

ICAO Global Symposium on Air Transport Liberalization
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Ukraine's Experience of Liberalization

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Ukraine



Gained independence in 1991

- **Population: 47 million**
- **Total area: 603,700 sq.km**
- **Land boundaries: 4,558 km**
- **Coastline 2,782 km**
- **Government type: Republic**
- **Capital: Kyiv**

- **Operators: 90**
- **International Airports: 22**
- **Certified Aerodromes: 37**
- **ANS Provider: UkSATSE**

International relations

International Organizations Membership:



ICAO – 09.09.1992



ECAC– 15.12.1999



Since 20.12.2001
Candidate MS

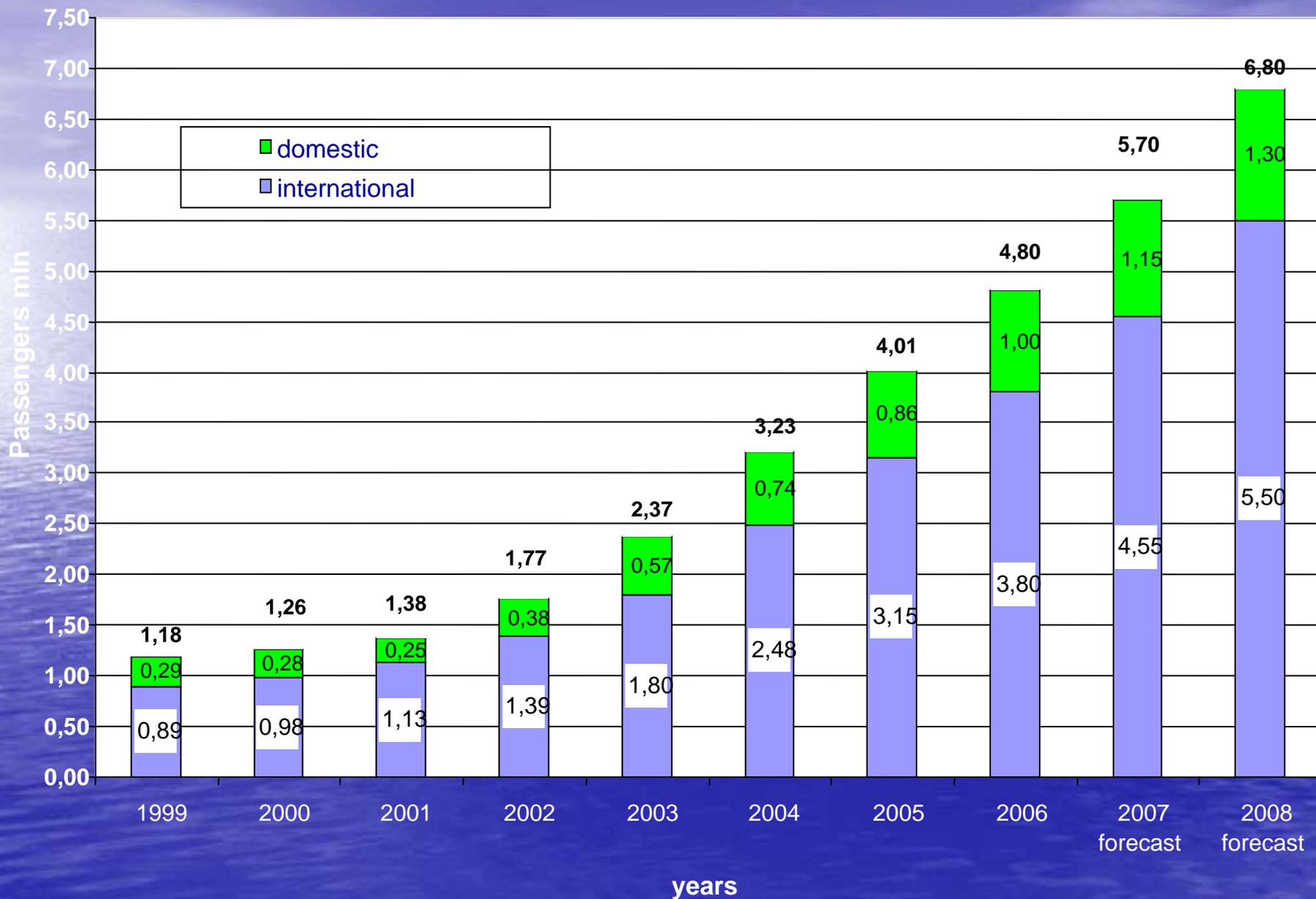


Since 01.05.2004

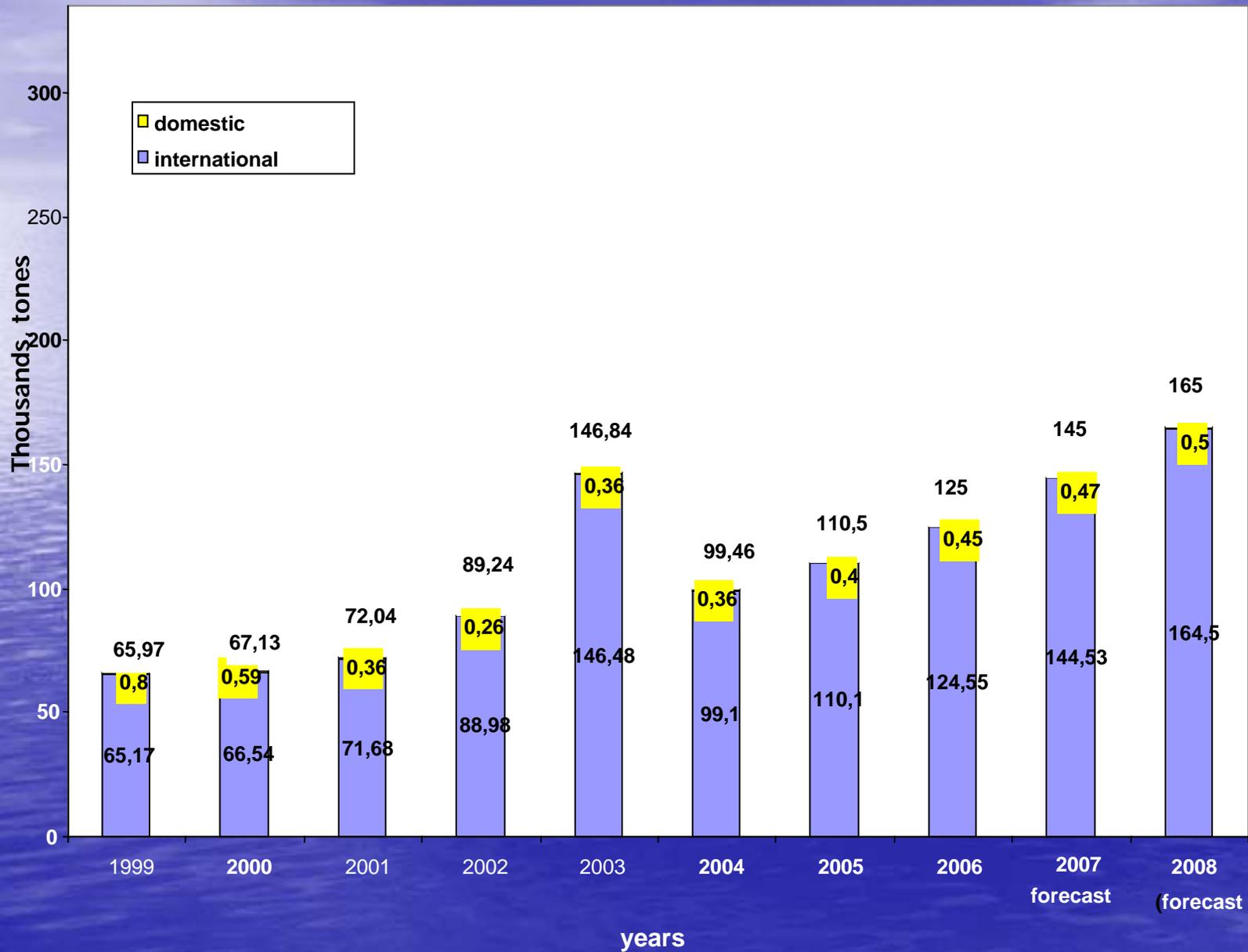
International Legal framework in Civil Aviation:

- ✓ 73 Bilateral Air Services Agreements (ASA);
- ✓ Ukraine-EU Horizontal Agreement;
- ✓ 27 Multilateral instruments under ICAO aegis;
- ✓ 7 Multilateral instruments under EUROCONTROL aegis;
- ✓ 2 Multilateral arrangements under JAA aegis.

Passengers Operations



Cargo operations



Bilateral ASA System

- *EUROPE – 40*
- *NORTH & SOUTH AMERICA – 4*
- *ASIA – 20*
- *MIDDLE EAST – 6*
- *AFRICA - 3*

Regional Co-operation

- Unique System of 25 bilateral ASA (1992 - 2006) + “Horizontal Agreement”;
- EU announced initiative to conclude ECAA Agreement with Ukraine (September 2005);
- Negotiations on ECAA Agreement are planned;

Horizontal Agreement Ukraine – EU

- Signed on 1 December 2005
- Progressive step towards to amend 25 ASA;
- All agreements between Ukraine and EU Member States are covered;
- Clarity for further actions required is identified;
- 25 bilateral ASA to be further modernized on bilateral basis;
- Bilateral negotiations process is underway;
- Co-operation with EU is enhanced to pave the way to a comprehensive Ukraine – EU aviation agreement.

