

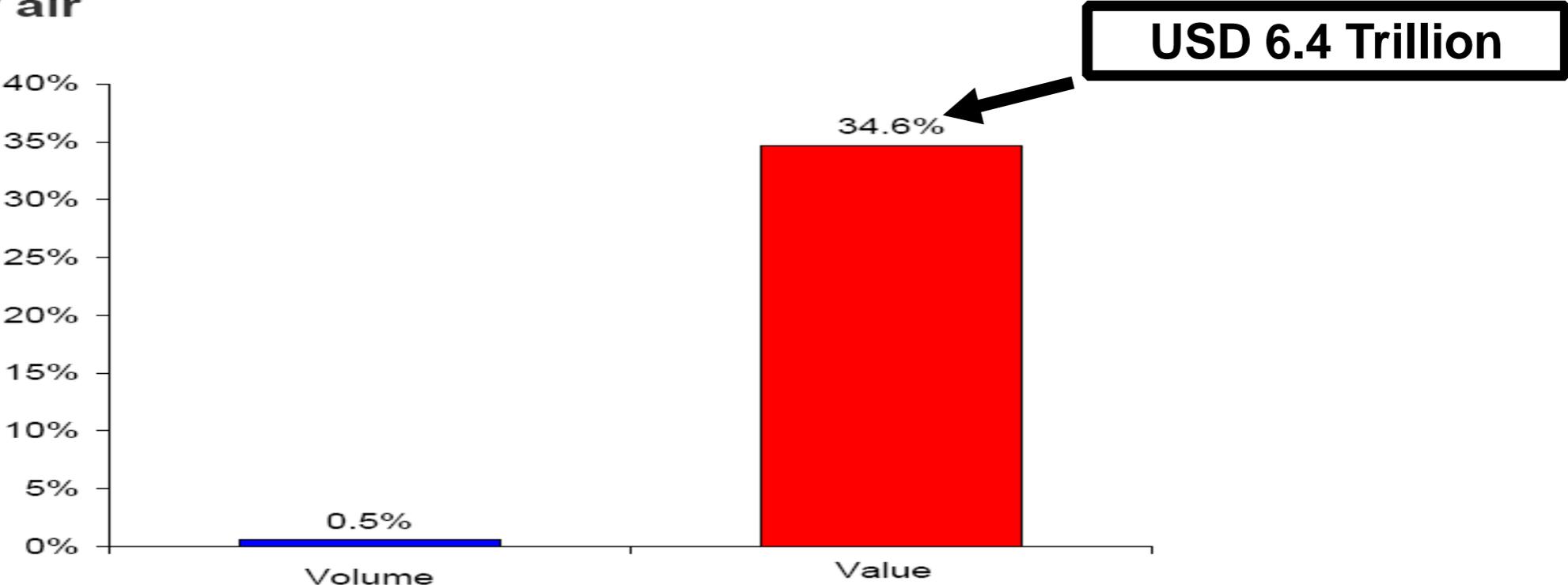


Douglas Brittin
Secretary General, TIACA
IATS 2014
May 7



The Importance of Air Cargo ...

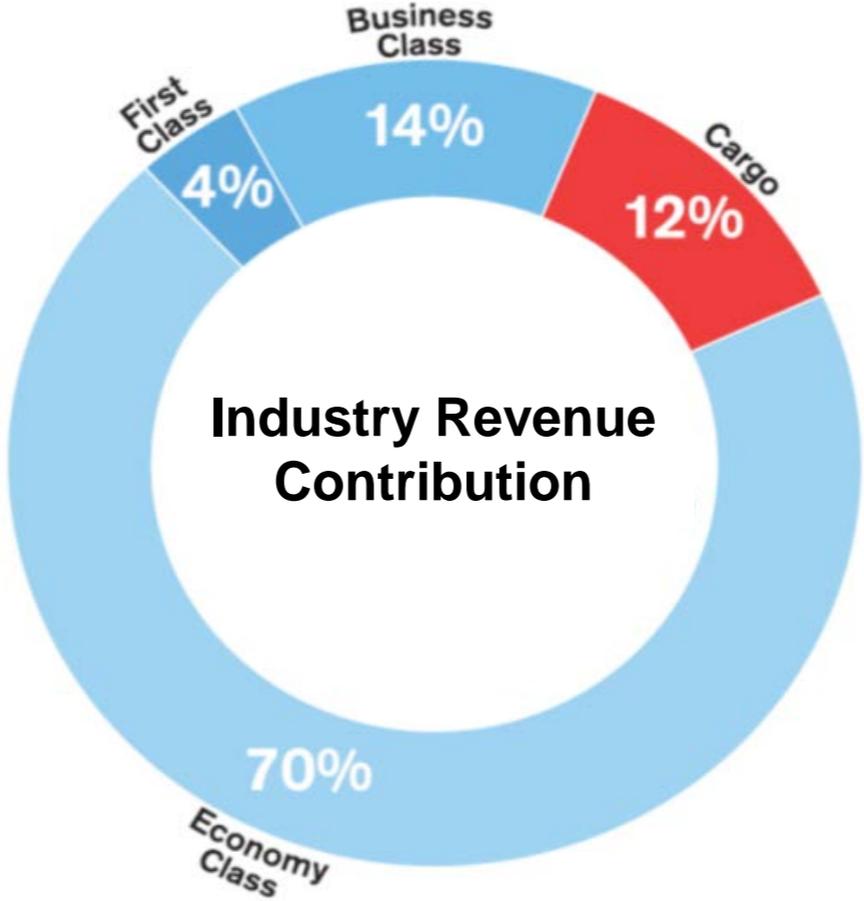
Chart 3.9: Proportion of global trade transported by air



