



ICAO

UNITING AVIATION

AIR TRANSPORT IN FIGURES

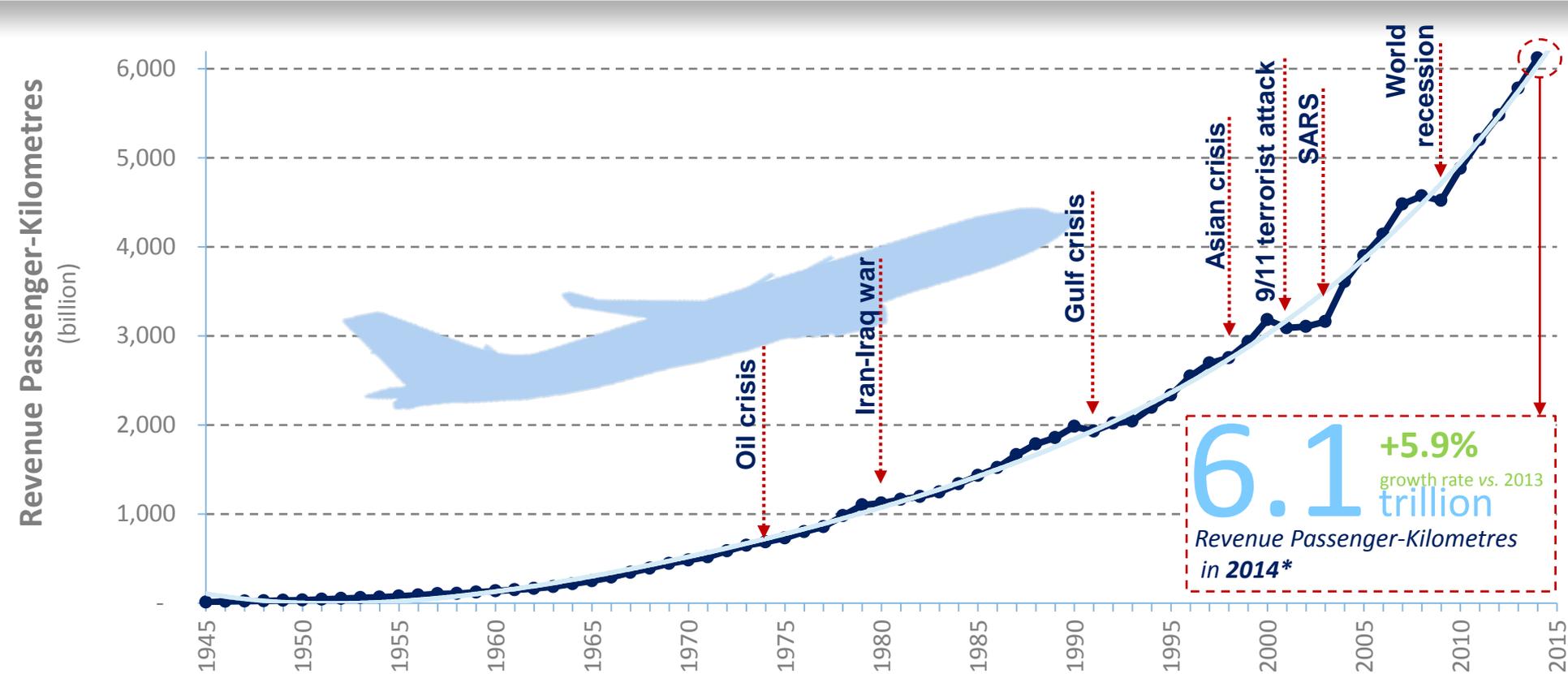
Economic Development at a glance



The air transport industry is not only

- a **vital engine** of global socio-economic growth
- but is also of vital importance as **a catalyst for economic development**,
 - creating direct and indirect employment,
 - supporting tourism and local businesses, and
 - stimulating foreign investment and international trade.

