



<http://www.icao.int/sustainability/Pages/Air-Traffic-Monitor.aspx>

GLOBAL KEY FIGURES

JUN 2015
(versus JUN 2014)

RPK ▲ +5.7% **ASK** ▲ +6% **FTK** ▲ +1.2% **LF:** 81.1% ▼ -0.4 pts

OUTLOOK* - JUL 2015
(versus JUL 2014)

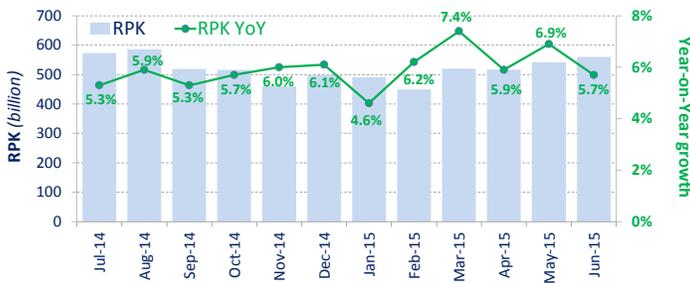
ASK ▲ +7.2% * Source OAG

PASSENGER TRAFFIC

Revenue Passenger-Kilometres - RPK

World passenger traffic grew by +5.7% in June 2015 compared to June 2014, -1.2 percentage points lower than the strong growth registered in May 2015 (+6.9%). This deceleration was mainly due to the slower growth in Asia/Pacific and Middle East compared to May 2015.

Fall in oil price over recent months is expected to support passenger demand in the following months.



(Source: ICAO, IATA, OAG)

CAPACITY

Available Seat-Kilometres - ASK

Capacity worldwide increased by +6.0% in June 2015 year-on-year, -0.5 percentage points lower than the May 2015 capacity growth (+6.5%).

The expansion of capacity is expected to accelerate in July 2015, with an estimated growth rate of +7.2% year-on-year.



(Source: ICAO, IATA, OAG)

International Traffic vs. Tourist Arrivals

International passenger traffic increased by 5.3% in June 2015 compared to the same period last year, a slowdown from the strong growth registered in May 2015 (+7.1%).

International tourist arrivals* are expected to follow a similar monthly growth trend.



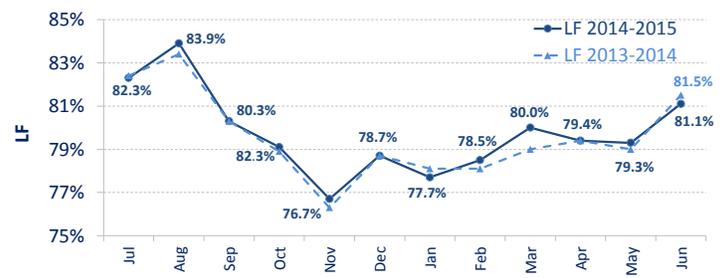
(Source: IATA, UNWTO)

*UNWTO Definition

Load Factor - LF

The passenger Load Factor reached 81.1% in June 2015, -0.4 percentage points lower than the 81.5% recorded in June 2014.

The LF of June 2015 was +0.8 percentage points higher than the YTD 2015 average LF.



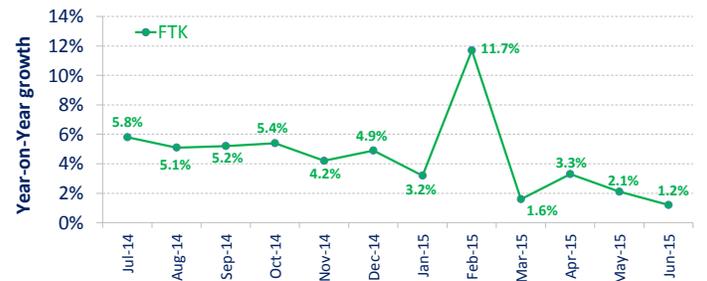
(Source: IATA)

FREIGHT TRAFFIC

Freight Tonne-Kilometres - FTK

World freight traffic grew slowly by +1.2% in June 2015, compared to the same period a year ago. This growth was -0.9 percentage points lower than the growth of +2.1% recorded in May 2015. Freight Tonne-Kilometres performed grew at a much slower pace than the freight capacity growth (+5.3%) in June 2015.

