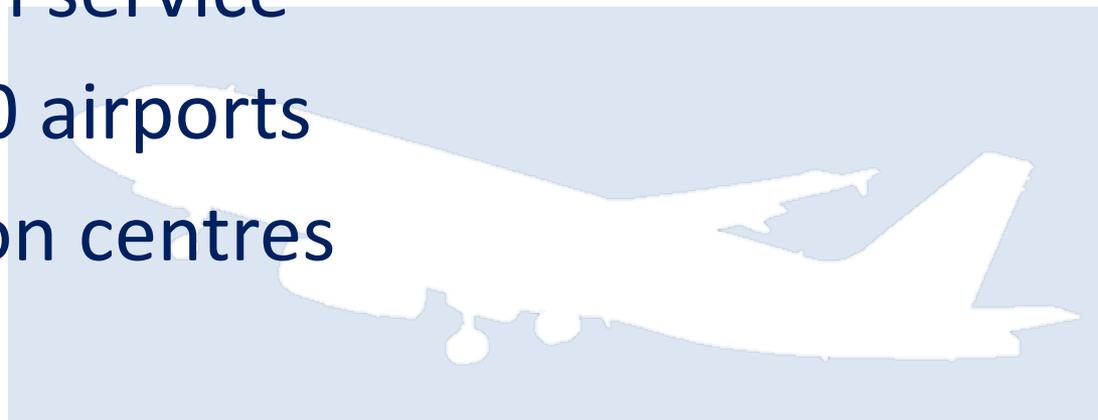
*Air freight in the international trade: 0.5% in volume and 35% in value <sup>(2)</sup>*

- 1 000 scheduled airlines

- 25 000 aircraft in service

- More than 4 000 airports

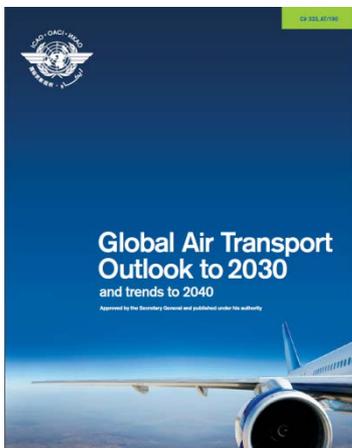
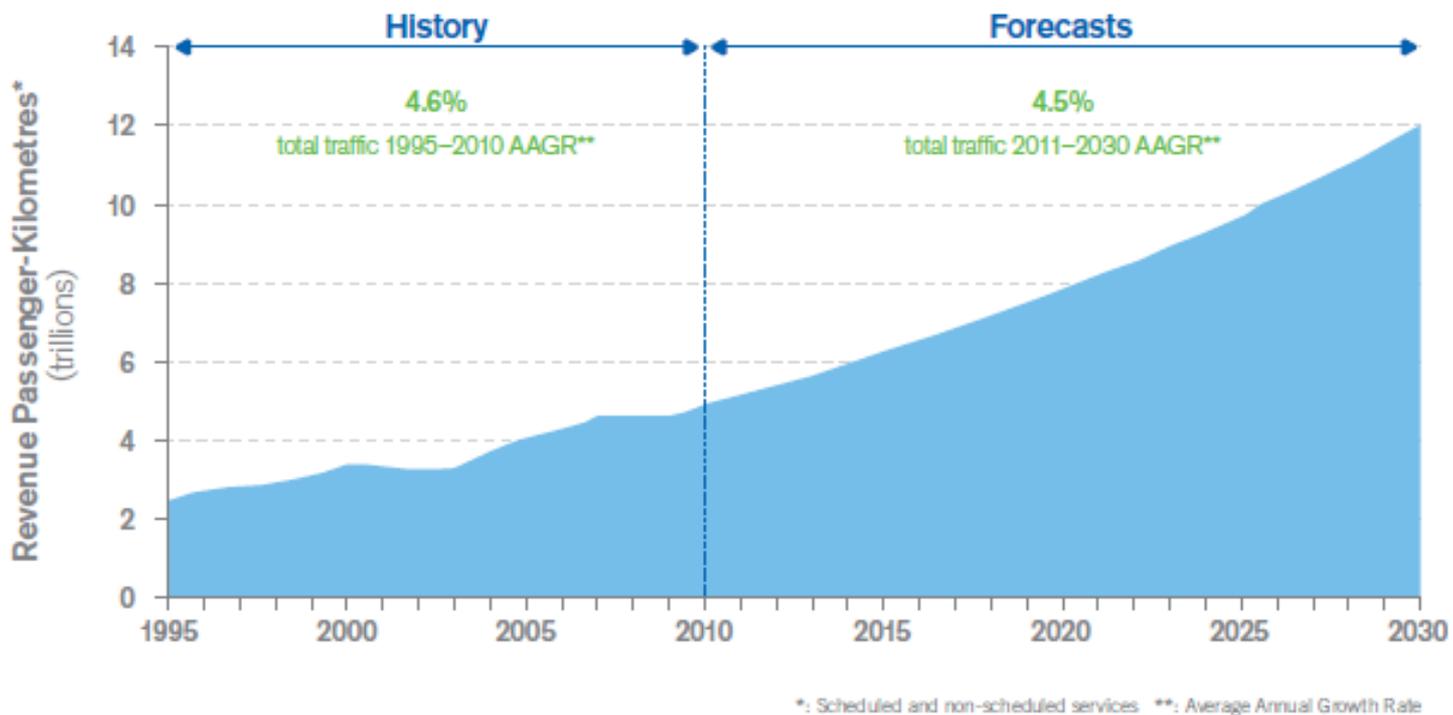
- 170 air navigation centres



