



Chengdu, China

中国成都

RPAS / 3

10 to 14 September 2018

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ICAO RPAS PROGRAMME MANAGER

Wrap-up Session





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A new approach to CATEGORIZATION?





A new approach to CATEGORIZATION?

- **Categorization of RPAS and UAS is more complex than for manned aviation**
- **Must consider a flexible operation centric, performance and risk-based approach**
- **Harmonization is critical to developing a global standard and guidance for categorization**



Regulation is a need and implementation is the key?





Regulation is a need and implementation is the key?

- **Need for a flexible licensing and training framework that is adaptable to innovation in future operations**
- **Training will be defined by operators and ATOs**
- **Competency-based training and assessment accommodates diversity of RPAS operations**



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Implementing harmonized regulations?





Implementing harmonized regulations?

➤ Challenges

- States are different stages of regulatory and technological implementation
- Lack of resources to engage in international harmonization activities

➤ Benefits

- Scalability and interoperability, which are necessary to accommodate rapid and yet disparate pace of technological advancement
- Assists States with conducting and delegating safety oversight functions to other States or RSOOs

DRONE INDUSTRY INSIGHTS

The Drone Market Environment 2018

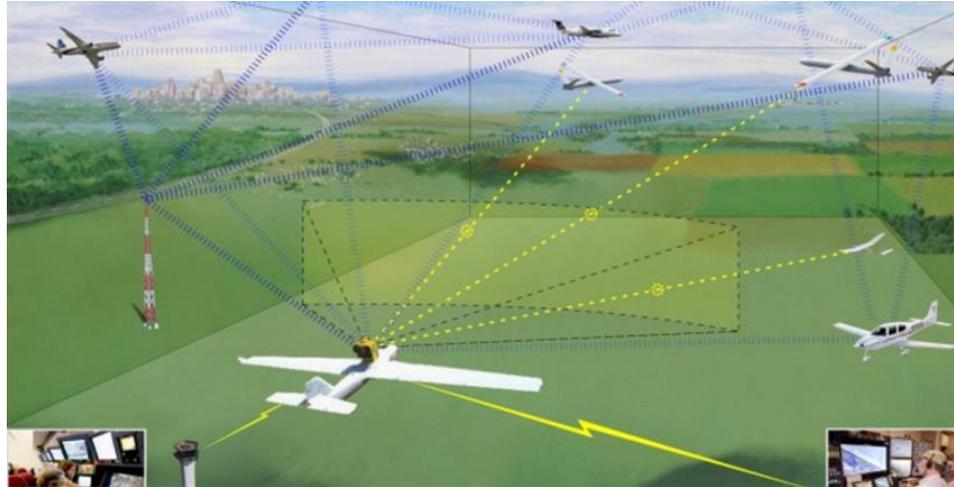
RPAS OPERATIONS – Challenges from industry?



RPAS OPERATIONS – Challenges from industry?

- **The vision of a few years ago is already here**
- **Commitment to deploy enabling technologies safely and responsibly**
- **Industry has a duty to ensure regulators have the right information and expertise to make informed decisions**

INTEGRATION PLANS – Do we really need to integrate RPAS into the ATM system?

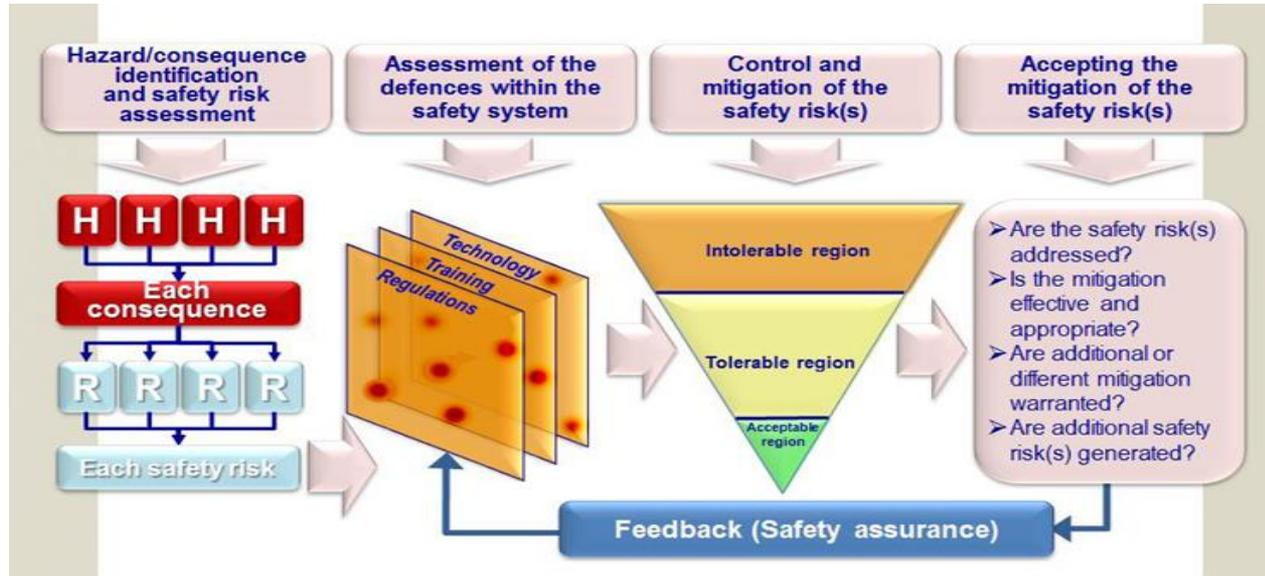




INTEGRATION PLANS – Do we really need to integrate RPAS into the ATM system?

