

SECOND ICAO MEETING ON THE
SUSTAINABLE DEVELOPMENT OF AIR TRANSPORT IN AFRICA

28 – 31 March 2017, Accra, Ghana

SUS-DEV/AT2017

Session 1

Regulatory Framework of Air Transport :

Update on ICAO's 39th Assembly and the United Nations Efforts
Towards Sustainable Development

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OUTLINES

- SHOWCASE OF RELEVANCE & IMPACTS OF THE OUTCOME OF A39

- THE VARIOUS AFRICAN POLICY INITIATIVES
 - AU AGENDA 2063
 - FAST TRACK PROGRAMS AND INITIATIVES (FLAGSHIPS)
 - TOWARDS ESTABLISHMENT OF SAATM IN COLLABORATION WITH PARTNERS

- CONCLUSION |



SHOWCASE OF RELEVANCE & IMPACTS OF THE OUTCOME OF A39 ICAO



CONSOLIDATED STATEMENT OF CONTINUING ICAO POLICIES IN THE AIR TRANSPORT FIELD (A39-15)

- Whereas air transport is a major factor in promoting and fostering sustainable economic development ...
- Encourages Member States to pursue liberalization of market ...
- Urges Member States to recognize the concept of community of interest within regional or sub regional economic groupings ...
- Urges Member States in their regulatory functions to have regard to the policies and guidance material of ICAO on economic regulation of international air transport ...
- Requests the Council to convene Conferences or Divisional meetings ...



SHOWCASE OF RELEVANCE & IMPACTS OF THE OUTCOME OF A39 AFCAC



AFCAC presented a Working Paper on progress made on the liberalization of air transport in Africa through the YD and establishment of a SAATM by 2017.

THE ECONOMIC COMMISSION of A39

- **welcomed the regional liberalization efforts such as those adopted by the African States ,**
- **agreed that States should be encouraged to continuously pursue liberalization in line with the ICAO long-term vision, and**
- **capacity building assistance and sharing of experiences amongst States should be considered by ICAO**

THE PLENARY OF THE ASSEMBLY ENDORSED THE RECOMMENDATIONS MADE IN THIS RESPECT.



The African Union Commission



AGENDA 2063 AND SDGS

Highlights

March 2017



AFRICAN UNION VISION

“An integrated, prosperous and peaceful Africa, driven by its own citizens and representing a dynamic force in International arena”



FAST TRACK PROGRAMS AND INITIATIVES (FLAGSHIPS) AGENDA 2063

Program 3

**CONTINENTAL FREE TRADE
AREA**

Program 5

**AFRICAN PASSPORT AND FREE
MOVEMENT OF PEOPLE**

Program 9

**SINGLE AIR TRANSPORT NETWORK
(MARKET)**



TOWARDS ESTABLISHMENT OF SAATM IN COLLABORATION WITH PARTNERS

AFRICAN UNION



EXECUTING AGENCY of YD

- Highest political commitment on the realization of a SAATM and its critical role to Agenda 2063
- Policy Guidance and Monitoring of the 3 programs of the FAST TRACK PROJECTS

AFRICAN STATES & RECS

- ❑ SOLEMN COMMITMENT ON THE EXPEDITIOUS IMPLEMENTATION OF THE YD
 - 11 States (2015)
 - 20 States (Mar 2017)
- ❑ RECs to effectively take part as per MoC with AFCAC

STAKEHOLDERS & PARTNERS

- ❖ Eligible African Airlines & AFRAA
- ❖ Airports, ANSPs,
- ❖ AfDB and other Financiers
- ❖ UNECA
- ❖ ICAO, ACI-Africa, IATA-Africa, CANSO-Africa,
- ❖ Aviation Associations, etc