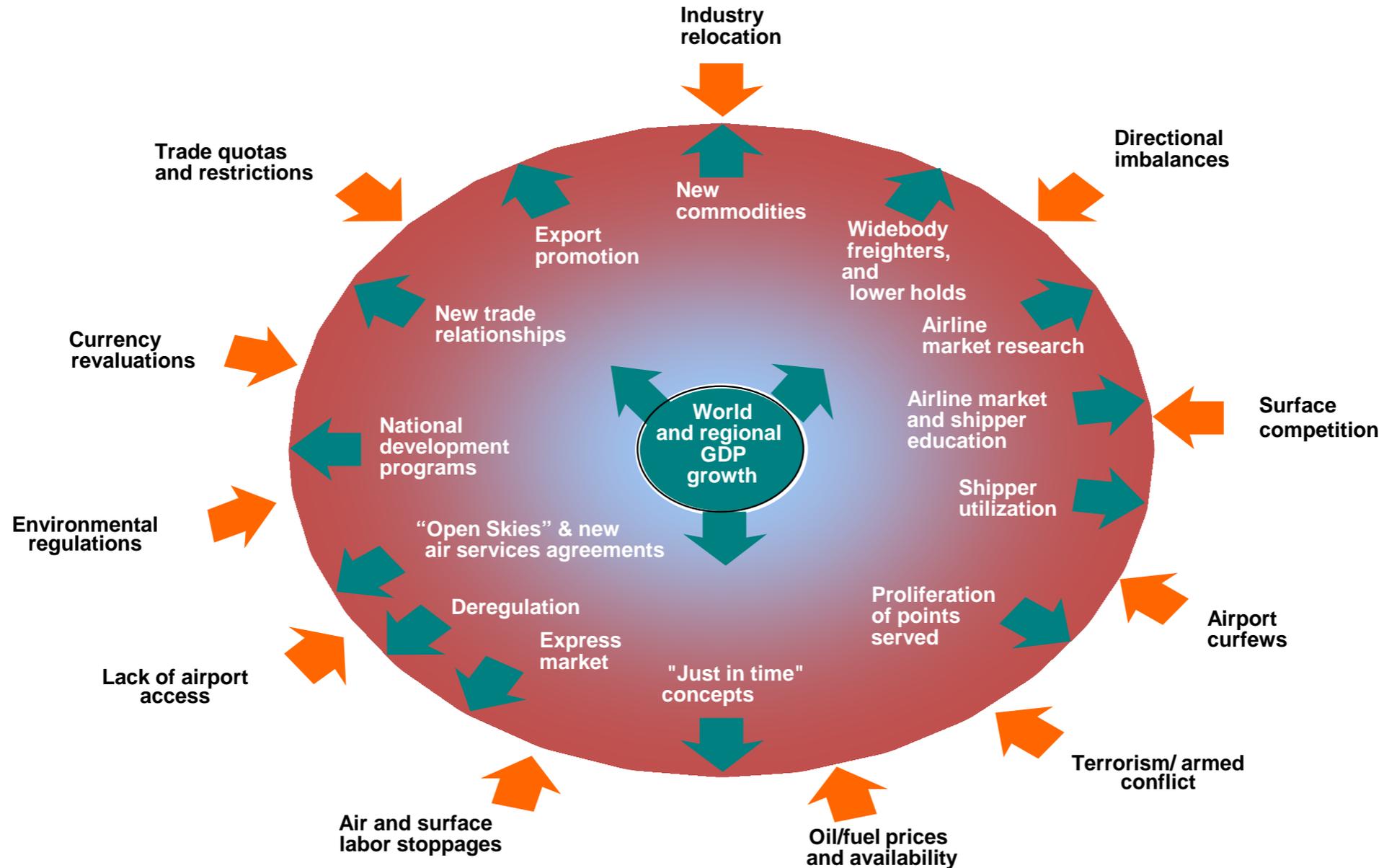
Source : The Colography Group¹⁹, Oxford Economics



The Importance of Air Cargo ...