- **There may be multiple, parallel paths to integration, but result will be full integration**
- **Timeline must keep pace with emerging technology and encourage innovation**
- **Must address low-altitude and high-altitude operations**

BUILDING A PERFORMANCE-BASED REGULATORY FRAMEWORK FOR RPAS – Are States ready?





BUILDING A PERFORMANCE-BASED REGULATORY FRAMEWORK FOR RPAS – Are States ready?

- **States are at different stages of implementation w/r PBR**
- **Greater need for guidance material from ICAO and regulators to explain operational risk assessments and required performance standards. Licensing is a precursor**
- **Collaboration with industry, through information-sharing, pilot projects, working groups is critical for developing PBR**



Emerging technology: Legacy is comfortable innovation is challenging ?





Emerging technology: Legacy is comfortable innovation is challenging?

- **International bodies (ICAO, JARUS, EASA) must expand regulatory scope and engage in regulatory innovation**
- **Partnership with industry is key to a regulatory framework that fosters innovation**



RPAS OPERATIONS – Do all stakeholders have the same views on RPAS integration ?





RPAS OPERATIONS – Do all the stakeholders have the same views on RPAS integration?

- **Traditional stakeholders expect new entrants to fit into the system**
- **Willingness to engage with new entrants and technologies to find solutions**



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CIVIL AND MILITARY COLLABORATION – Civil or military ?





CIVIL AND MILITARY COLLABORATION – Civil or military ?

- **Continued cooperation between military and civil critical to safe effective and efficient use of the available airspace**
- **Additional cooperation in the area of UTM is needed**
- **Trust is the most important factor for civil/military cooperation activities**



FOCUS ON CHINA – Activities and lessons learned





FOCUS ON CHINA – Activities and lessons learned

- **The scope of civil UAS application has grown extensively**
- **The National regulatory framework of Civil unmanned aviation continue to improve**
- **Actively pursuing cooperation at national and international levels (civil and military)**



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THE WAY FORWARD



- **Top priority is to maintain or improve the highest level of safety**
- **Progress through partnerships, collaboration and information-sharing**
- **Strong support for a consensus-based approach to the development of harmonized, performance-based, national and international standards**



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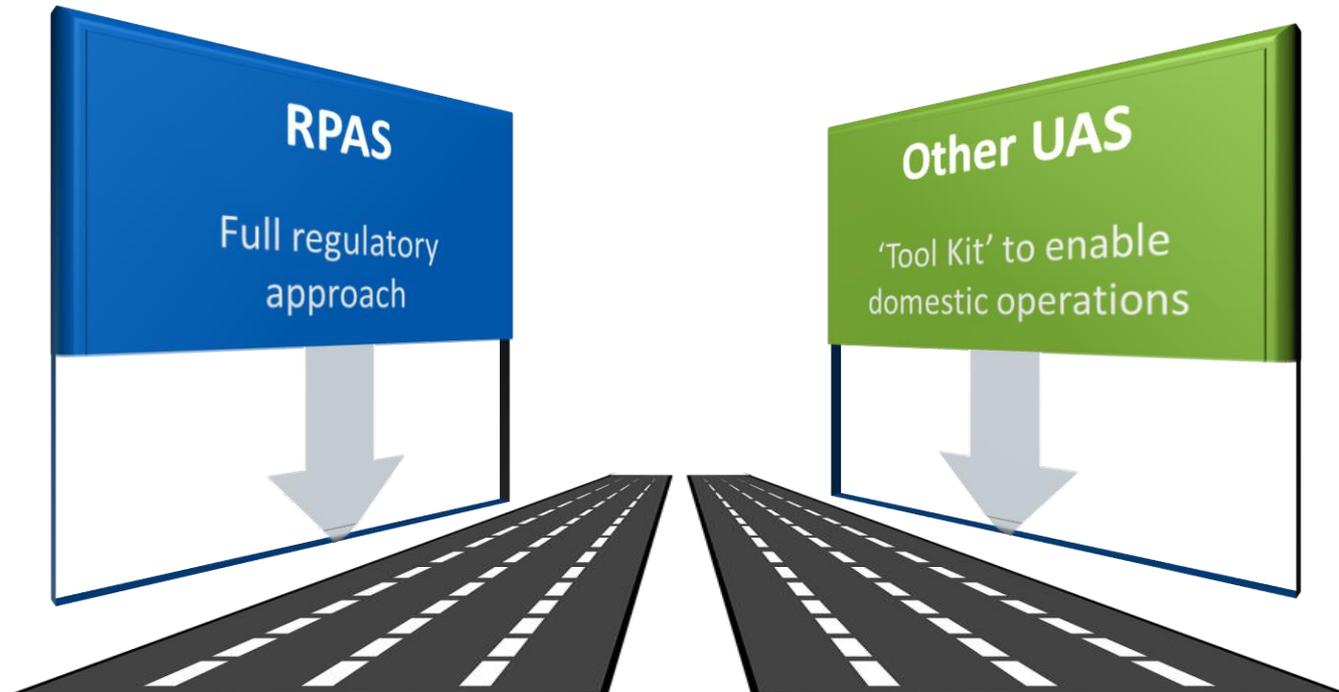
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And

ICAO is you !

Two Approaches – Two Streams of Work





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