EXECUTING AGENCY OF YD

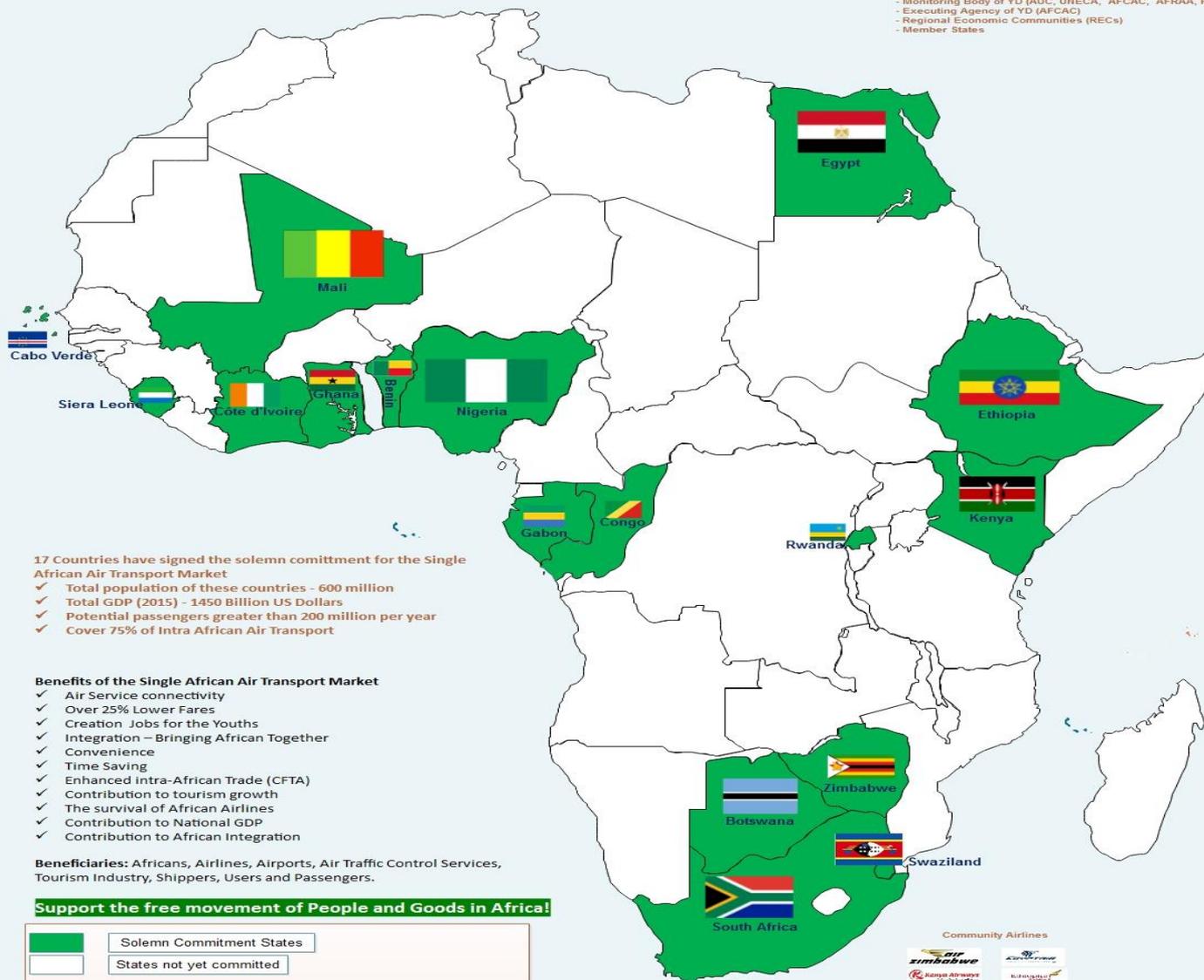
- Competition Rule
- Consumer Protection
- Disputes Settlement

AU Agenda 2063 Flagship Project

AU HoSG Declaration on the establishment of the SAATM-Dec EXCL/871(XCVI)

Institutions of the SAATM

- AU/Executive Council
- STC-THIET
- Ministerial Working Group
- Monitoring Body of YD (AUC, UNECA, AFCAC, AFRAA, RECs)
- Executing Agency of YD (AFCAC)
- Regional Economic Communities (RECs)
- Member States



17 Countries have signed the solemn commitment for the Single African Air Transport Market

- ✓ Total population of these countries - 600 million
- ✓ Total GDP (2015) - 1450 Billion US Dollars
- ✓ Potential passengers greater than 200 million per year
- ✓ Cover 75% of Intra African Air Transport

Benefits of the Single African Air Transport Market

- ✓ Air Service connectivity
- ✓ Over 25% Lower Fares
- ✓ Creation Jobs for the Youths
- ✓ Integration – Bringing African Together
- ✓ Convenience
- ✓ Time Saving
- ✓ Enhanced intra-African Trade (CFTA)
- ✓ Contribution to tourism growth
- ✓ The survival of African Airlines
- ✓ Contribution to National GDP
- ✓ Contribution to African Integration

Beneficiaries: Africans, Airlines, Airports, Air Traffic Control Services, Tourism Industry, Shippers, Users and Passengers.

Support the free movement of People and Goods in Africa!

	Solemn Commitment States
	States not yet committed

States that have signed the solemn commitment have committed with immediate effect to the full implementation of the Yamoussoukro Decision (YD) towards the establishment of SAATM (*Assembly/AU/Commitment/XXIV*)

Launch Date: June 2017

Community Airlines



CONCLUSION



THE OUTCOMES OF A39 particularly the Preambular and Operational Clauses of A39-15 remain the basis for the ongoing initiatives and activities on the SUSTAINABLE DEVELOPMENT OF AIR TRANSPORT IN AFRICA

(**UN-MDG and Agenda 2063**)

- ❖ Air transport system remains an essential component for regional integration
- ❖ The full liberalization of air transport in Africa requires the support, commitment and collaboration of all industry stakeholders



The various initiatives, however need to be collaboratively planned and processed through the Specialized Agency of the AU as the case was on Safety & AVSEC .

THANK YOU

