

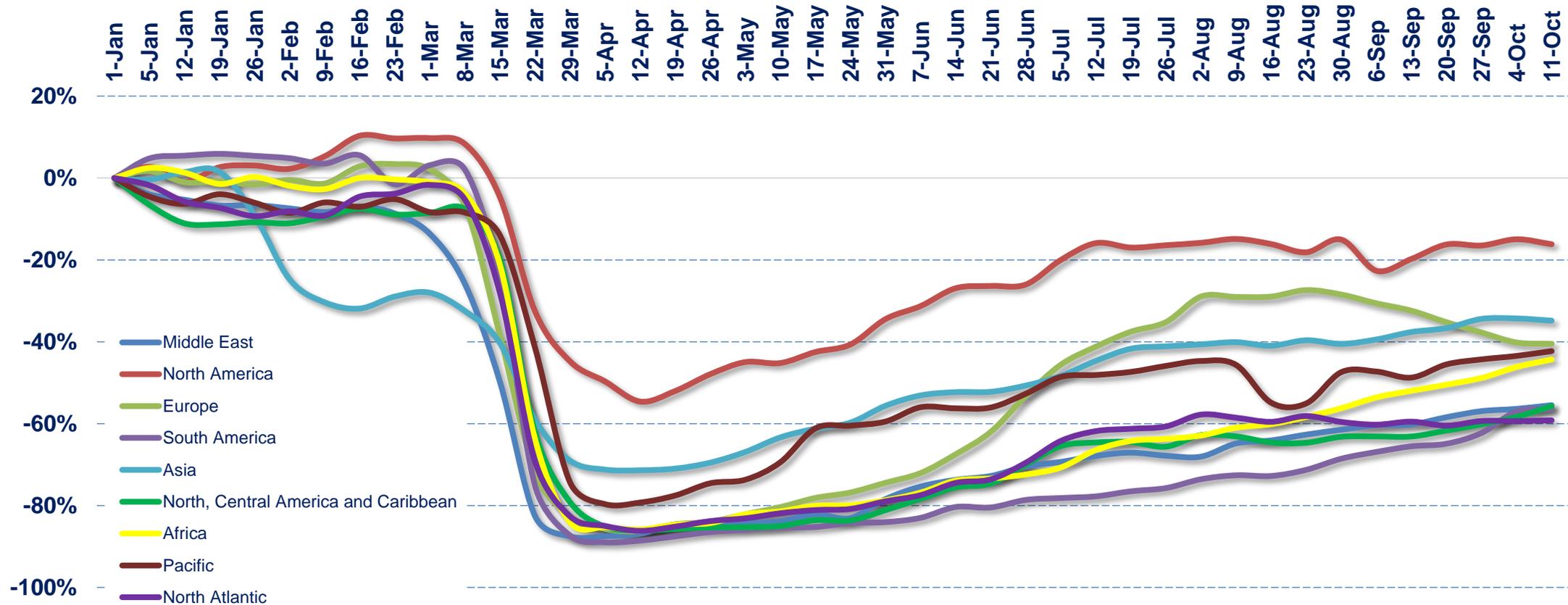
# ICAO Virtual Meeting with Ministers of Health, Tourism and Transportation and CAA DG on Aviation Recovery in the NACC Region