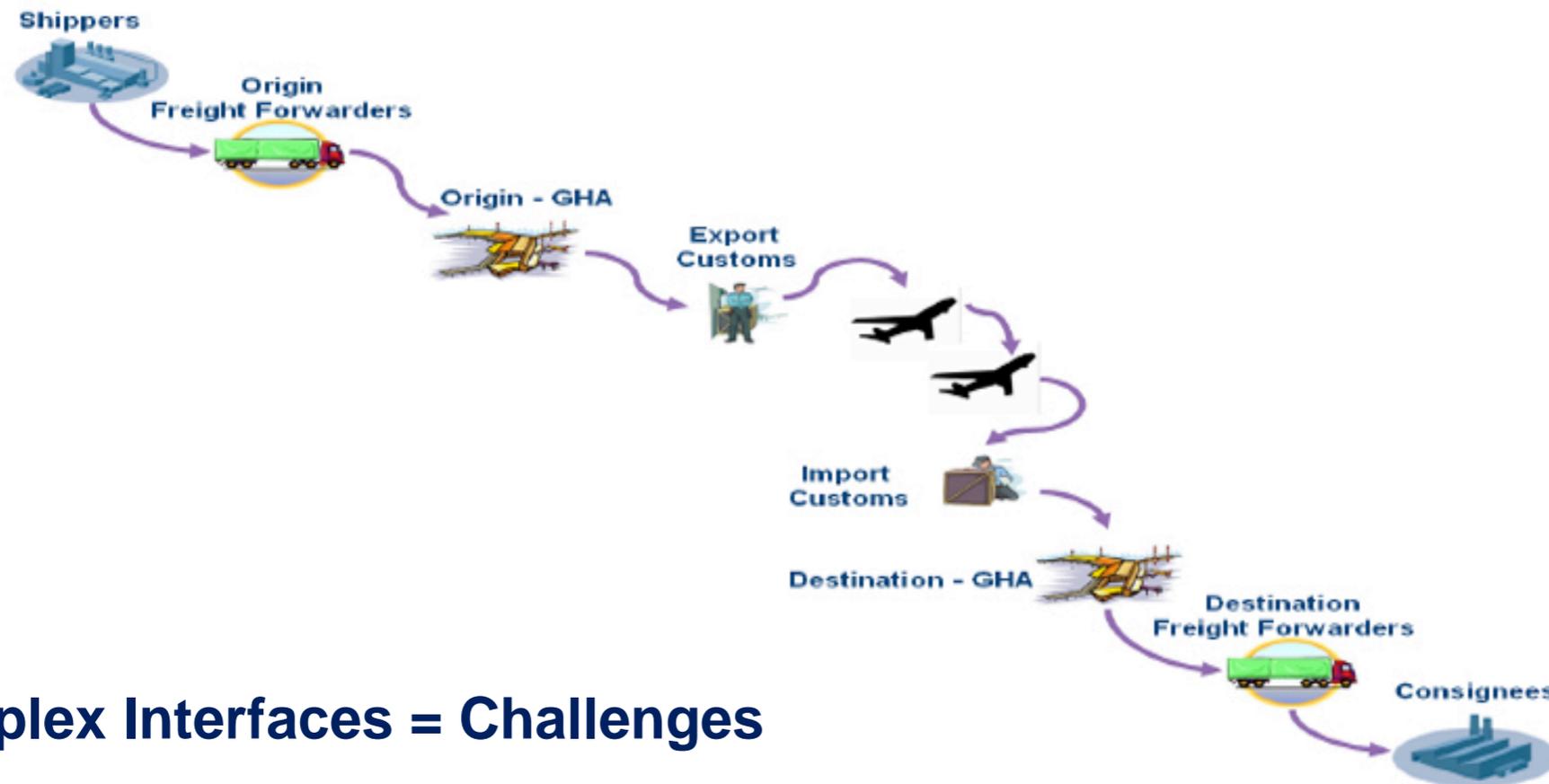


Forces and Constraints for Air Cargo Growth





Connectivity: The Air Cargo Supply Chain



Complex Interfaces = Challenges



Key Sustainability Challenges for Air Cargo: TIACA Priorities

Security

- Advance data regimes
 - Need for regulator-industry and regulator-regulator collaboration

Automation

- e-Cargo needs impetus
 - transition to a paperless environment

Environment

- Emissions
 - Measuring the carbon footprint of air cargo
- Noise
 - Night-time cargo flights



Key Sustainability Challenges for Air Cargo: TIACA Priorities

Market Access

- Need for a new multilateral approach to cargo traffic rights
 - More “highways in the sky” are needed

Competition

- Modal shift

People

- Need to attract and retain talented employees



THANK YOU