Continuous growth of air traffic



Note: world total scheduled services

*preliminary figures



ICAO

UNITING AVIATION

Economic Benefits of Aviation Worldwide

in 2012 - Worldwide

58.1 million

Jobs* supported by
aviation worldwide

\$2.4 trillion

Global economic
impact*

*including direct, indirect, induced and tourism catalytic



World Air Transport in 2013

3.1 billion
+4.5%
vs. 2012

Passengers carried

32 million
+1.2%
vs. 2012

Commercial flights performed

5.8 trillion
+5.5%
vs. 2012

Revenue Passenger-Kilometres

186 billion
+0.4%
vs. 2012

Freight Tonne-Kilometres



Economic Benefits of Travel and Tourism Worldwide

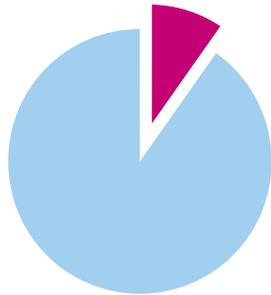
In 2012, for the first time of history, there were **over 1 billion international arrivals**.

Travel and Tourism...

...employs **105 million people** and sustains **277 million jobs** around the world.

...is one of the largest industry in the world.

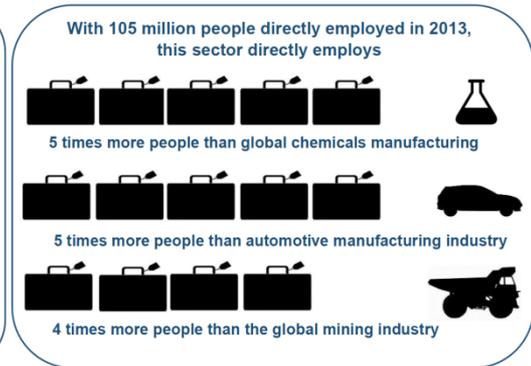
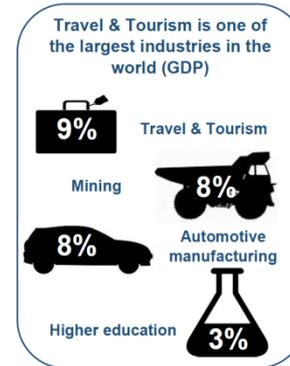
Over the next 10 years, travel and tourism will create **80 million new jobs**, contribute to the global GDP by **11.4 trillion US\$**.



