

SATAPS:ETHIOPIA

| AREA                                  | ACTION  | STATUS  |
|---------------------------------------|---|---|
| <b>Alleviation of Restrictions</b>    | • Revise ASAs to alleviate air carrier ownership and control (ACOC) restrictions  | Ethiopia has signed 35ASA with African states   |
|                                       | • Revise ASAs to alleviate capacity restrictions  | in a YD framework & 68 ASA on reciprocity basis (including the rest of the world)   |
| <b>Charges</b>                        | • Implement ICAO policies on user charges   | the principle of non-discrimination and transparency shall apply for business sustainability                                      |
| <b>Competition</b>                    | • Support ICAO Compendium of competition policies and practices (reply to ICAO State Letter EC2/109-15/42)  | Ethiopia addressed Competition through policy   |
|                                       | • Encourage cooperation among competition authorities   | & guidance initiatives ensuring fair & equal  |
|                                       | • Participate in ICAO Air Transport Symposium (IATS), March 2016  | opportunity, business sustainability & encourage  |
|                                       | • Implement air transport operators cooperation through code share/alliances  | alliances among air operators including commercial/marketing arrangements   |
| <b>Consumer Protection</b>            | • Associate consumer representative organizations   | Ethiopia addressed Consumer through policy  |
|                                       | • Adhere to Montreal Convention, 1999   | & guidance initiatives ensuring consumer  |
|                                       | • Use ICAO Core Principles (adopted by the ICAO Council on 17 June 2015) in regulatory and operational practices  | consumer satisfaction, their active representation and business sustainability.   |
| <b>Cooperation across value chain</b> | Support cooperation among stakeholders, including World Tourism Organization (UNWTO), International Air Transport Association (IATA), Airports Council International (ACI), African Airlines Association (AFRAA), African Civil Aviation Commission (AFCAC), African Union Commission (AUC), Airlines Association of Southern Africa (AASA) | Cooperation with aviation societies on shared vision and values for sustainable aviation and national development is encouraged.. |
| <b>Data and Analysis</b>              | • Share data and analysis   | Ethiopia has developed safety data base and   |
|                                       | • Share customized traffic and cargo forecasts  | and sharing system with all stakeholders  |
| <b>Fleet Renewal</b>                  | • Provide business analysis tools   | with code of conduct to be in place.  |
|                                       | • Adhere to Cape Town Convention, 2001  | Ethiopia as a Party adheres to Capetown   |
|                                       | • Make use of Art. 83 bis of the Chicago Convention   | Convention and signed Art.83bis with Togo.  |
| <b>Infrastructure Development</b>     | • Consider practices to attract public/private capital, such as public-private partnerships (PPP)   | ADD expansion & Mega-Hub projects are on  |
|                                       | • Provide sufficient infrastructure to accommodate growth   | progress to accommodate future growth and   |
|                                       | • Increase awareness of ICAO guidance on infrastructure funding   | PPP is encouraged for sustainable funding.  |
| <b>Market Access Liberalization</b>   | • Grant 7th freedom traffic rights for air cargo services   | Ethiopia follows the principle of reciprocity   |
|                                       | • Align Air Services Agreements (ASAs) with YD  | in general with solemn commitment for full  |
|                                       | • Implement Yamoussoukro Decision (YD) framework  | implementation of the YD regionally.  |
| <b>Safety</b>                         | • Implement safety targets of the Abuja Declaration on Aviation Safety in Africa, 2012  | Ethiopia has fulfilled the Abuja Safety targets   |
|                                       | • Establish mechanisms to ensure sustainable funding of safety oversight functions  | & committed to ensure Safety standards via continuous oversight & enforcement mechanism   |
| <b>Taxation</b>                       | • Avoid imposing discriminatory levies on air transport   | Ethiopia adheres to ICAO policies on taxation   |
|                                       | • Implement ICAO policies on taxation   | and encourage economically sound and non  |
|                                       | • Assess economic impact of excessive taxation  | discriminatory taxation system.   |
| <b>Training</b>                       | • Support ICAO efforts to quantify personnel shortages (Doc 9956)   | Ethiopia has developed strategically designed HRD   |
|                                       | • Support ICAO capacity-building initiatives: Next Generation of Aviation Professionals (NGAP), Human Resources Development Fund (HRDF)   | including upgrading training centres and supports   |
|                                       | • Use ICAO air cargo-specific training, including dangerous goods   | global initiatives in this regard for its appropriate   |