



<http://www.icao.int/sustainability/Documents/Monthly-Monitor.pdf>

GLOBAL KEY FIGURES

OCT 2013
(versus OCT 2012)

RPK ▲ +6.6% **ASK** ▲ +6.5% **LF**: 78.9% ▲ +0.1 pt

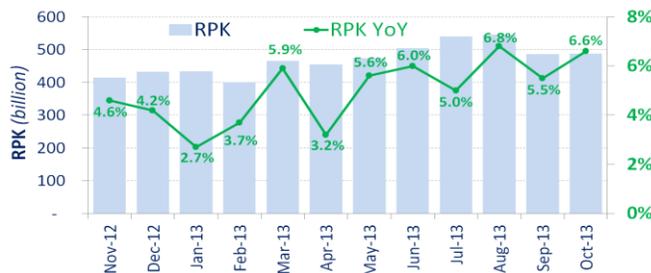
OUTLOOK - NOV 2013
(versus NOV 2012)

ASK ▲ +6.0%

PASSENGER TRAFFIC

Revenue Passenger-Kilometres - RPK

World passenger traffic grew at +6.6% in October 2013, supported by improved business confidence and economic performance in some major economies compared to October 2012. The traffic growth in October 2013 is 1.1 percentage points higher than the one registered last month (September traffic) and is the second highest growth registered in the last 12 months.



(Source: ICAO, IATA, OAG, airlines websites)

CAPACITY

Available Seat-Kilometres - ASK

Capacity worldwide increased by +6.5% in October 2013, representing the 6th consecutive month growth above 5%. This growth is the highest increase in capacity in the last 12 months.

Capacity is expected to increase by +6.0% in November 2013, representing the second highest increase during the last 12 months.



(Source: ICAO, IATA, OAG, airlines websites)

International Traffic

International markets grew faster than domestic ones in October 2013, posting +6.9% year-on-year. This represents a +1.2 point increase compared to September results.

International tourist arrivals are expected to follow a similar month-on-month increase in October 2013.



(Source: IATA, UNWTO)

Load Factor - LF

The passenger Load Factor increased slightly by 0.1 percentage point in October 2013 compared to October 2012, reaching 78.9%.

This represents a -1.4 point decrease compared to September results.



(Source: IATA)

*Tourists by all modes of transport (air tourists account for 52% of the total in 2012)

OUTLOOK - NOV 2013

Based on OAG, a +6.0% growth rate in ASK is expected for November 2013.

Continued ►►



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TOP 15 AIRPORTS

OCT 2013 +1.7% YoY in terms of departures for the Top 15

In term of departures, the Top 15 airports reported an increase of +1.7% in October 2013 compared to October 2012. The top 4 fastest growths were recorded by US airports which recorded a drop in traffic in October 2012 because of hurricane Sandy.

Chicago ranked first of the top 15 for the third time this year and grew at +4.1% in October 2013. Atlanta was in second place with a -1.5% decrease in terms of departures. Atlanta remained, however, the largest airport in term of passenger traffic despite its -2.2% growth in October 2013.

Los Angeles and Beijing grew at +6.6% and +3.7% respectively, both moving one ranking up past Denver, the latter moving two rankings down with a decrease of -3.5% compared to last year.

Regarding the European airports of the Top 15, London and Amsterdam grew at +2.5% and +1.6% respectively. Frankfurt and Paris recorded a decrease of -1.0% and -3.5%, respectively, both moving one ranking down over Houston, the latter moving two rankings up with an increase of +4.2% compared to last year.

Airports Council International announced traffic results showing that global passenger traffic continued along its growth path for the month of October increasing by +4.9% from the previous year.

OCT 13

Airports (ranking by number of departures)	Departures	YoY	Passengers*	YoY
Chicago IL, US (ORD)	39,538	↑ 4.1%	3,018,978	↑ 4.2%
Atlanta GA, US (ATL)	38,601	↓ -1.5%	4,045,146	↓ -2.2%
Dallas/Fort Worth TX, US (DFW)	29,272	↑ 5.2%	2,602,283	↑ 4.7%
Los Angeles CA, US (LAX)	26,451	↑ 6.6%	2,757,903	↑ 6.3%
Beijing, CN (PEK)	24,773	↑ 3.7%	3,712,397	↑ 4.8%
Denver CO, US (DEN)	24,731	↓ -3.5%	2,238,439	↓ -0.6%
Charlotte NC, US (CLT)	23,657	↑ 3.3%	1,848,546	↑ 6.2%
Las Vegas NV, US (LAS)	23,128	↑ 0.7%	1,864,948	↑ 1.2%
Houston TX, US (IAH)	21,424	↑ 4.2%	1,613,267	↑ 0.8%
Frankfurt, DE (FRA)	21,290	↓ -1.0%	2,699,331	↑ 3.5%
Paris, FR (CDG)	20,574	↓ -3.5%	2,695,735	↑ 3.4%
London, GB (LHR)	20,516	↑ 2.5%	3,145,811	↑ 4.6%
Amsterdam, NL (AMS)	19,775	↑ 1.6%	2,374,190	↑ 2.2%
San Francisco CA, US (SFO)	18,620	↑ 1.2%	1,955,395	↑ 1.2%
Minneapolis MN, US (MSP)	18,437	↑ 2.4%	1,421,746	↑ 0.4%