Travel and Tourism accounts for

9.8%

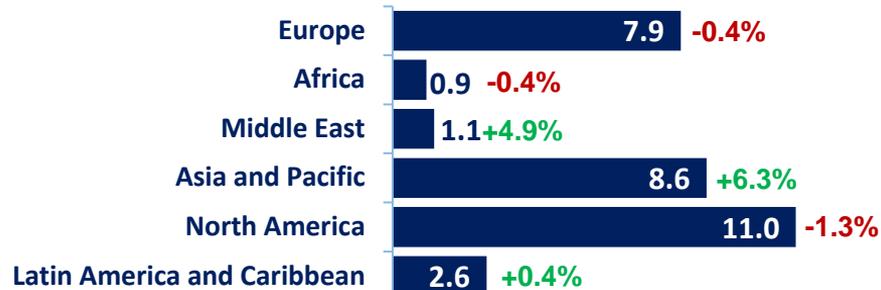
Total global GDP



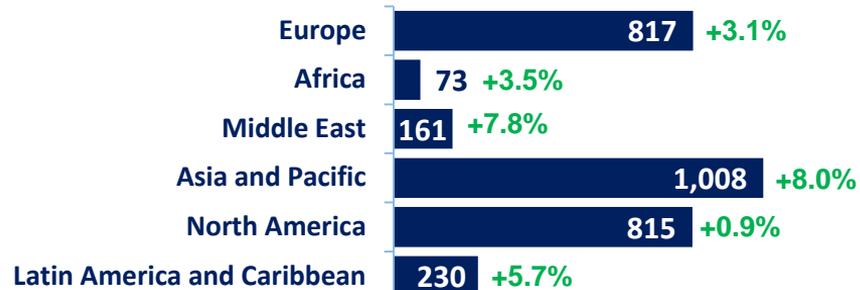


World Air Transport in 2013 by Region

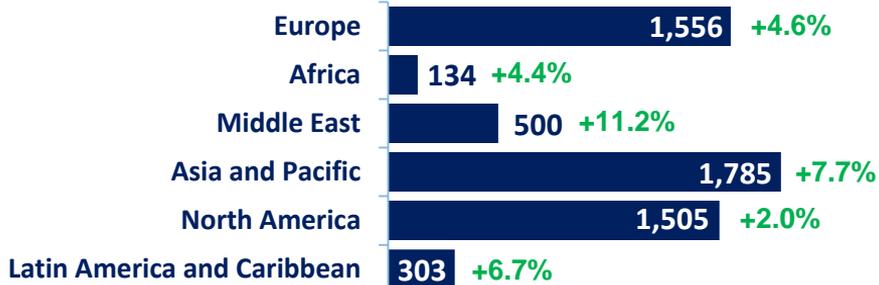
Aircraft departures (million)



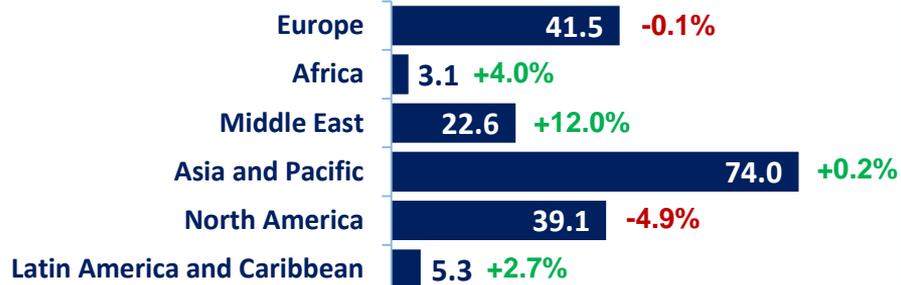
Passengers carried (million)



Revenue Passenger-Kilometres (billion)



Freight Tonne-Kilometres (billion)

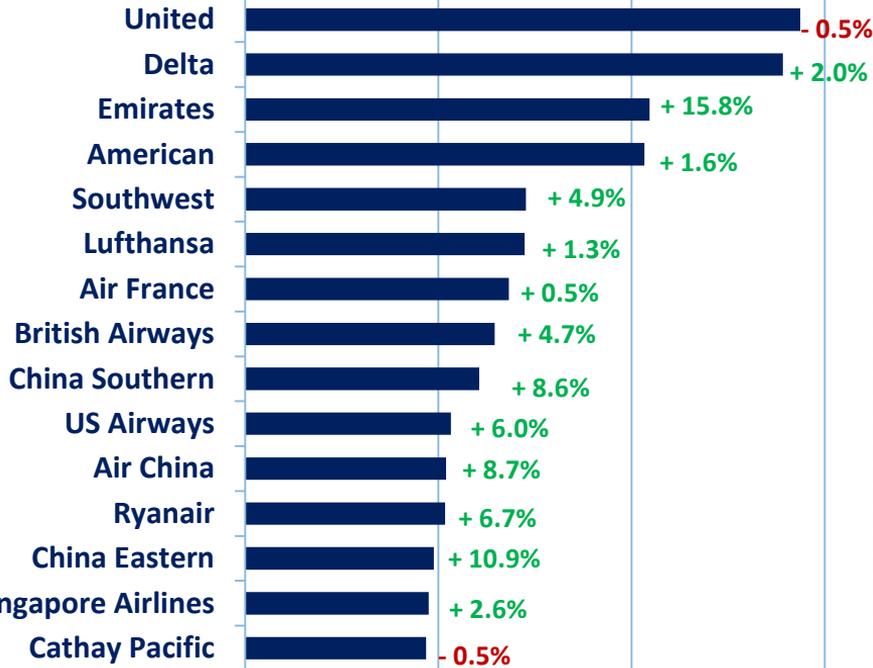




World Top 15 Airlines in 2013

RPK (billion)