# An encouraging outlook



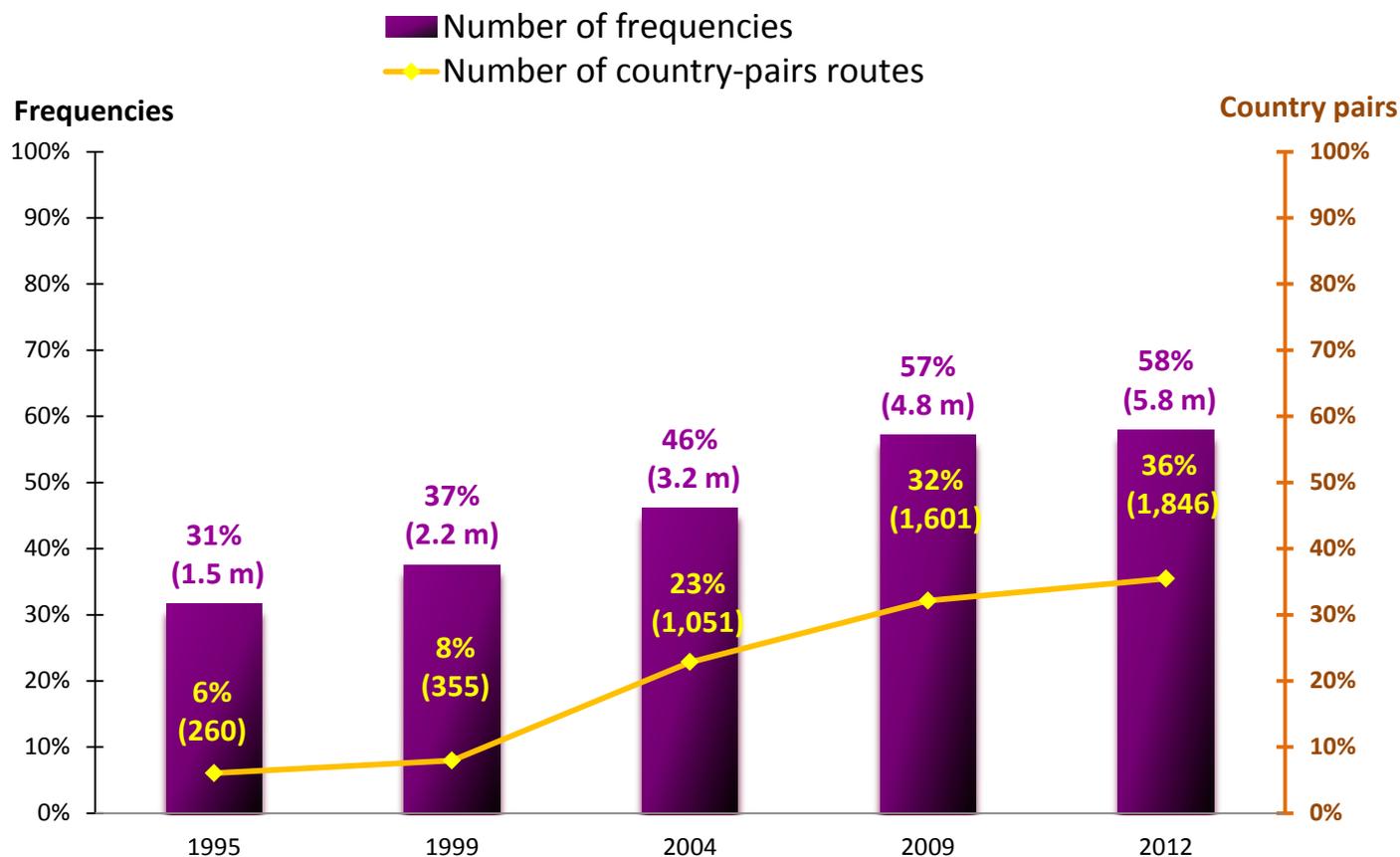
## World scheduled passenger traffic



# Over majority of frequencies offered under liberalized agreements



## As a % of international scheduled services



Source : ICAO (Preliminary figure)

\*\*\*Frequencies (million of)

# ICAO Air Services Navigation (ICAN) events



	2008	2009	2010	2011	2012
<b><i>Number of participating States</i></b>	<b>27</b>	<b>52</b>	<b>38</b>	<b>64</b>	<b>62</b>
<b><i>Number of meetings</i></b>	<b>100</b>	<b>200</b>	<b>200</b>	<b>340</b>	<b>350</b>
<b><i>Number of Bilateral Agreements</i></b>	<b>20</b>	<b>60</b>	<b>60</b>	<b>120</b>	<b>130</b>

# Definition of connectivity in air transport



Capacity of the transport value chain to move passengers, mail or cargo from **one point to another**

- in the **shortest possible time**
- with **maximum user satisfaction**
- at an **adequate price**

# The supporting regulatory framework: ICAO's contribution to connectivity



# Contributions across social, economic and environmental pillars of sustainable development



Freedom to travel, access to mobility, exchange of cultural experience

Global Economy

Sustainability

Fast, reliable, and safe mode of transport

No comparative alternatives for long haul passenger transport

Environment

2% of Global human-made CO<sub>2</sub> emissions

# What do you want ICAO to do?

## ICAO's strategic objectives 2014-15-16



**Air Navigation Capacity and Efficiency:** Increase capacity and improve efficiency of the global civil aviation system

**Economic Development of Air Transport:** Foster the development of a sound and economically-viable civil aviation system

**Environmental Protection:** Minimize the adverse environmental effects of civil aviation activities

**Safety:** Enhance global civil aviation safety

**Security & Facilitation:** Enhance global civil aviation security and facilitation