





THE CASE FOR SUSTAINABLE AVIATION BIOFUELS IN MEXICO

- 1. Background and Introduction
- 2. Flight Plan towards Sustainable Biofuels
- 3. Actions Taken
- 4. Perspective

Background

- In 2010, aviation emissions accounted for 649 million tons of CO₂, a 3.5% increase with regards to 2009 (627 million tons), but still lower than the 670 million tons of 2008.
- Aviation accounts for ~2% of global man-made CO₂ emissions (34 billion tons).
- Aviation is responsible for 12% of all transportation emissions.

Introduction

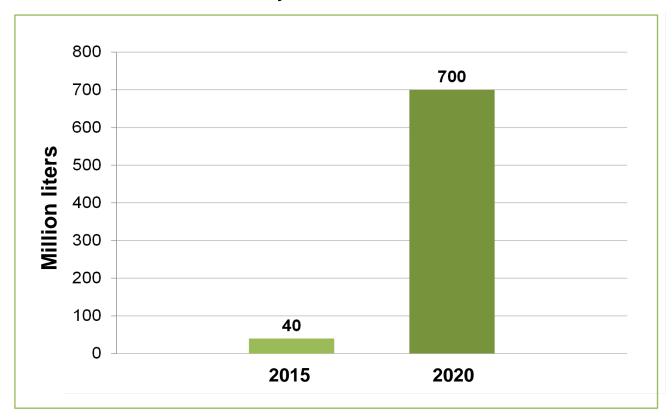
- The aviation industry has come up with several mechanisms to reduce its carbon footprint, among which is alternative fuels.
- In Mexico, the Ministry of Communications and Transport, through Airports and Auxiliary Services (ASA), promotes the development of alternative fuels and coordinates the efforts to create this industry with other federal, state and local government agencies as well as with private and academic/research organizations.



Introduction

Goals

- 1% of national demand use by 2015
- 15% of national demand use by 2020



Flight Plan towards Sustainable Aviation Biofuels in Mexico

- The main objective of the "Flight Plan" was to identify and analyze the existing and missing elements in the supply-chain of aviation biofuels (focused on the HEFA track).
- It involved all the stakeholders in the chain of production.

Goals:

- Lead the efforts of civil, public, private and research institutions in the development and production of aviation biofuels.
- Analyze the legal framework, raw materials availability, refining infrastructure and the economic viability of aviation biofuels.
- Integrate the talents of all participant sectors.

Flight Plan towards Sustainable Aviation Biofuels in Mexico

8 months of workshops with all involved actors and farmers

A GREAT SOCIAL EXPERIENCE

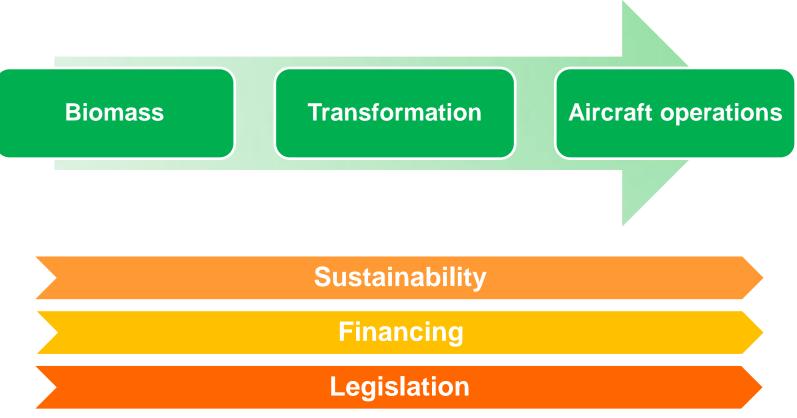
Several hundreds of interested stakeholders

Event	Date
Kick-off meeting	July, 2010
Problematic and Sustainability	August, 2010
Raw materials and Extraction	September, 2010
Refining and Infrastructure	October, 2010
Financing, Legislation and Logistics	November, 2010
Algae and Biofuels	February, 2011
Viability of aviation biofuels in Mexico	February, 2011
Conclussions session	March, 2011



Flight Plan towards Sustainable Aviation Biofuels in Mexico

A general view of the supply chain:



Actions Taken

ASA has provided biofuel in the following flights:



First demonstration flight in Mexico (7th worldwide)

April 2011 27% Jatropha



First 2 commercial flights in North and South America

July 2011 27% Jatropha



First transatlantic commercial flight in a wide-body aircraft in the world

August 2011 25% Camelina



First Green Flight in Spain

October 2011 25% Camelina



Green flights program
Itinerary flights to San José Costa Rica

Started in September2011 25% Camelina



Flightpath to a Sustainable Future, Rio+20
3rd leg of the series of connecting commercial flights which carried
ICAO's Secretary General
Mexico City-Sao Paulo

June 2012 50% Used cooking oil, jatropha and camelina

Actions Taken

- ASA participates in the Commercial Aviation Alternative Fuels Initiative (CAAFI) and in the Sustainable Aviation Fuel Users Group (SAFUG).
- ASA has established collaboration agreements with The Boeing Company, United Oil Products (Honeywell), and with the states of Sinaloa, Chiapas and Veracruz in México.
- ASA represents Mexico in the definition of the international strategy of aviation for climate change.
- ASA has participated in the group of climate change of the Ministry of Foreign Affairs.

Perspective

- The widespread use of aviation biofuels raises different challenges:
 - Availability of raw materials.
 - A competitive price in comparison with fossil fuels.
 - Biorefining infrastructure.
- The national policies and legislative frameworks represent another challenge.
- With the support of IDB, right now work is in the first phase of the development of the technical feasibility study for a biorefinery construction.
 With this effort, ASA will have the necessary information to determine the location for its establishment.
- Also, within the next months, the flight plan for aviation biofuels in Hidalgo will start. Hidalgo is a state near Mexico City with refining infrastructure, and a water treatment plant in construction.
- ASA will continue the driving and support of the aviation biofuels industry in Mexico. At the same time, will consolidate its operations and infrastructure for the biofuel delivery.

Thank you!