100 200 300



- 5 carriers from **North America**
- 5 carriers from **Asia/Pacific**
- 4 carriers from **Europe**
- 1 carrier from **Middle East**
- 2 **low-cost carriers**: Southwest and Ryanair
- **Highest growth** → Emirates with **+15.8 %**

RPK growth in 2013 vs 2012

Note: scheduled services

Source: ICAO Form A and ICAO estimates

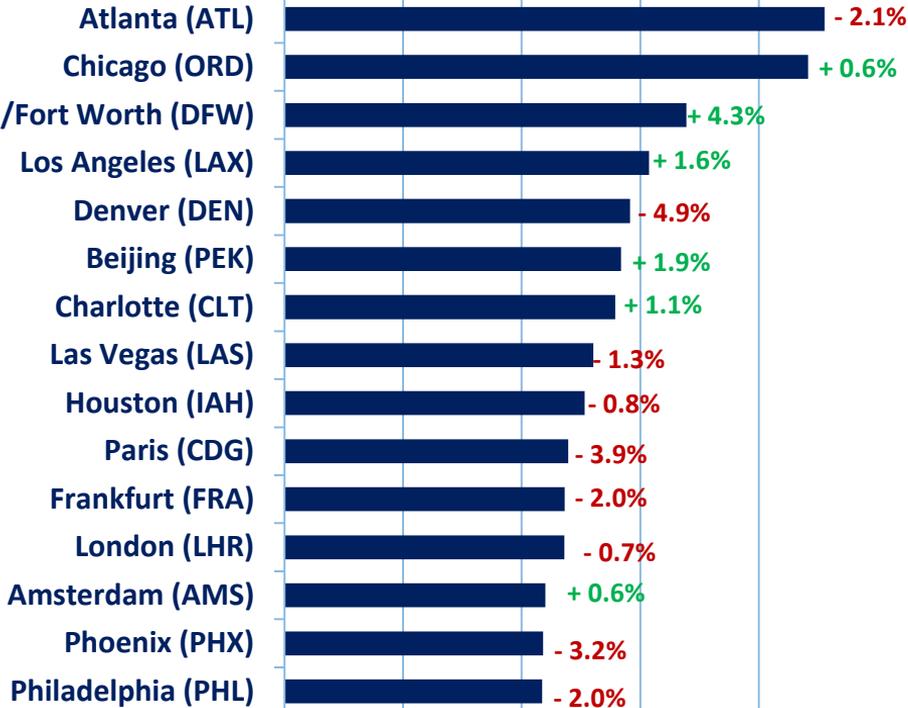
Total (international and domestic) services



World Top 15 Airports in 2013

Departures (thousand)

0 100 200 300 400



- 10 airports in North America
- 4 airports in Europe
- 1 airport in Asia/Pacific

