





from Ethanol

Laurel Harmon

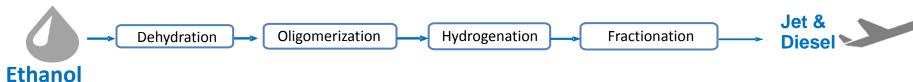
VP Government Relations, LanzaTech







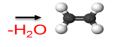
LanzaTech Sustainable Aviation Fuel: ATJ-SPK from Ethanol

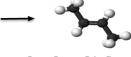




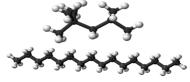
LABORATORY











Ethanol

Ethylene

C₄- C₂₄ Olefins

Paraffins and IsoParaffins























Development and Scale Up Timeline

2010-2012: Initial Research and Proof of Concept

•2010: PNNL •2011: DARPA •2011: FAA

•2012: DOE

2011+:

Collaboration with Industry Leaders

- Virgin Atlantic
- •HSBC
- Boeing
- •RSB

2014-2017: Scale up and Fuel Production

- •Freedom Pines pilot facility
- •4,000 gallons of jet produced
- DOE demo funding

2016-2018: ASTM

- LanzaTech Research
 Report on Ethanol Based
 ATJ-SPK Submitted
 September 2016
- ASTM SAF Standard including Ethanol as Feedstock for Jet Published April 2018
- Based on LanzaTech data

2018+: Flight Demos and Demonstration Scale Fuel Production

- First Commercial flight on October 2, 2018
- •DOE Demonstration Plant



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- 4,000 gallons Jet
- **600** gallons Diesel



Fuel Property	Jet A Spec	LanzaTech ATJ-SPK	50/50% v with Jet A
Freeze Point, °C	-40 max	-61	-54
Energy Density, MJ/kg	42.8 min	44.4	43.8
Thermal Stability	Baseline	Excellent	Excellent
Viscosity @ -40 °C mm ² /sec	12 max	7.0	9.3
Hydrogen %	13.4 min	15.1	14.5
Aromatics %	8 min, 25 max	Nil	8.8
Sulfur, total mass %	0.30 max	<0.001	0.02

LanzaJet: Taking Off





April 1, 2018 D7566 ATJ SPK Annex A5

✓ Ethanol feedstock

✓ Final blend ratio to max 50 %









National Research Council Canada

Conseil national de recherches Canada



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Path to Economic Volumes



2015 Lab Scale





2016
Pilot Scale





Energy Efficiency & Renewable Energy



2020 10M gpy







2022 30M gpy x3



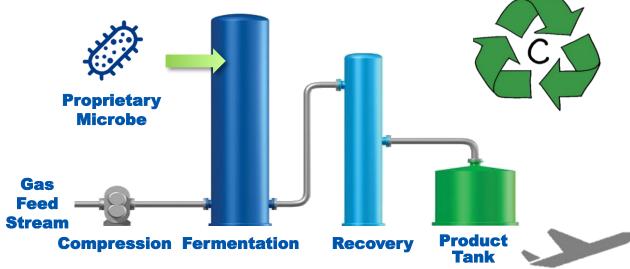








Industrial Off Gas Biomass, MSW Syngas









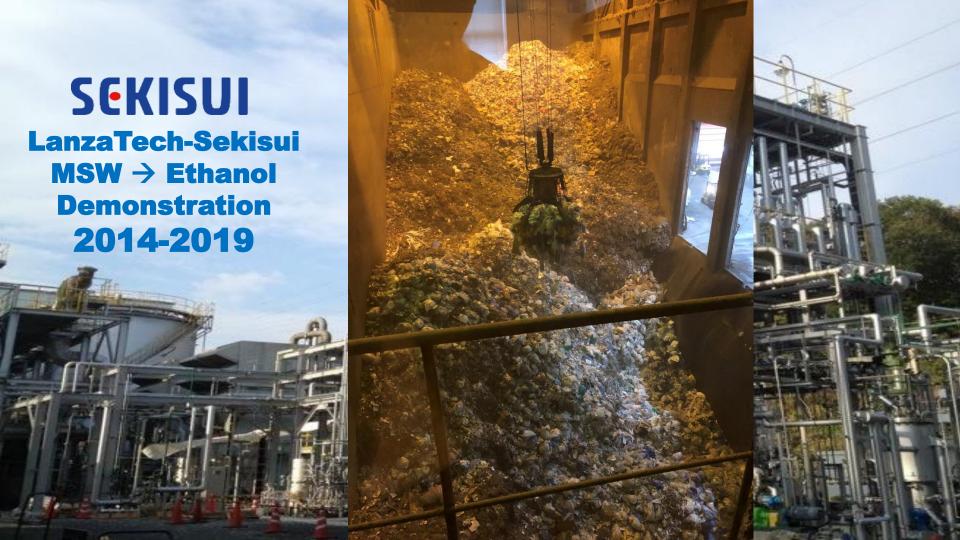
















> 6 Million Gallons Ethanol Produced Since Start Up



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China 48k MTA





Belgium 62k MTA



Commercialization: Industrial Off Gases



South Africa 52k MTA



India
34k MTA







Global ATJ-SPK Potential from Wastes and Residues Alone

Municipal Solid Waste: ~18 B gpy



ATJ-SPK

Residual Biomass: ~360 B gpy



Steel Mill Offgas: ~30 B gpy

~18 B gpy

Refinery Offgas: ~2 B gpy





Ferro-Alloy: ~0.5 B gpy





Building A Sustainable Aviation Fuel (SAF) Sector

- > Technical Support
 - Continued (and expanded) support for stringent technical approval process
- Supply Chain Support
 - Support for development, collection, transportation, and storage of sustainable feedstocks
 - Infrastructure for SAF transportation, storage, blending, and distribution
- > Technology and Project Support
 - R&D grants for technology and feedstock development, sustainability and systems analysis, ...
 - Grants and low-cost finance to offset capital costs of scale up (piloting and demonstration)
 - Assistance for project development, feasibility studies, environmental approvals, sustainability assessment
 - Guaranteed or low-cost debt to reduce capital risk of first commercial plants
- Policy Support
 - Stable alternative fuel policies that drive SAF demand
 - Most SAF technologies can produce gasoline and/or diesel as well as jet (and marine)
 - Mandates and incentives that at least level the playing field for SAF



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