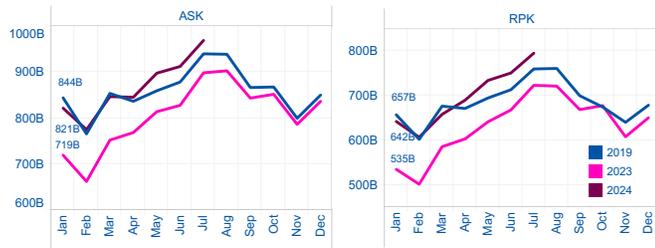


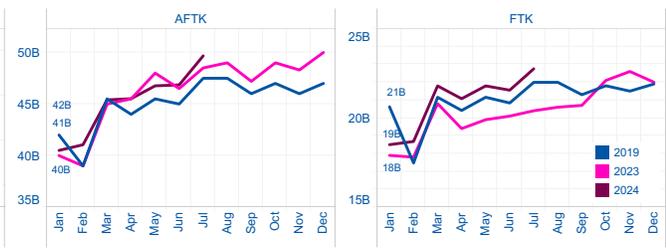


Type	ASK	RPK	FTK	Departure_Total	Departure_All Cargo	Active fleet_Passenger	Active fleet_All Cargo
Mar 2024 vs. Mar 2019	▼ -0.8%	▼ -2.7%	▲ 3.0%	▲ 1.2%	▼ -21.5%	▲ 6.9%	▲ 0.6%
Jan - Mar 2024 vs. Jan - Mar 2019	▼ -0.8%	▼ -1.5%	▼ -0.5%	▼ -3.8%	▼ -21.4%	▲ 1.0%	▼ -4.5%

Passenger Traffic



Cargo Traffic

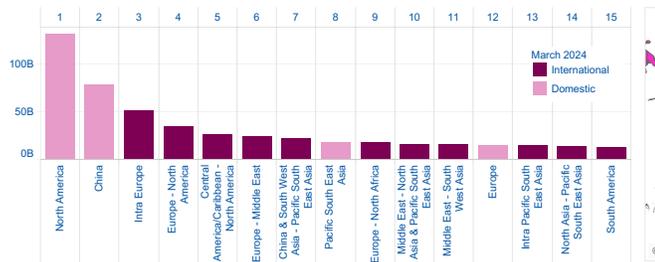


April 2024 to July 2024 data is estimated using AI and machine learning algorithms.

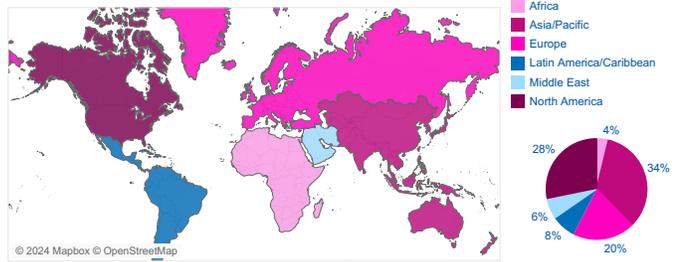
Change rate (% MoM)

Indicator (Middle)	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
ASK	2019		-9.3%	11.5%	-2.0%	2.7%	2.2%	7.0%	-0.1%	-7.7%	0.1%	-7.8%	6.3%
	2023		-7.9%	13.6%	2.2%	5.9%	1.7%	8.5%	0.5%	-6.6%	1.0%	-7.7%	6.3%
	2024	-1.8%	-5.7%	9.3%	-0.2%	6.2%	1.6%	6.2%					
RPK	2019		-8.4%	12.4%	-0.8%	3.5%	2.7%	6.5%	0.1%	-8.0%	-3.6%	-5.1%	6.0%
	2023		-6.2%	16.8%	3.0%	6.4%	4.2%	8.3%	-0.2%	-7.3%	1.3%	-10.3%	7.0%
	2024	-1.3%	-5.5%	8.5%	4.8%	6.4%	2.3%	5.9%					
AFTK	2019		-7.1%	16.7%	-3.3%	3.4%	-1.1%	5.6%	0.0%	-3.2%	2.2%	-2.1%	2.2%
	2023		-2.5%	15.4%	1.1%	5.5%	-3.1%	4.3%	1.0%	-3.7%	3.8%	-1.4%	3.5%
	2024	-19.0%	1.4%	10.6%	0.3%	2.7%	0.2%	6.0%					
FTK	2019		-15.3%	21.1%	-3.5%	3.6%	-1.5%	5.6%	0.0%	-3.2%	2.4%	-1.4%	1.9%
	2023		-0.6%	16.9%	-6.7%	2.6%	1.0%	1.5%	1.0%	0.5%	6.8%	2.3%	-2.7%
	2024	-15.9%	1.0%	16.7%	-3.3%	3.4%	-1.1%	5.6%					

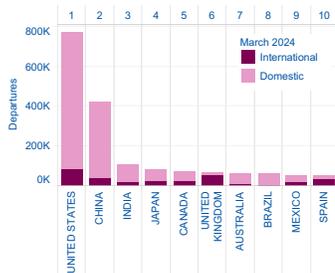
Top 15 Route Groups by RPK



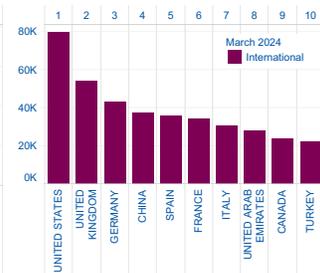
Total RPK by Region of Departure



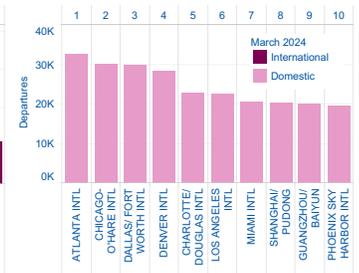
Top 10 Countries by Departure (Total)