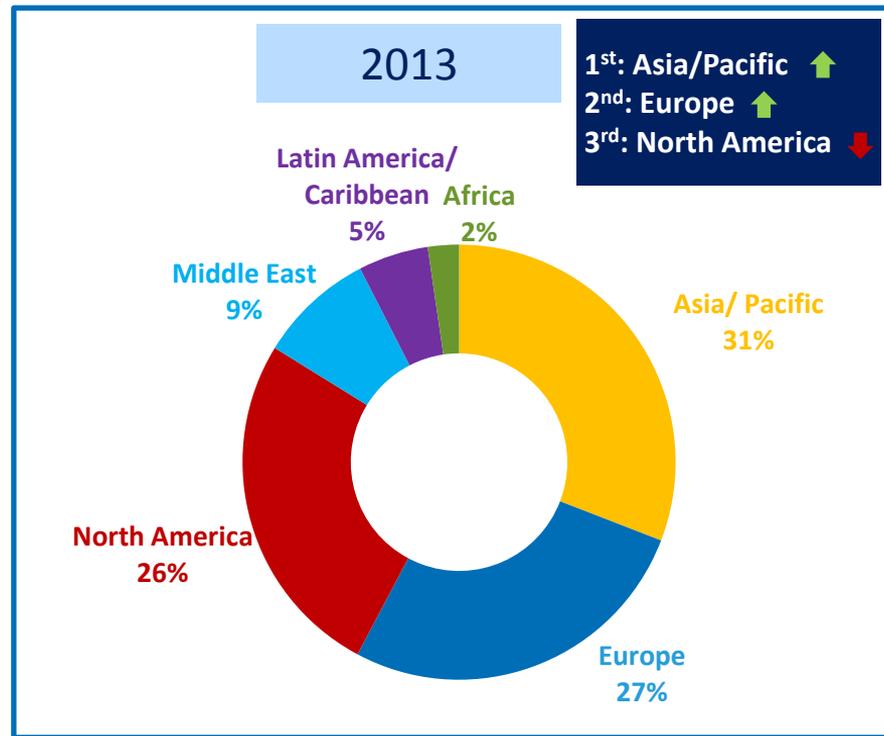
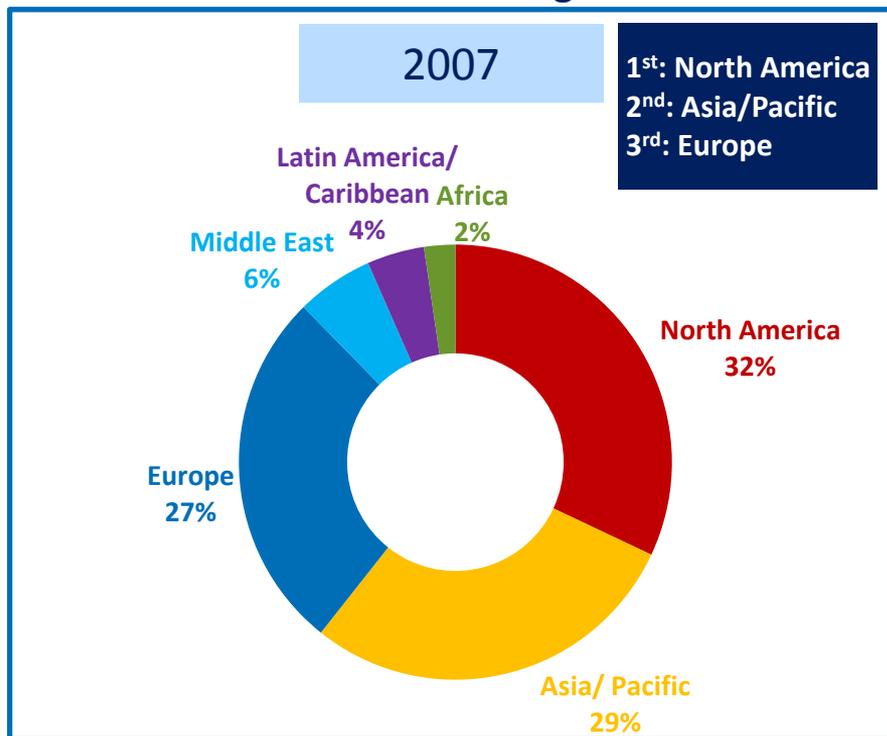
Note: scheduled and non-scheduled services