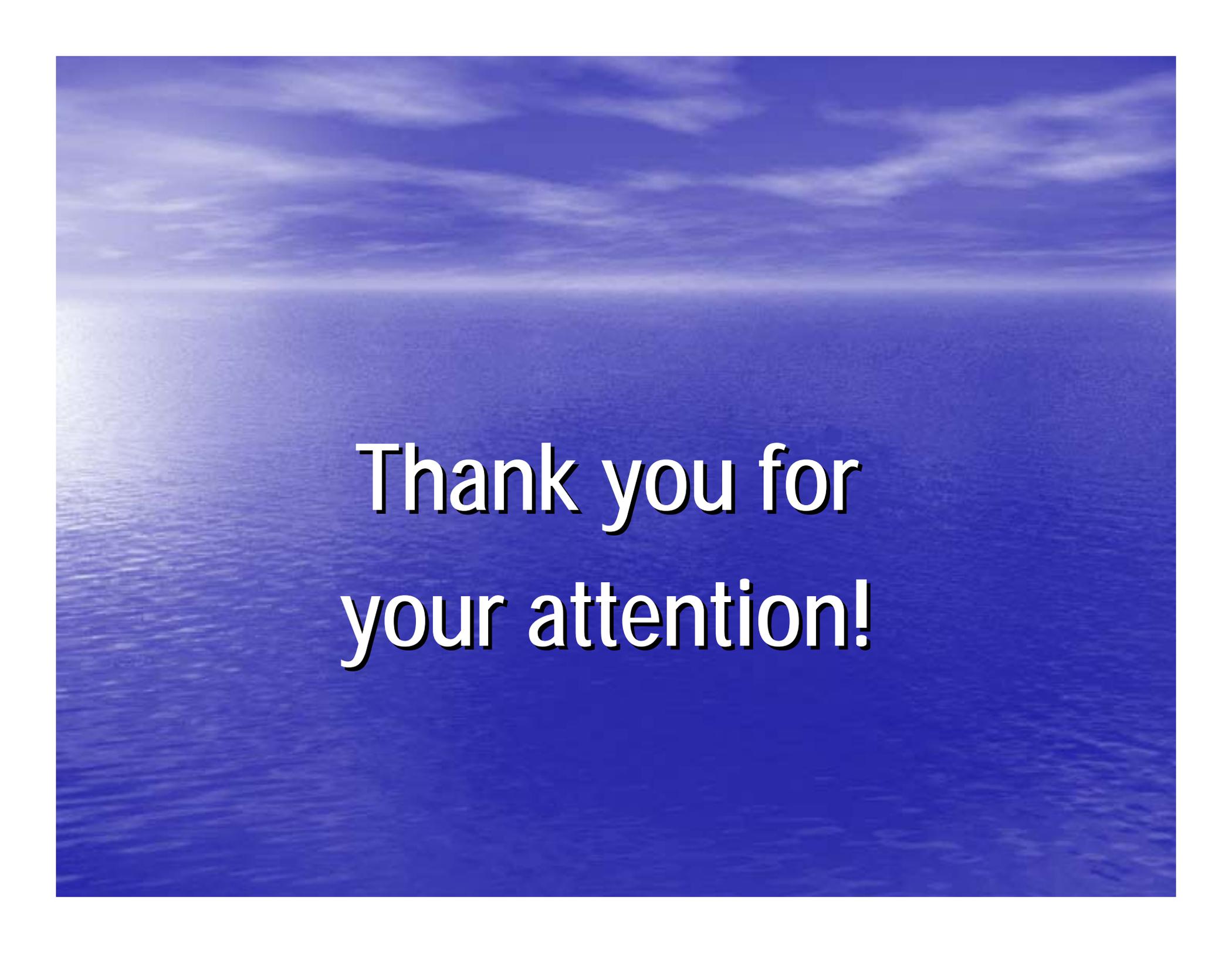
Constraints to Liberalization

- Non complete regulatory framework;
- Limited capacity of airports;
- Limited investment in infrastructure;
- Disbalance in access to some markets;

Conclusions

Paths to further liberalization:

- *Gradual liberalization within the bilateral framework;*
- *A lead sector approach;*
- *Phased multilateralism (plurilateralism);*
- *Improvement of competitiveness of national airlines on cost, service and product*
- *Increase of the airports capacity*



**Thank you for
your attention!**