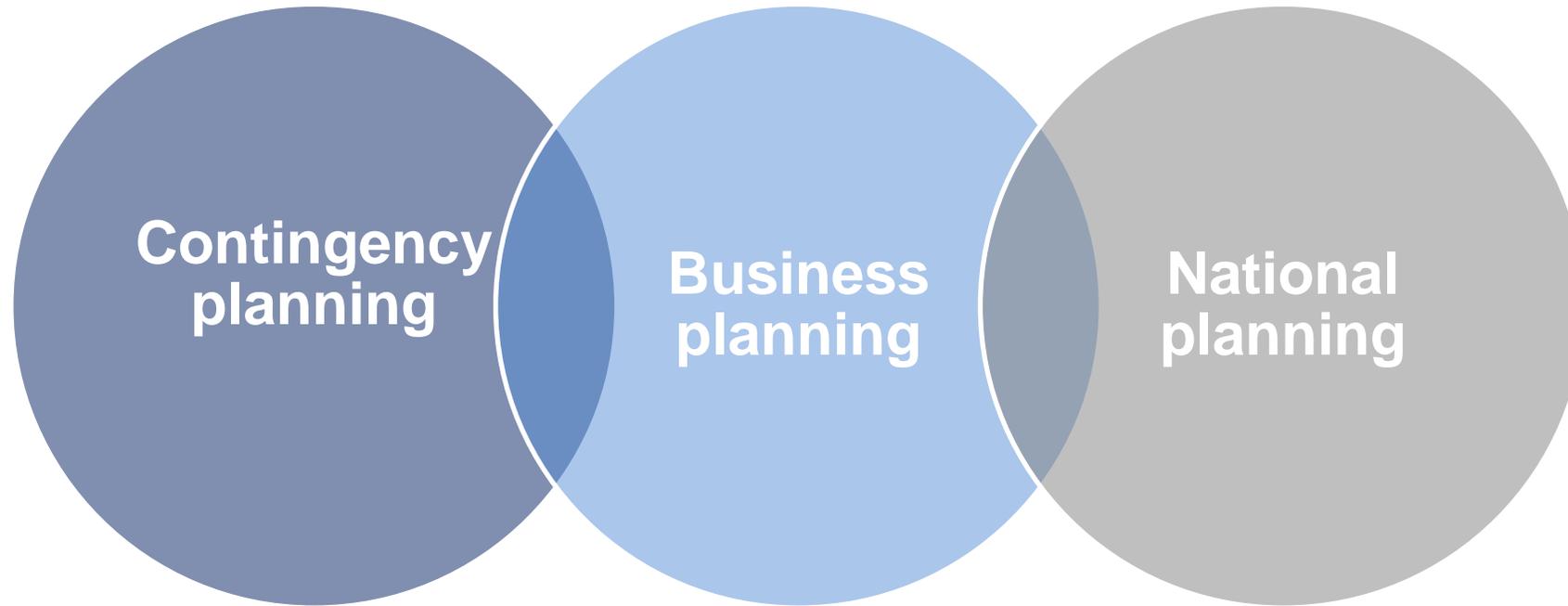
**canso**  
civil air navigation services organisation



# Percent Change in Movements Since January 1<sup>st</sup> by Region



# Navigating COVID-19



# Key challenges

## Losing revenue

Falling traffic and deferrals of ATC charges are reducing revenue

But we must maintain all airspace availability for the aircraft that are still flying

## Cost management

Cost-containment measures are required across the industry

But we must resist making cost reduction decisions now that will jeopardise the recovery when it comes

# Financial Impact on ATM

**>\$9  
Billion USD**

**ICAO estimate of losses to ANSPs  
in the period Jan – Aug 2020**

- Many ANSPs are cutting costs significantly
  - Cease training
  - Cancel or defer technology projects
  - Staff layoffs and pay cuts
  - Financing and loans

# ANSPs planning for the new normal

- Updating employee protection procedures to accommodate rising traffic levels and higher unit staffing
- Cost reduction
- Adjusting corporate strategies and investment plans giving lower traffic levels
- Looking for means to enhance resiliency and scalability of service



# What is CANSO doing?

- Working with ICAO and States to safeguard aviation and the vital role of ATM
- Campaigning with industry partners and key stakeholders to secure support
- Advocating for the industry at a regional level
- Webinars, podcasts and online forums
- Guidance publications
- Fostering regional coordination on best practice
- Partnering with ATM suppliers to offer temporary free access to tools to assist ANSPs with unique issues related to the recovery





**Thank you**

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