Source: ACI

Total (international and domestic) services

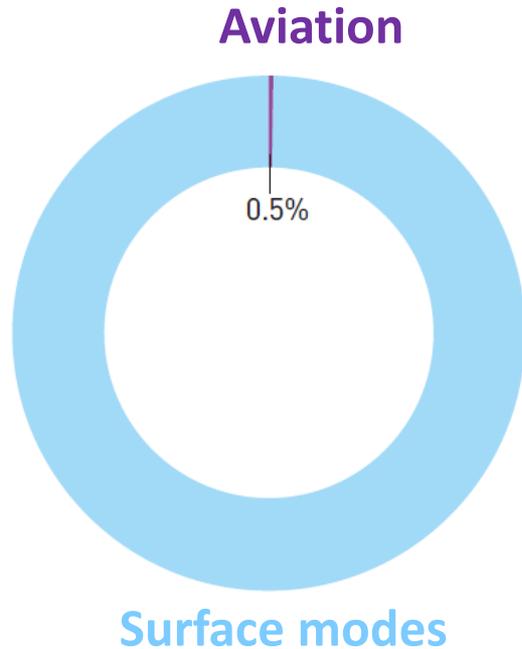
Passenger traffic: Worldwide distribution

Distribution in Revenue Passenger-Kilometres

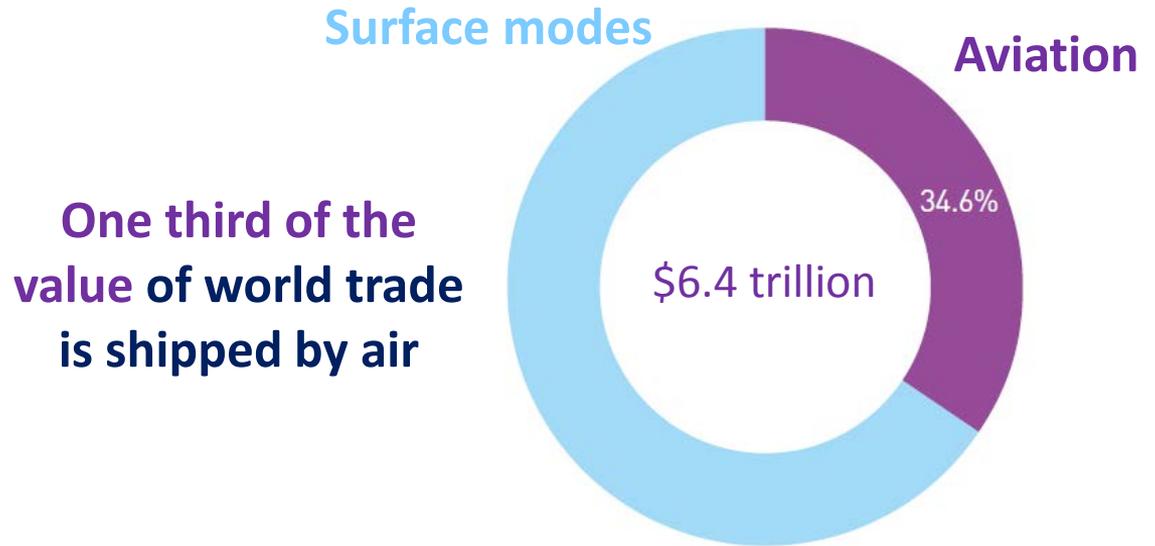


World International Cargo Shipment

Volume of world international cargo shipment



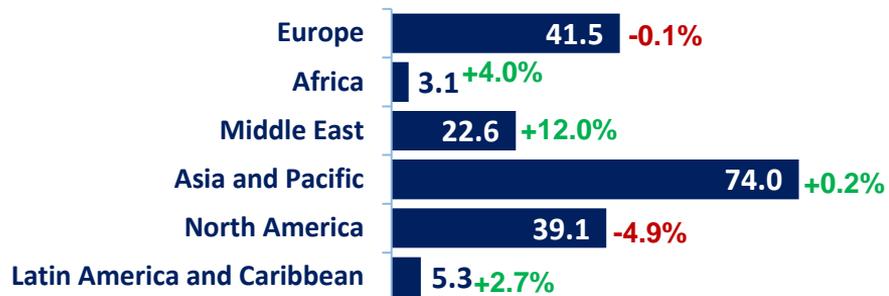
Value of world international cargo shipment