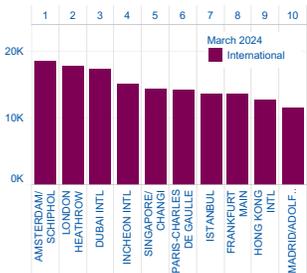
Top 10 Countries by Departure (INT)



Top 10 Airports by Departure (Total)



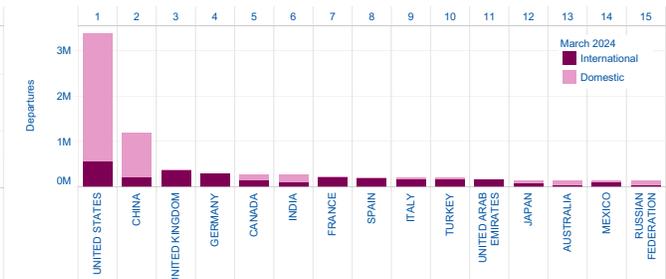
Top 10 Airports by Departure (INT)



Top 15 Airlines by Departure (INT)



Top 15 Countries by FIR Movement



Others

- April 2024 to July 2024 data is estimated using AI and machine learning algorithms.
- Actual RPK and FTK data will replace the estimate after a lag of 2 months.
- Route groups are defined by the ICAO Aviation Data and Analysis Panel (ADAP) and used for the ICAO Long-Term Traffic Forecasts (40 international and 10 domestic route groups).
- For further information and customization needs, contact the Aviation Data and Analysis section at [ada@icao.int](mailto:ada@icao.int)

(\*) Used acronyms:

- ASK: Available Seat Kilometres
- RPK: Revenue Passenger Kilometres
- AFTK: Available Freighter Tonne Kilometres
- FTK: Freighter Tonne Kilometres
- INT: International
- FIR: Flight Information Region

## Regional analysis of traffic trends

### Africa

- ASK (total services) saw a +7.7% increase, while RPK (total services) increased by +25.5% in March 2024, compared to pre-COVID-19 level seen in March 2019.
- ASK (international services) saw a +8.7% increase, while RPK (international services) increased by +30.0% in March 2024, compared to pre-COVID-19 level seen in March 2019.

### Asia/Pacific

- ASK (total services) saw a -4.0% decline, while RPK (total services) decreased by -4.0% in March 2024, compared to pre-COVID-19 level seen in March 2019.
- ASK (international services) saw a -13.3% decline, while RPK (international services) decreased by -15.5% in March 2024, compared to pre-COVID-19 level seen in March 2019.

### Europe

- ASK (total services) saw a -6.6% decline, while RPK (total services) decreased by -7.3% in March 2024, compared to pre-COVID-19 level seen in March 2019.
- ASK (international services) saw a -5.9% decline, while RPK (international services) decreased by -5.4% in March 2024, compared to pre-COVID-19 level seen in March 2019.

### Latin America/Caribbean

- ASK (total services) saw a +4.7% increase, while RPK (total services) increased by +3.3% in March 2024, compared to pre-COVID-19 level seen in March 2019.
- ASK (international services) saw a +2.2% increase, while RPK (international services) increased by +2.4% in March 2024, compared to pre-COVID-19 level seen in March 2019.

### Middle East

- ASK (total services) saw a +1.8% increase, while RPK (total services) increased by +1.2% in March 2024, compared to pre-COVID-19 level seen in March 2019.
- ASK (international services) saw a +2.0% increase, while RPK (international services) increased by +1.9% in March 2024, compared to pre-COVID-19 level seen in March 2019.

### North America

- ASK (total services) saw a +2.6% increase, while RPK (total services) increased by +15.1% in March 2024, compared to pre-COVID-19 level seen in March 2019.
- ASK (international services) saw a -2.7% decline, while RPK (international services) increased by +0.4% in March 2024, compared to pre-COVID-19 level seen in March 2019.

## Global summary of recovery to pre-pandemic level

### Route group

- Route groups that have reached or are fast reaching the pre-COVID level (March 2024 vs March 2019) expressed in RPK (total services) are 1:Europe - North Africa, 2:Intra Central America/Caribbean, 3:North America - South West Asia, 4:Central America/Caribbean - North America, 5:North America (DOM), 6:China (DOM), 7:Middle East - South West Asia, 8:Central America/Caribbean, 9:Intra North America, 10:South West Asia (DOM), 11:Africa - Middle East, 12:Middle East - North America, 13:Intra Africa, 14:North America - Pacific South East Asia, 15:Intra Middle East, 16:Central America/Caribbean - South America, 17:Africa - North America, 18:Europe - South West Asia, 19:Intra South America, 20:North America - North Asia, 21:South America (DOM).

- On the contrary, top 5 route groups that are still lagging behind the pre-COVID traffic level expressed in RPK (total services) are: 1:Latin America/Caribbean – China, 2:China - North America, 3:Intra China & South West Asia, 4:Latin America/Caribbean - North Asia & Pacific South East Asia, 5: Europe - Pacific South East Asia.

- Top 5 route groups that have reached or are fast reaching the pre-COVID level expressed in RPK (International services) are 1:Europe - North Africa, 2:Intra Central America/Caribbean, 3:North America - South West Asia, 4:Central America/Caribbean - North America, 5:Middle East - South West Asia.

- On the contrary, top 5 route groups that are still lagging behind the pre-COVID traffic level expressed in RPK (international services) are 1:Latin America/Caribbean – China, 2:China - North America, 3:Intra China & South West Asia, 4:Latin America/Caribbean - North Asia & Pacific South East Asia, 5: Europe - Pacific South East Asia.