



United Airlines Alternative Fuels

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ICAO SEMINAR ON ALTERNATIVE FUELS 2017 ICAO Headquarters, Montréal, 8-9 February 2017





Four-pillar environmental commitment

Fuel efficiency and emissions reduction



Sustainable products and waste management



Sustainable fuel sources



Stakeholder and customer engagement











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United's leadership in aviation biofuels

2009 2011 2012 2013 2015 2016

1st U.S. biofuel test flight

1st U.S. commercial flight

MASBI collaboration

1st U.S. definitive supply agreement for (AltAir) \$30M equity investment in Fulcrum BioEnergy

1st U.S. integrate in everyday operations (AltAir)

- Largest biofuels investment
- 1st Commercial scale in U.S.







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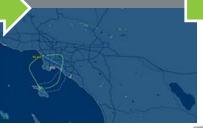


Alt Air Fuels Moves United from Biofuels Demonstration to Commercial Operations

ASTM certification



Alt Air Fuel Testing and test flight



Drop-in deliveries to the LAX Fuels hydrant system



Customer launch and ongoing operations













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In March 2016 United Airlines became the first U.S. airline to use sustainable aviation biofuel on an ongoing basis



 United can purchase up to 15 million gallons of sustainable aviation biofuel from AltAir over a three-year period.



 This project created 65 new jobs at the AltAir refinery in Paramount, California, which had been largely idle.



 United began flying AltAir's biofuel from its Los Angeles hub in March 2016.



30/70 blend ratio

 AltAir's biofuel is mixed at a ratio of 30% biofuel and 70% traditional fuel.



 AltAir's biofuel provides a greater than 60% reduction in CO₂ emissions on a lifecycle basis when compared to traditional jet fuel



Sustainability Criteria

- AltAir is applying for RSB Certification
- Agricultural wastes as feedstocks











United biofuel initiative at LAX



https://www.youtube.com/watch?v=CUWkxZh42bQ





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United made a \$30 million investment in Fulcrum BioEnergy

- Diverts Landfill waste; capture recyclables; produce jet fuel
- > 80% reduction in
 CO₂ lifecycle emissions
- Co-develop up to five facilities;
 90 million gallons per year







Governmental Support for Scale Up

- Policies & incentives
 - U.S.: Renewable Fuel Standard; California Low Carbon Fuel Standard
 Should promote biofuels for aviation as preference over ground use
 - CORSIA's incentive for biofuels
- Resources/Funding research, demo, & commercialscale (DPA Title III)
 - Government Engagement & Leading by Example





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