(Source: ACI)

Note: Total scheduled and non-scheduled services

TOP 15 AIRLINES

OCT 2013 +5.5% YoY in terms of RPK for the Top 15

In terms of RPK, every airline of the Top 15 posted a positive growth in October 2013 compared to one year ago.

The highest growths of the Top 15 were recorded by Emirates (+14.7%) and Air China (+12.2%).

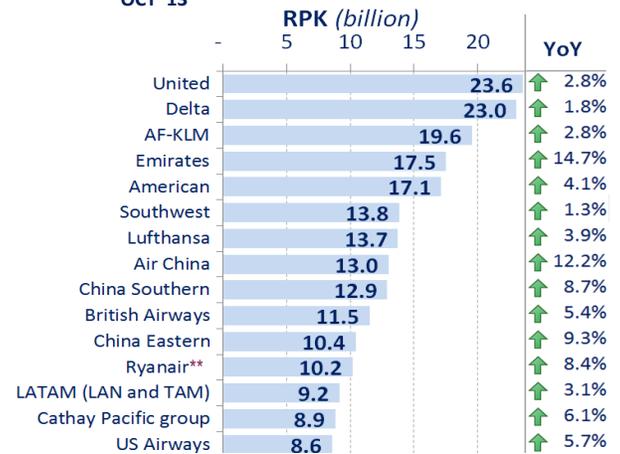
For a second consecutive month, Emirates ranks 4th of the Top 15, moving one ranking up over American compared to last year. The Top 3 did not change compared to last month: United remains 1st, Delta is 2nd and AF-KLM is 3rd.

Ryanair posted a +8.4% year-on-year growth, Lufthansa grew at +3.9%, British Airways grew at +5.4%, while AF-KLM recorded the lowest growth among the European airlines of the top 15 with +2.8%.

Cathay Pacific posted a +6.1% year-on-year increase, the fifth month of consecutive positive growth in 2013, coming after 4 quarters of decrease (Q3 2012 to Q2 2013).

The lowest growth were recorded by Southwest airlines (+1.3%), followed by Delta (+1.8%).

OCT 13



(Source: ICAO, airlines websites)

Note: Total scheduled and non-scheduled services

CAPACITY BY REGION (ICAO Statistical Regions)

OCT 2013

All regions showed positive growth in October 2013 compared to one year ago, with a +6.5% increase in capacity worldwide.

The airlines of the Middle East recorded once again the highest growth in October, with a +12.8% growth compared to last year.

Asia/Pacific, the largest region with 31% of the worldwide capacity, recorded the second highest capacity increase with +8.4% year-on-year.

The worldwide result of October (+6.5%) is better than the year-to-date result (+4.6%) by +1.9 point. Except for Latin America/Caribbean, all regions posted a higher growth in October than their respective year-to-date growth: North America having the more significant difference with +2.7 points, partly explained by hurricane Sandy, which negatively impacted the traffic in October 2012.

	OCT 13			YTD		
	ASK (billion)	%	YoY	ASK (billion)	%	YoY
Asia/Pacific	195	31%	↑ 8.4%	1887	31%	↑ 6.7%
Europe	170	27%	↑ 4.5%	1620	27%	↑ 2.4%
North America	151	24%	↑ 4.6%	1505	25%	↑ 1.9%
Middle East	56	9%	↑ 12.8%	532	9%	↑ 11.6%
Latin America/Caribbean	33	5%	↑ 4.2%	324	5%	↑ 4.8%
Africa	16	3%	↑ 7.1%	162	3%	↑ 5.4%
World	621	100%	↑ 6.5%	6031	100%	↑ 4.6%

(Source: ICAO, IATA, OAG)

Note: Total scheduled services

* Embarked Passengers **Source: OAG and ICAO estimates