World economic and trade growth has flattened in the recent months, mainly due to slow growth of emerging economies like China and weak growth in exports. Air freight traffic growth is expected to be moderate in the coming months.



(Source: IATA)

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TOP 15 AIRPORTS (Ranked by aircraft departures, passengers and volume of freight)

JUN 2015: +0.3%, +4.7%, and +1.0% YoY in terms of aircraft departures, passengers and freight for the Top 15

JUN 15

Airports (ranking by number of departures)	Departures	YoY	Airports (ranking by number of passengers)	Passengers*	YoY	Airports (ranking by tonnes of freight)	Freight**	YoY
Chicago IL, US (ORD)	38,013	↓ -2.1%	Atlanta GA, US (ATL)	4,517,897	↑ 5.1%	Hong Kong, CN (HKG)	349,000	↓ -3.5%
Atlanta GA, US (ATL)	37,827	↑ 1.8%	Beijing, CN (PEK)	3,661,493	↑ 6.4%	Memphis TN, US (MEM)	346,664	↑ 2.7%
Dallas/Fort Worth TX, US (DFW)	29,564	↑ 2.3%	Chicago IL, US (ORD)	3,506,019	↑ 8.3%	Shanghai, CN (PVG)	253,450	↑ 2.0%
Los Angeles CA, US (LAX)	27,819	↑ 0.7%	Los Angeles CA, US (LAX)	3,391,267	↑ 4.0%	Dubai, AE (DXB)	217,896	↑ 17.3%
Beijing, CN (PEK)	24,194	↑ 2.9%	London, GB (LHR)	3,339,227	↑ 1.1%	Anchorage AK, US (ANC)	214,478	↑ 3.4%
Denver CO, US (DEN)	23,110	↓ -6.5%	Paris, FR (CDG)	2,980,148	↑ 1.5%	Incheon, KR (ICN)	200,331	↓ -1.5%
Houston TX, US (IAH)	21,805	↑ 0.7%	Dubai, AE (DXB)	2,957,336	↑ 16.7%	Louisville KY, US (SDF)	180,856	↑ 6.4%
Charlotte NC, US (CLT)	21,563	↓ -6.4%	Dallas/Fort Worth TX, US (DFW)	2,928,669	↑ 0.5%	Tokyo, JP (NRT)	167,020	↓ -4.9%
Frankfurt, DE (FRA)	21,144	↑ 0.8%	Tokyo, JP (HND)	2,876,764	↓ -0.1%	Frankfurt, DE (FRA)	164,780	↓ -2.6%
Paris, FR (CDG)	20,998	↑ 0.7%	Frankfurt, DE (FRA)	2,871,989	↑ 2.8%	Taipei, CN (TPE)	164,731	↓ -6.1%
Amsterdam, NL (AMS)	20,774	↑ 3.2%	Hong Kong, CN (HKG)	2,775,500	↑ 7.2%	Beijing, CN (PEK)	155,197	↑ 5.7%
London, GB (LHR)	20,370	↑ 0.8%	Amsterdam, NL (AMS)	2,661,974	↑ 5.8%	Paris, FR (CDG)	154,520	↓ -1.2%
Istanbul, TR (IST)	19,776	↑ 3.8%	Istanbul, TR (IST)	2,658,377	↑ 6.5%	Singapore, SG (SIN)	151,300	↓ -2.2%
New York NY, US (JFK)	19,278	↑ 1.1%	New York NY, US (JFK)	2,580,974	↑ 6.7%	Los Angeles CA, US (LAX)	151,249	↑ 3.0%
Toronto ON, CA (YYZ)	19,249	↑ 3.7%	Denver CO, US (DEN)	2,401,388	↓ -0.6%	Miami FL, US (MIA)	148,893	↓ -1.1%

Note: Total scheduled and non-scheduled services

In terms of **aircraft departures**, the Top 15 airports reported a growth of **+0.3%** year-on-year. **Chicago** ranked **first** despite a decrease of **-2.1%**, followed by **Atlanta (+1.8%)**. **Istanbul** recorded the highest year-on-year growth within the Top 15 by **+3.8%**. **Denver** posted the largest decrease of **-6.5%**.