World Air Cargo in 2013

Freight Tonne-Kilometres (billion)



186 ^{+4.0%} billion _{vs. 2012}

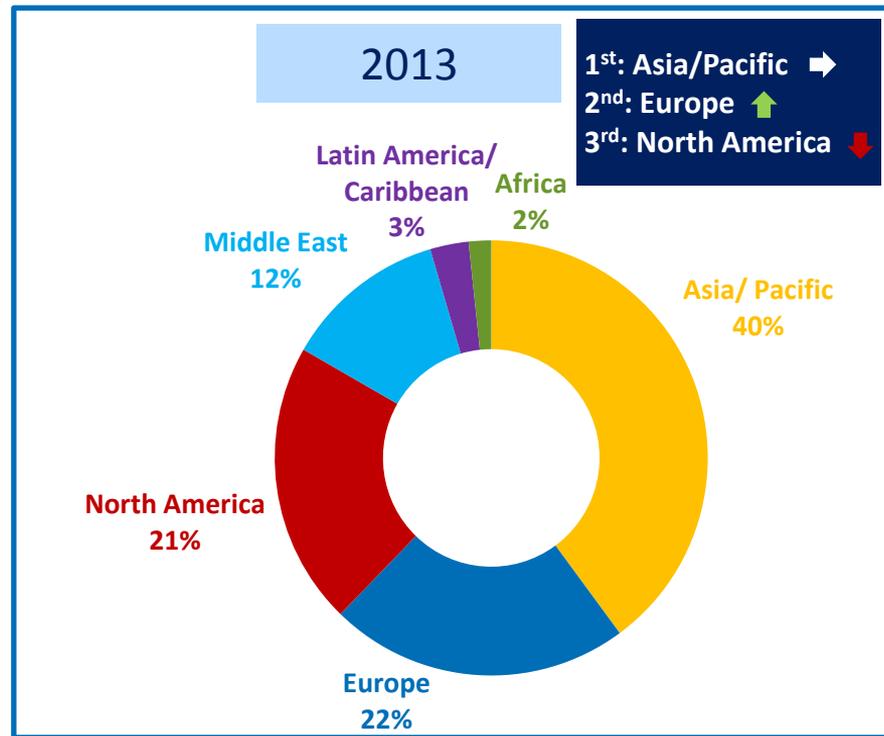
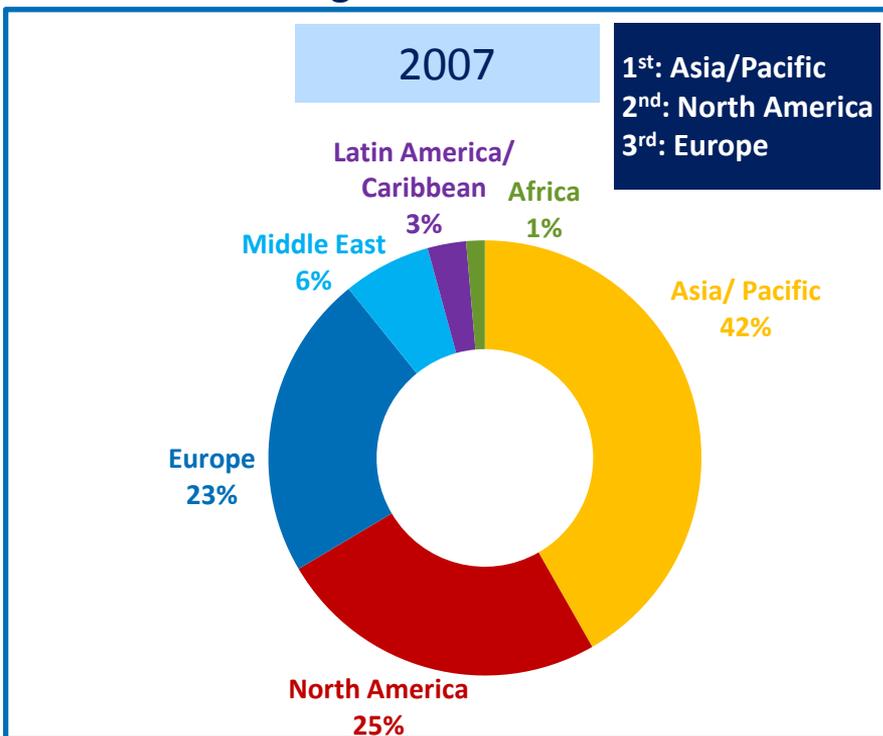
Freight Tonne-Kilometres

ICAO is expecting **+4.6 %** freight traffic growth in 2014*

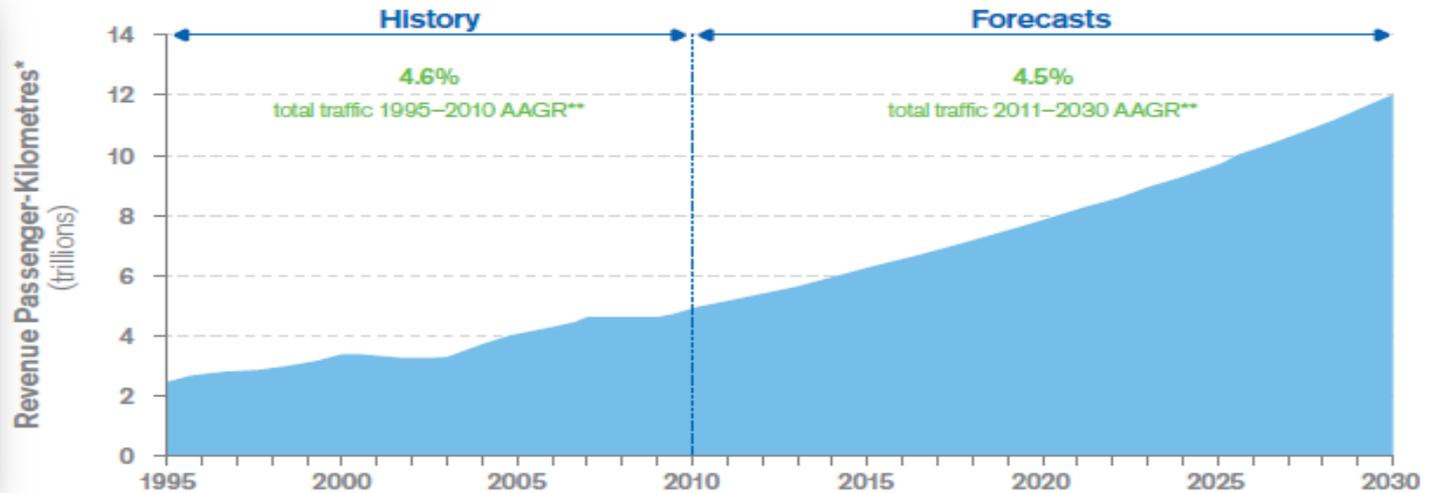
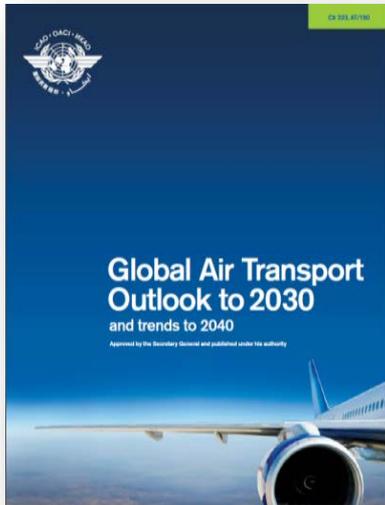
* Preliminary result

Air Cargo Traffic: Worldwide Distribution

Distribution in Freight Tonne-Kilometres



World scheduled passenger traffic



*: Scheduled and non-scheduled services **: Average Annual Growth Rate

World scheduled freight traffic