In terms of **passengers**, the Top 15 airports reported a growth of **+4.7%** year-on-year. All Top 15 airports, except for Tokyo and Denver, posted an increase. **Atlanta** ranked **first** with an increase of **+5.1%**, followed by **Beijing (+6.4%)**. **Dubai** recorded the highest growth of **+16.7%**, followed by **Chicago (+8.3%)**.

In terms of **freight**, the Top 15 airports reported a growth of **+1.0%** year-on-year. The majority of the Top 15 airports posted a decrease. **Hong Kong** ranked **first** albeit with a decrease of **-3.5%**, followed by **Memphis (+2.7%)**. **Dubai** recorded the highest growth of **+17.3%**. **Taipei** posted the largest decrease of **-6.1%**.

(Source: ACI)

TOP 15 AIRLINE GROUPS (Ranked by RPK)

JUN 2015: +5.7% YoY in terms of RPK for the Top 15

In terms of RPK, the Top 15 airline groups accounted for **48.8%** of world total in **June 2015**, and grew by **+5.7%** year-on-year. This growth was the same as the world average on scheduled services (+5.7%). Within the Top 15 airlines group, Singapore Airlines Group was the only one which posted a decline in June 2015.

American ranked **first** with an increase of **+2.8%** in RPK over June 2014. **Delta** ranked second with an increase of **+3.2%**, followed by **United (+1.3%)**.

For the European airline groups, **Lufthansa Group** ranked 4th with a growth of **+4.3%**, followed by **AF-KLM** and **IAG** with an increase of **+0.9%** and **+6.7%**, respectively. **Turkish Airlines** continued to expand strongly with an increase of **+7.3%**.

Airlines in Asia/Pacific, except for Singapore Airlines, posted strong growth. **China Southern** recorded the highest year-on-year growth of RPK in the Top 15 by **+19.1%**, followed by **Air China** and **China Eastern** with **+10.6%** and **+11.9%** growth, respectively.

Emirates grew strongly by **+12.0%**, reflecting continued expansion in capacity and network.

JUN 15



(Source: ICAO, airlines' websites)

Note: Total scheduled and non-scheduled services

CAPACITY BY REGION (ICAO Statistical Regions)

JUN 2015

All regions, except for Africa, showed positive growth in capacity in **June 2015**, compared to last year, with a **+6.0%** increase in capacity worldwide.

Middle East recorded the highest capacity increase of **+18.7%** year-on-year. **Asia/Pacific** posted a strong year-on-year increase of **+6.2%**, followed by **Latin America/Caribbean (+6.3%)**. **Europe** and **North America** increased by **+4.3%** and **+4.0%**, respectively. By contrast, **Africa** was the weakest among all regions, and experienced a decrease of **-1.6%**.

The worldwide result of **June (+6.0%)** was higher than the **YTD 2015 overall result (+5.9%)**. All regions, except for **Asia/Pacific**, posted a higher growth in June 2015 than their YTD 2015 overall growth. **Middle East** recorded the most significant difference of **+3.5 percentage points** above its YTD 2015 expansion.

Region	JUN 15				YTD			
	ASK	%	YoY	ASK	%	YoY		
Europe	198	29%	↑ 4.3%	1,024	26%	↑ 4.2%		
Asia/Pacific	195	28%	↑ 6.2%	1,181	31%	↑ 7.2%		
North America	172	25%	↑ 4.0%	953	25%	↑ 3.7%		
Middle East	69	10%	↑ 18.7%	393	10%	↑ 15.2%		
Latin America	35	5%	↑ 6.3%	215	6%	↑ 5.6%		
Africa	19	3%	↓ -1.6%	104	3%	↓ -2.2%		
World	687	100%	↑ 6.0%	3,870	100%	↑ 5.9%		

(Source: ICAO, IATA, OAG)

Note: Total scheduled services

* Embarked Passengers ** Loaded and Unloaded Freight in Tonnes 1. Lufthansa Group: Lufthansa Airlines, Germanwings, SWISS, Austrian Airlines, Brussels Airlines, Sun Express, and Lufthansa Cargo 2. ICAO estimates 3. IAG: British Airways, Iberia, and Vueling 4. Cathay Pacific Group: Cathay Pacific and Dragonair